



Infor SmartStream® Installation Guide for SmartStream 8.0.07 (KB2258685)

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About This Guide

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About SmartStream 8.0, Service Pack 7

SmartStream 8.0, Service Pack 7 (SmartStream 8.0.07), described in the SmartStream 8.0.07 (Service Pack 7) Knowledge Base article (KB2258685),

- Rolls up the SmartStream HCM 8.0.06 U.S. and Canadian Regulatory Updates (associated with KBs [KB2227779](#), [KB2278370](#), [KB2322015](#), and [KB3561785](#)) already made available (see the 2227779.pdf, 2278370.pdf, 2322015.pdf, and 3561785.pdf files attached to corresponding KB article for the comprehensive list of changes).
- Delivers defect corrections and enhancements for SmartStream 8.0.06 completed since its release.
- Delivers technology upgrades.
- Packages and makes the service pack available for all customers on maintenance.

Installation Documentation

This Guide

Be sure to review this guide **before** beginning the installation of SmartStream 8.0.07. It provides the following information for each product included in SmartStream 8.0.07:

- A list of all update deliverables addressed and their associated KB articles
- Special instructions (if applicable)
- A comprehensive list of changes

Other Prerequisite Documentation

Also, before beginning the installation of SmartStream 8.0.07, review this documentation:

- SmartStream KB article [KB2258685](#) on the Infor Concierge portal at conciierge.infor.com for important information about this service pack.
- The *Applying Update Deliverables* guide under SmartStream, SmartStream 8.0, SmartStream 8.0.06, Update Deliverables, Applying Update Deliverables (accessed through the Browse Documentation search option on the home page of the Infor Concierge portal) for general information about the service pack installation process.

Installation Prerequisites

To install SmartStream 8.0.07, you must have these prerequisite installed:

SmartStream 8.0.06 ([KB2067926](#)): The base SmartStream 8.0.06 release must be installed before applying this service pack. The service pack can be installed at the same time as the base release. For more information about this service pack, see the Migration and Upgrade in Place Considerations section in this guide and the *Installation Guide for SmartStream 8.0.06 (KB 2067926)* on the Infor Concierge portal.

Special Installation Instructions

Before you begin the installation, review the following information:

Potential Date Mismatch Errors

When applying this service pack, you can receive date mismatch errors during the initial steps of installation. This generally occurs if an individual update has been installed on your SmartStream 8.0.06 release that was corrected after the service pack was made generally available in June 2022, and the individual update contained objects that were also included in the service pack.

If you receive date mismatch errors, you need to

- See the Troubleshooting table in the Continue Common Update Processing section of the *Applying Update Deliverables* guide for instructions for temporarily bypassing date mismatches.
- Review the `resapply.txt` file on your file server image to identify all individual updates that were installed after the installation of SmartStream 8.0.06.
- Review this installation guide for SmartStream 8.0.07 to see if these updates were included in the service pack.
- Review the KB articles on the Infor Concierge portal for any individual updates applied after the SmartStream 8.0.06 release but not included in SmartStream 8.0.07 to check for newer versions of these individual updates. If you do not find newer versions of the individual updates, contact SmartStream Customer Support for assistance.

Server Logon Prompt

Because this service pack might update the master database, you must use the **sa** logon and password whenever the Solution Delivery program prompts for a server logon.

Sybase Row-Level Locking

Because this service pack contains an update to one or more tables that will require the execution of the bulk copy program utility (BCP) to preserve existing data, you must verify whether row-level locking is enabled on the affected table before applying this service pack. If row-level locking is in use, reset the lock scheme from row level to page level using the alter table command. Also, drop and recreate any associated triggers for the table. After the service pack is successfully applied, reinstate row-level locking, and drop and recreate the triggers again.

Microsoft Access Reporting Database Considerations

All products delivering Microsoft Access reporting database (.accdb) changes in this service pack deliver these changes in a separate product update .accdb file. These files are used by the Access Database Toolkit utility (AccessToolkit.accdb) to copy the updated Access components from the update .accdb file replacing the objects in the application .accdb file. For this service pack, this file is 806MMMMMM.accdb,

where *MMMMMM* identifies the product family and language. For more information about the Access Database Toolkit utility, see the Update Reporting Databases section of the *Applying Update Deliverables* guide, which is accessed through the Browse Documentation search option on the home page of the Infor Support portal.

The ability to use the 64-bit version of Microsoft Office was included in 8.0.06. This requires adding an additional ODBC Data Source for your server using the 64 bit ODBC Administrator application.

User-Defined Accounting Key Considerations

After successfully loading this service pack, you must apply PowerBuilder changes to the user-defined accounting key data windows.

For more information, see the procedures in the Apply Updates to the User-Defined Accounting Key section of the *Applying Update Deliverables* guide.

Service Pack Installation Utility

To start the installation process, you must run the setup.exe from the Installation image or the folder into which you downloaded the service pack files. Do **not** run the setup.exe from the patch directory on your SmartStream file server.

For more information, see the procedures in the Start the Install Utility section of the *Applying Update Deliverables* guide.

Additional Information

This section provides more information about the service pack for you to consider.

SmartStream Product Documentation

The SmartStream product documentation (accessed from any SmartStream window by clicking SmartStream Library on the Help menu) was updated to include instructions for using the enhancements and updates delivered with this service pack. The SmartStream Library and Help files are delivered with the SmartStream client when you install the service pack. The planning, installation, and migration guides are accessed through the Browse Documentation search option on the home page of the Infor Support portal.

Listing the Files Included in the Service Pack

Use this procedure to generate a list of the files that will be updated by SmartStream 8.0.07 ([KB2258685](#)):

Step	Action
1	From the Start menu, click Run .
2	Enter this command in the Open field and click OK : <i>SmartStream file server location\patch\setup.exe L</i>
3	Enter the KB number 2258685 when prompted.
4	Enter the location of the .ccl files if prompted and click Next . Result: A message identifying the location of the generated files list appears.
5	Record this location, or click Yes to view the list in Notepad.
6	Click Yes to process another KB article or No to exit.

KB Articles

These KB articles were added for this service pack:

- [KB3664818](#) - 8.0.07 Critical Issues List
- [KB3663581](#) - 8.0.07 Supported Technical Environments
- [KB3667297](#) - 8.0.07 Installation and Migration Roadmap

SmartStream Web Considerations

SmartStream 8.0.07 (KB2258685) is fully compatible with these SmartStream Web 8.7 and higher products:

- Ledger
- Payable Invoice
- Portal
- Purchase Order
- Receipt
- Receivables
- Requisition
- Vendor (including Vendor Self-Service)
- Benefits Enrollment
- Employee Self-Service
- Web Service

Migration and Upgrade in Place Considerations

This section provides migration information for the service pack for you to consider.

Installation Requirements

Before installing SmartStream 8.0.07, you must install SmartStream 8.0.06.

To facilitate a smoother, more efficient migration to the most current release level for SmartStream 8.0.06, consider the following recommendations.

If you have not already migrated your data from SmartStream 8.0.05 to 8.0.06, see the 8.0.06 Installation and Migration Roadmap ([KB2221032](#)) on the Infor Support portal for instructions.

If you have already migrated your data from SmartStream 8.0.05 to 8.0.06

- Install all needed updates from the 8.0.06 Critical Issues List ([KB2250603](#)) on the Infor Support portal.

Products and Languages

SmartStream 8.0.07 includes corrective code libraries for these products and languages:

Code	Product Names	Base	English	French	Spanish	Dutch	Italian
A	Shared Components	X	X				
D	SmartStream (Platform)	X	X				
E	SmartStream Allocations	X					
F	SmartStream Funds Control	X					
G	SmartStream Asset Management	X	X				
H	SmartStream Benefits						
I	SmartStream Billing	X					
J	SmartStream Budget	X	X				
K	SmartStream Builder	X	X				
L	SmartStream Euro	X					
M	SmartStream Consolidations	X					
P	SmartStream Ledger	X	X				
U	SmartStream Payables	X	X				
V	SmartStream Payroll	X	X				
W	SmartStream Personnel	X	X				
Z	SmartStream Purchasing	X	X				
0	SmartStream Receivables	X					
2	SmartStream Supplies Management Cost	X					
3	SmartStream Bulk Load	X					
4	SmartStream Projects	X	X				
5	SmartStream Unit of Measure	X					
6	SmartStream Items	X					
7	SmartStream Procurement Common	X					
8	SmartStream Receiving	X					
9	SmartStream Supplies Management	X					

File Space Requirements

The Installation Delivery program copies files to the following directory used for client refresh: *smartstream\patch*, where *smartstream* is the directory on the file server in which SmartStream is installed. Before copying any files to the *smartstream\patch* directory, make sure the file server has available space. The following minimum space must be available (assuming all products are installed):

Product Language	Minimum Space Required
Base and English	300 MB
French	TBD
Spanish	TBD
Dutch	TBD
Italian	TBD

2 Product Details for Shared Components

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2-1	Updates Addressed
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Updates Addressed

This table shows the SmartStream Shared Components updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB3562330	DBSBULK - After KB2157084, when using the dbsbulkRenameErrFile.txt, the program can abort before renaming the file if there are many bulkcopy errors that will be written to the .err output file.
KB3600145	An error appears when the 'Vendor Accounting Distribution' window is opened twice. The user did this to copy the accounting key from one vendor to another. When the window that was opened second is closed, the error appears.
KB2202905	Udak.exe fails when the password length is over 22 characters.
KB3649055	Add the country Moldova to the IBAN account number generation code.
KB3632447	When either the Transaction Currency or the Base Currency is left blank (wild card) on the Average Rate Calculation Request, no averages are calculated.
KB2112732	Data Dictionary activity will represents the hierarchal structure of the SmartStream application that allow admin users to modify or add table information.
KB2301951	New Earnings & Withholding Rule for India: TDS
KB3597992	During our e-Invoicing project, we identified that SmartStream Payables needs a new Payment Type "No Output".
KB3522363	Prevent triggering Vendor Bank Information for paper document payment types

Enhancements

The following SmartStream Platform enhancements are included.

[KB2112732](#) - Data Dictionary activity represents the hierarchal structure of the SmartStream application that allows admin users to modify or add table information.

Business Case for KB2112732: Include Data Dictionary activity that represents the hierarchal structure for the SmartStream application.

Implementation: SmartStream enables admin users to modify or add table information.

Changes

This topic lists the SmartStream Shared Components changes.

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
cep cvn	cep0001_basic_account_distribution cvn0500_vendor_acctg_distn	open() account_key_browse_state()	KB3600145
cep	cep0230_earn_and_wh_rule cep0240_earn_and_wh_cat	db_update()dw_singlerow.itemchanged() dw_singlerow.itemchanged() initwindow() dw_singlerow.itemchanged()	KB2301951
cvn	cvn0600_earnings_and_withholding	validate_fields() did_something_change() change_dw() db_update(), dw_singlerow.itemchanged()	
cepi	cep0230s_earn_and_wh_rule cep0240s_earn_wh_cat cep0250h_wh_rule_acctg_distn		
	cvn0100_payables_vendor	dbupdate	KB3522363
cdb	cdb3000_data_dictionary cdb3000r_add_notes		KB2112732
cdbi	cdb3000d_app_mas_lang cdb3000d_rte_notes cdb3000d_tblfam_lang cdb3000d_tsd_x_db_ref cdb3000h_tbl_mas_all cdb3000t_tbl_col_srv		
fbk	fbk0100_pmt_meth	dbupdate	KB3597992
udakm ain	fgl0000_logon		KB2202905

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
dbsbulk.exe	Bulk Copy	KB3562330

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBScmre	ccmpira55.sp	Currency Rate Explosion	KB3632447
DBSbank	fbkp1300.sp	Payables Payments Payment Type	KB3649055 KB3597992
	fbkp0490.sp		
	bkp9026.sp		
	fbkp9027.sp		
DBSentp	cepp0236.sp cepp0240.sp cepp0241.sp cepp0242.sp	E&W	KB2301951

3 Product Details for SmartStream Platform

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- 3-1 Updates Addressed
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-

Updates Addressed

This table shows the SmartStream Platform updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB3647916	Add the options "MSSQL 2025 to 2025 - Server To Server Copy" and "MSSQL 2022 to 2022 - Server To Server Copy" to the Operation dropdown list in the DBTool.exe.
KB2228940	Structures GUI (psrs7032.exe) is allowing to create or update a blank Account Type for data points.
KB2264189	After applying SP6 (8.0.06) the pltaudt.exe program does not work..
KB2265888	Installing SP6 or Client install (setup.exe) fails with PowerBuilder application execution error (R0021).
KB2293236	Poll program goes into a loop if there is an error with the network connection in certain situations. Poll had to be restarted to pick up pending jobs.
KB1924294	Add debug capability to Structures GUI program -- psrc7032.exe.
KB2098104	Structure - while using the Multi-structure Import utility (psrc5532.exe), the Global/Dynamic properties of the blank datapoint is not updated.
KB2152312	Enhance SmartStream to be able to store attached documents within the database rather than on a file server.
KB2213204	ENH - Upgrade Mailgate to work with SMTPS - Secured/encrypted email.
KB2293954	Create/load and similar setup.exe's fail with passwords over 30 characters.
KB3637678	Error in SmartStream application launch when Unified Logon is enabled after installing Windows 11 Update KB5065426 (Build 26100.6584).
KB3642551	Enhance Encryption algorithm in SmartStream Backoffice and refactor existing encryptions.
KB3649597	STE - - Provide support for SAP Sybase ASE 16.1

KB Article	Description
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KB2267822	SmartStream shuts down when entering anything into an activity and tab off the field. Abend is happening in oleacc.dll.
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KB2293231	Add the ability to set 'MultiSubnetFailover=True' in MS SQL connection string.
-----------	--

KB2330139	Reversing the Billing document next available number to work by entity.
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Enhancements

The following SmartStream Platform enhancements are included.

[KB2098104](#) - While using the Multi-structure Import utility (psrc5532.exe), the Global/Dynamic properties of the blank datapoint is not update

Business Case for KB 2098104: The customer would like to import using multi-structure Import utility (psrc5532.exe) to load global properties and dynamic properties (Close Date, Open Date, and Summarization) for a data point. When the user is trying to import a property for a blank data point, user is receiving the message "Only data points can have the corresponding data point name left blank"

Customer Benefits: The Multi-Structure Import utility will successfully imported global and dynamic properties for blank data points without errors.

[KB2213204](#) - SmartStream – Upgrade Mailgate to work with SMTPS – Secured/encrypted email.

Business Case for KB2213204: Many clients now need to use a secured and encrypted version of SMTPS instead of an unencrypted version.

Implementation: Included in this release is the ability to upgrade Mailgate to work with SMTPS enhancement. It is optional to use the PowerScript way of sending the mail. The enhancement is delivered so that the default is to use the current method.

[KB2152312](#) – Store attached documents within a database or on a file server.

Business Case for KB2152312: Client would like to be able to store attached documents within the database or on a file server.

Customer Benefits: Currently there is an option to store attached documents to a file server or a document system. A new option to use the blob datatype on the database has been added to the system to allow the clients to use the security of the database to store the documents.

[KB2293231](#)– The ability to set MultiSubnetFailover to True in the MS SQL Connection string has been added to the application.

Business Case for KB2293231: Client would to be able to set the database connection string to include 'MultiSubnetFailover=True'. This would only be required for the PowerBuilder components that use OleDB to make connections. The batch programs use ODBC, and this can be set in the ODBC definition for ODBC 17.

Customer Benefits: This enhancement would enable the PowerBuilder components to use OleDb to make connections

Special Instructions

This topic contains any special instructions for SmartStream Platform.

Action Required for [KB1610356](#)

Run `prpcenc.exe`

With SmartStream Service Pack 7, a new encryption algorithm was introduced. In version 8.0.07, the key size has been increased from 192 bits to 256 bits, and the tool has been enhanced to support this new encryption.

The `prpcenc.exe` will re-encrypt the existing .ini files on the file server, as well as the database, using the new 256-bit key size.

The process updates the following files:

- **dbserver.ini**
- **mailgate.ini**
- **DBSpscb..psc_security_detail table**
- **DBSwact..user_password table**
- **DBShrpn..emp_pin table**

Open a Command prompt and execute the program `prpcenc.exe` within the DBMS directory of the installation file server. The parameters for the program are as follows:

Parameter	Description	Example
parm1	The table family to convert	ALL
parm2	SQL Server name	
parm3	User ID with database update permissions	sa
parm4	Password for the User ID specified in	
parm5	Folder path where <code>prpcenc.exe</code> resides	P:\DEV\806mss\DBMS

Wait until the process completes. The Command window will display progress and completion messages.

To update the `dbsched.ini` ID and Password, execute the `prcc0030` within the Job Server directory.

Action Required for [KB2152312](#)

Update the dobserver.ini To allow documents to be saved in the database, the dobserver.ini must be updated.:

under [DocAttach] section:

```
[DocAttach]
filenetwork=1
filelocation=C:\Output
provider1=File Network,SmartStream.FileNetwork
provider2=Database,SmartStream.FileNetwork
;Provider2=Panagon,SmartStream.Panagon
```

Changes

This topic lists the SmartStream Platform changes.

SmartStream Builder PBL Changes

These PowerBuilder Library objects were changed.

PBL	Object/Window	Function/Event	KB Article
ssso	uo_connection	of_setup() of_setup_mailgate() of_getinikeyword()	KB3551359
	plt0320_oledb_err_msg()		
pcd	pcd0600_list_attachments	open() wf_attach_to_database() cb_display.clicked() cb_attach.clicked()	KB2152312
	pcd.pbl pcd0200_avnm	verify_qualifier() setup_qualifier() dw_header-->itemfocuschanged()	

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
psrc7032.exe	Structures	KB2064559
pscc0010.exe	Master Scheduler	KB2161855
ndbapi.dll	SmartStream Application dll	KB2192298
pul32.dll	SmartStream Application dll	KB2220717
pscopy32.dll	SmartStream Application dll	KB2226055
pscopy64.dll		
ssutil.dll		
ssutil64.dll		
wjamit.exe	SmartStream Application dll	KB2187295

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSctlg	pstp9993.sp	Data Dictionary	KB2112732
	pstp9994.sp		
	pstp9995.sp		
	pstp9996.sp		
	pstp9997.sp		
	pstp9998.sp		
	pstp0354.sp		

4 Product Details for Asset Management

Chapter Contents

4-1	Updates Addressed
4-2	Enhancements
4-4	Changes

Updates Addressed

This table shows the SmartStream Asset Management updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB2287361	Depreciation amounts and Life of an asset overriding during the Asset Lease Journals batch process for the Finance (Capital) Lease.
KB3538961	Monthly depreciation job (ffactxn.exe) has failed.
KB1997262	Batch loading assets with additional descriptions greater than 221 characters fail using the ASTM2 transaction. Online provides 255 characters and the documentation for ASTM2 also indicates a user should be able to load up to 255 characters.
KB3598746	Error ffa0042989 occurs while changing asset location using batch job. i.e. ffacamnt.exe
KB1610356	Expand Serial Number field to at least 20 characters.

Enhancements

The following SmartStream Asset Management enhancements are included.

[KB1610356](#) Expand Serial Number field to at least 20 characters.

Business Case:

Expand Serial Number field to 30 characters. The current length is 18 characters. Some new desktop computers have serial numbers of 20 characters. With this release, this Serial Number field has been modified to 30 characters.

Implementation:

Serial Number field has been modified to 30 characters.

Special Instructions

This topic contains any special instructions for SmartStream Asset Management.

Action Required Before Applying Access Patch for [KB3642551](#)

Run pwd

Before running the AccessToolKit.accdb to apply the patch 806ffa1e.accdb to the base report ffarpt32.accdb. For detailed steps with screenshots please reference the [KB1610356](#) attachments. If preferred, the patched ffarpt32.accdb is available in the attachments for [KB0559394](#). The following steps must be done prior to patching:

- Open the ffarpt32.accdb holding the shift key down while double clicking.
- Click on the Database Tools menu, then click on the Relationships icon.
- Remove the three relationships by clicking on the joining line and then right click and select Delete. Close Access.
- Run the AccessToolKit.accdb from the UTILITY\MDBTLKIT directory of your installation file server. Select the ffarpt32.accdb and click on the 80601 patch version and click on the Apply icon. Close the AccessToolKit.accdb.
- Re-add the relationships. Open the ffarpt32.accdb holding the shift key down while double clicking.
- Click on the Database Tools menu, then click on the Relationships icon.
- Click on the FFA_Mass_Retmt_Base_Info(1st Box) -> Edit Relationships ->Create New. Select 'FFA_Mass_Retmt_Base_Info' in left table name and select 'FFA_Mass_Retmt_Book_Info' in right table name.
- Select ast_proc_ctrl_set for both columns. Click to select all three checkboxes and then click the Create button.
- Do the same for the other two relationships joining the base table with the book table.

Changes

This topic lists the SmartStream Asset Management changes.

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
ffacmtxn.exe	Asset Mass Transaction	KB1610356
ffacamnt.exe	Asset Maintenance	KB1997262
ffactxn.exe	Asset Period Depreciation (Sybase Only)	KB3538961

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
FFAI	ffa0090h_base_header dw_ffa0210_astm		KB1610356

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSfast	ffap1525.sp	Asset Lease Journals	KB2287361
DBSfast	ffax1300.sp	Asset Maintenance	KB3598746
DBSfast	ffap0u00.sp	Online	KB1610356
	ffap0i00.sp		
	ffax0200.sp		
	ffax0030.sp		
	ffax0000.sp		
	ffap7u01.sp		
	ffap7000.sp		
DBSfwrk	ffaxx000.sp		
DBSfast	ffaxwi10.sp		
	ffaxw010.sp		
	ffaxw012.sp		
	ffaxw091.sp		
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	ffaxw093.sp		
	ffaxw094.sp		
	ffaxw095.sp		
	ffaxw085.sp		
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5 Product Details for Billing

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5-1	Updates Addressed
5-2	Changes

Updates Addressed

This table shows the SmartStream Billing updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB2330139	Reversing the Billing document next available number to work by entity.
KB3604501	Used Security profile Id for Billing Document Load approval process.

Changes

This topic lists the SmartStream Billing changes.

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
fblc0100.exe	Billing Offline Document Load	KB3604501

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
fbl.p bl	fbl0600_billing_document	dw_singlerow-- >itemfocuschanged()	KB2330139
pcd. pbl	pcd0200_avnm	verify_qualifier() setup_qualifier() dw_header-- >itemfocuschanged()	KB2330139

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSbill	fblp0157.sp	Billing Document	KB2330139

6 Product Details for Budget

Chapter Contents

6-1	Updates Addressed
6-2	Changes

Updates Addressed

This table shows the SmartStream Budget updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB2299882	Error setting up Budget Validation Policy when the language code is blank within Enterprise Policy/Printing View.

Changes

This topic lists the SmartStream Budget changes.

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSbdgt	bbdtepin.trg	Budget Validation Policy	KB2299882

7 Product Details for Ledger

Chapter Contents

7-1	Updates Addressed
7-3	Enhancements
7-4	Changes

Updates Addressed

This table shows the SmartStream Ledger updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB2303421	'Error message when trying to Save As in Unposted Journal activity with more than 86000 Journals lines.
KB2317600	International regional settings message fje30625 in Unposted Journals activity or fje30624 in Posted Journal Balance activity.
KB2154732	Ledger Online Posting fails when journal lines are sorted by any column other than journal line when posting.
KB3605100	Ledger account validation returns an error for a new account distribution that should autogenerate when the validation structures has an open date defined for it.
KB2307793	Ledger Load program runs out of memory after 3+ million rows.
KB2331075	After applying SP6, Ledger Load gives error when trying to load a non-user in the user_id column.
KB2300942	Performance improvement for Ledger load program for unposted journals.
KB2280423	Ledger Load returns error fgl28233 when loading an Allocations file after SP6 (KB 1678085)
KB2294301	Ledger Load should not load an interentity journal when the Entity Policy does not allow inter-entity.
KB3558448	Ledger Posting (fglc0900) still experiencing some deadlocks after KB 2120967 applied.
KB3505251	Journal entry error after inserting a Repeating Journal. Getting error: Enter a value in the Begin date.
KB2332044	When a SmartStream user inputs leading spaces for an existing Journal ID within the Unposted Journal activity, it allows them to create a new Journal.
KB3617377	Ledger Journal Upload does not recover correctly when there is a space in the path or file name for the upload file.

KB Article	Description
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KB2273238	When copying or reversing a posted journal with attachments it is no longer asking if the user wants to copy the attachments to the new unposted journal.
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KB2025090	To capture the user details on who posted the journals.
-----------	---

Enhancements

The following SmartStream Ledger enhancements are included.

[KB2025090](#) To capture the user details on who posted the journals.

Business Case: For the Posted Journals, currently only the user who created the journal is captured and maintained. This could be seen in the 'Additional Control' view of Posted Journals window. Whereas we are not capturing the information on who posted the journal, i.e., the user who posted the journal either through batch/online posting. This information needs to be tracked and maintained for audit purpose.

Implementation: After correcting this, the information on who posted the journal needs to be captured and maintained.

Changes

This topic lists the changes for SmartStream Ledger.

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
fglc0900.exe	Ledger Posting	KB2025090
fglc0920.exe	Ledger Load	KB2307793 , KB2331075 , KB2300942 , KB2280423 , KB2332044 , KB3617377

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
fje.pbl	fje0010_unposted_journal	build_sql_data_line()	KB2303421
		Initwindow()	KB2317600
		wf_post_journal()	KB2154732
		enterkeystruck()	KB2154732
		udo_retrieve()	KB3505251
		dw_singlerow.itemchanged()	KB2332044
	fje0020_posted_journal	Initwindow()	KB2317600
		wf_create_reversing_jrnl()	KB2273238
		wf_create_copying_journal()	KB2273238
		dw_col_init()	KB2025090
fgl.pbl	fgl0436_account_balance_hist ory	Initwindow()	KB2317600
	fgl0440_account_balance_hist ory	Initwindow()	KB2317600
	fgl6000_online_post		KB2025090
fjei.pbl		fje0020d_full_ctrl.srd	KB2025090
		fje0020d_jrnl_note.srd	
		fje0020d_singlerow.srd	

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSglep	fglmdp40.sp	Misc	KB2025090
	fglmdp60.sp		
	fglmdp61.sp		
	fglpr007.sp		
	fpmpj003.sp		
	fglpu002.sp	Ledger Load	KB2294301
	fglpu005.sp		
	fglvp09.sp	Account Validation	KB3605100
	fglmdp04.sp	Ledger posting	KB3558448
DBSjepc	fjepc01.sp	Misc	KB2025090
	fjepcpt.sql		
	altrjea1.sql		
	altrjepc.sql		
	fgldjepc.sql		
	fjedjea1.sql		

8 Product Details for Payables

Chapter Contents

8-1	Updates Addressed
8-2	Enhancements
8-3	Changes

Updates Addressed

This table shows the SmartStream Payables updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB2290946	Enhancement: All datetime fields should include the actual time component of creating/updating.
KB2295133	Incorrect syntax error in Matching exception Detail when an apostrophe exists in payment request number field.
KB2301951	New Earnings & Withholding Rule for India: TDS.
KB3523365	The Error message "fbk20715" should not trigger for the Invoice in Paid status.
KB2322559	Change the Payables SEPA bank transfer xml to use the newer version - PAIN 001.001.09
KB2332356	Change the Payables SEPA bank transfer xml to use Structured Address for version - PAIN 001.001.09.
KB3597992	Enhancement: Add a new Payment Type called "No Output" that does not produce and output document.
KB3560523	In the Invoice activity, saving the invoice without an invoice number should not be allowed
KB3543961	Payments program does not set the acctg_distn_type_code correctly for VAT journals like 'Tax Reclaimable' 304.

Enhancements

The following SmartStream Payables enhancements are included.

[KB2290946](#) - All datetime fields should include the actual time component of creating/updating.

Business Case for KB2290946: This enhancement requested that all datetime fields will include the actual time component of creating/updating. Currently only the date with a time of 12:00:00 is stored in these columns. The time components are required for auditing and debugging.

Customer Benefits: This information will be available for audits.

[KB2301951](#) - New Earnings & Withholding Rule for India:TDS

Business Case for KB2301951: A New Earnings and Withholding Rule - TDS has been added on the Earnings and Withholding Rule activity. For this TDS Withholding Rule, the rate will be configured against the category on Earnings and Withholding category activity. A New accounting distribution code "415" added for distribution type "Withholding Liability - TDS".

Customer Benefits: Customers will be able to use this new Earnings and Withholding rule.

[KB3597992](#) Add a new Payment Type “No Output”

Business Case for KB3597992: The Payables application has a new Payment Type of "No Output". This Payment Type does not produce a check, report, or bank file. The "No Output" Payment type will just create a payment and mark the invoices paid.

Customer Benefits: Customers will be able to use this new Payment Type of “No Output” for invoices that are pre-paid or paid through other means that do not require a printed check or bank file.

Changes

This topic lists the changes for SmartStream Payables.

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
fap1	fap0400_nvuo_invoice_header	validate_hdrdtl_fields()	KB3523365
	fap0400_invoice	dw_singlerow:Itemchanged()	KB3560523
fap2	fap0500_online_payment	dbupdate	KB3597992
	fpy0600_pmt_link		
fapi	fap0900_matching_exception_detail	actionselected() commentchanged()	KB2295133
	fap0400g_invoice_header_detail fap0400s_invoice_line_2_misc		KB2301951

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
fpyc0400.exe	Payables Payments	KB2301951 KB3543961

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSprqt	fapp0402.sp	misc	KB2290946
	fapp0403.sp		
	fapp0406.sp		
	fapp0407.sp		
	fapp0419.sp		
	fapp0420.sp		
	fapp0451.sp		
	fapp0452.sp		
	fapp0480.sp		
	fapp0802.sp		
	fapp0866.sp		
	fapp1152.sp		
	fapp1153.sp		
	fapp1154.sp		
	fapp1155.sp		
	fapp1157.sp		
fapp1417.sp			
fapp4263.sp			
DBSpymt	fpyp0800.sp	SEPA	KB2332356
	fpyp0802.sp		
	fpyp0406.sp		KB3597992
	fpyp0690.sp		

9 Product Details for Payroll

Chapter Contents

9-1	Updates Addressed
9-2	Enhancements
9-10	Changes

Updates Addressed

This table shows the SmartStream Human Capital Management Payroll updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB3662417	State W-2: Maine State W-2 File 2025.
KB3648819	Compute, U.S. Tax Authority, etc.: Changes needed to facilitate employee withholding and employer liability for Family Leave Insurance for the state of Minnesota effective January 1, 2026.
KB3636657	State Quarterly: Michigan State Quarterly Unemployment File 10/01/2025.
KB3643706	RL1: Quebec Releve 1 Slips and XML Files for 2025.
KB3639422	TTOC Code: Assigning 3-digit Treasury Tipped Occupation Code For employees. (US Federal W-2 Form 2025 and 2026 (OBBB)).
KB3656892	Form 940: US Federal Annual Form 940 for 2025.
KB3644438	Form 945: US Federal Annual Form 945 for 2025.
KB3665390	T4: Correction Required for Box 29 on 2025 T4s.
KB3669463	State Quarterly: Kentucky State Quarterly Unemployment File 2nd Quarter 2026.
KB3674341	After applying KB2301467 in Sybase Environment, Database error occurs in Employee U.S. Tax Authority activity.

Enhancements

The following SmartStream Payroll enhancements are included.

KB3662417 - State W-2: Maine State W-2 File 2025.

Business Case: The state of Maine has published final specifications for W-2 file reporting for tax year 2025. The following changes are noted:

The state previously followed the SSA EFW2 format for the RA, RE, RW, RT, and RF records exactly and did not include these records in its specifications. The state is now including these record layouts in its specifications. The state's specifications include the following differences from the SSA EFW2 format.

The following fields on the RA Record are not required.

- Pos. 12-19 User ID
- Pos. 20-23 Software Vendor Code
- Pos. 36-37 Software Code
- Pos. 500 Preparer Code

The following fields on the RE Record are not required.

- Pos. 7 Agent Indicator Code
- Pos. 17-25 Agent for EIN
- Pos. 26 Terminating Business Indicator
- Pos. 27-30 Establishment Number
- Pos. 31-39 Other EIN
- Pos. 219 Employment Code

Multiple fields in positions 199-512 on the RW Record are not required.

Positions 25-512 on the RT Record have been marked as blanks.

Implementation: After applying this enhancement and generating State W-2 report with the Run Type - Tape for (Maine) ME Year 2025 or later, produced *.rec file with following changes

- RA record:Pos. 12- 23 as Blanks.
- RA record:Pos. 36- 37 as Blanks.
- RA record:Pos. 500 as Blanks.
- RE record:Pos. 7- 39 as Blanks.
- RE record:Pos. 219 as Blanks.
- RW record:Pos. 199-512 as Blanks.
- RT record:Pos. 25-512 as Blanks.

KB3648819 - Compute, U.S. Tax Authority, etc.: Changes needed to facilitate employee withholding and employer liability for Family Leave Insurance for the state of Minnesota effective January 1, 2026.

Business Case: The state of Minnesota will implement employee withholding and employer liability for Family Leave Insurance (FLI) effective January 1, 2026. Changes are needed to SmartStream HCM to be able to calculate, accumulate and process Employee and Employer Family Leave Insurance for Minnesota.

Implementation: After applying this enhancement, the following will take place:

1 - In the U.S. Tax Authority window for the MN Tax Authority, in Other State Taxes Supported View, you can find Employee FLI and Employer FLI.

2 - In the Employer Tax Entity U.S. Tax Authority window when the Tax Authority is MN - Minnesota, on the Standard Taxability view Employee FLI and Employer FLI should appear with the options Calculate Tax, Do Not Calculate Tax and Calculate Taxable Only.

3 - In Employee U.S. Tax Authority window when the Tax Authority is MN (Minnesota) on the Other State Taxes view, you should see an Employee FLI and Employer FLI field where the status can be Calculate or Exempt.

4 - When hiring an employee via Employee Hire Window with MN (Minnesota) tax authority, the Employee FLI and Employer FLI should set to Calculate by default.

5 - As long as the Tax changes in KB 3549571 have been applied, when Compute is processed for a payment after January 1, 2026, if the employee has MN as Tax Authority and Employee FLI and Employer FLI is set to calculate, then Employee FLI and Employer FLI should be calculated.

6 - Any payments with Minnesota Employee FLI and Employer FLI calculated should be able to view in Employee Payment History. Also, should be able to enter corrections.

7 - When Print Disbursals Job is processed for any employees with Minnesota FLI calculated, the amounts should appear on the Earning Statement or Advice. When Extract Payroll Reporting Data is processed it should create details for Minnesota Employee FLI and Employer FLI.

8 - When Update Employee Accumulators is processed for any employees with Minnesota Employee FLI and Employer FLI calculated, it should update accumulators.

9 - After payments with Minnesota Employee FLI and Employer FLI calculations are processed through Update Employee Accumulators, should be able to view in Employee U.S. Tax Accumulator window.

10 - The Payroll Processing Reports for U.S. Payroll Balance Detail, U.S. Payroll Balance Summary, U.S. Payroll Register, State and Territory Tax Summary should display Minnesota Employee FLI and Employer FLI information.

11 - From either the Employee U.S. Tax Accumulator or Employee Pay Element Accumulator window should be able to create Accumulator Adjustments.

12 - From the Employee Tax Corrections should be able to enter corrections for Minnesota Employee FLI and Employer FLI.

13 - When doing a SmartStream Map procedure for Hiring Employees, if the Tax Authority is MN, then the Employee FLI and Employer FLI should be set to Calculate.

14 - When doing a SmartStream Map procedure for Manual Payments should be able to enter Minnesota Employee FLI and Employer FLI

15 - When doing a SmartStream Map procedure for Employee U.S. Tax Authority information, should be able to set status for Minnesota Employee FLI and Employer FLI.

KB3636657- State Quarterly: Michigan State Quarterly Unemployment File 10/01/2025.

Business Case: Michigan will be implementing a new quarterly unemployment reporting system effective beginning with the 4th quarter 2025 report to be filed in January 2026.

The following changes are announced:

The new system is expected to go live on December 15, 2025.

The new system, named MIUI, will replace the existing MIWAM system.

The current MIWAM delimited format for the 1028 file is no longer going to be supported.

There will be new file formats EFW2 available in MIUI system that need to be implemented.

Implementation: After applying this enhancement and generating a State Quarterly report with the Run Type - Tape for (Michigan) MI 2025 4th quarter or later, generated *.rec file will contain RS and RE records based on EFW2 format.

KB3643706 - RL1: Quebec Releve 1 Slips and XML Files for 2025.

Business Case: Revenu Quebec has published some of the Releve 1 specifications for tax year 2025. The following changes are required for tax year 2025:

RL-1 Slip:

- The tax year is changed from 2024 to 2025 (Version 2025-10).
- The descriptions for Code "L-9" and Code "L-10" have been revised to remove the changes that were made for tax year 2024. Specifically, the descriptions have been changed to remove "benefit granted before June 25, 2024".

- Additional Information Codes "L-11", "L-12", and "L-13"; which were added in tax year 2024; have been removed.

RL-1 XML File:

- The VersionSchema attribute in the header Transmission tag changed to 2025.1.
- All Taxation Years (<Annee>) in the file can contain either 2025 or 2026.
- The temporary Certification Number (<NoCertification>) to be used when submitting test files for 2025 is changed from RQ-24-99-999 to RQ-25-99-999.
- Revenu Quebec requires that the Quebec French language be used, except where provided by law. Therefore, they have removed the following language of communication elements from the Transmitter Record.
 - o The <Langue> element for the computer resource person has been removed from the <Informatique> group element.
 - o The <Langue> element for the accounting resource person has been removed from the <Comptabilite> group element.
 - o The <CourrielLangue> element for the desired language of communication by email for the person responsible for the file has been removed.
- The descriptions for Code "L-9" and Code "L-10" in the <CodeRensCompl> group have been revised to remove the changes that were made for tax year 2024. Specifically, the descriptions have been changed to remove "benefit granted before June 25, 2024"
- The Additional Information Codes "L-11", "L-12", and "L-13" which were added to the <CodeRensCompl> group in 2024 have been removed.

Implementation: After applying this enhancement, when a Quebec Releve1 report (XML and Form) is produced for 2025,

Produced RL-1 XML File: contains:

- The VersionSchema attribute in the header Transmission tag changed to 2025.1.
- All Taxation Year 2025 is updated in <Annee> xml tag.
- Obtained Certification Number RQ-25-01-078 added in <NoCertification> xml tag.
- The <Langue> element removed from the <Informatique> group element.
- The <Langue> element removed from the <Comptabilite> group element.
- The <CourrielLangue> element removed.

KB3639422 - TTOC Code: Assigning 3-digit Treasury Tipped Occupation Code For employees. (US Federal W-2 Form 2025 and 2026 (OBBB)).

Business Case: A 3-digit Treasury Tipped Occupation Code (TTOC) is required to identify employees who receive designated tips under the One Big Beautiful Bill (OBBB) Act. Employers need to be able to provide the 3-digit TTOC for eligible employees for reporting purposes.

Implementation: After applying this enhancement, in the Employee Employment activity, users can see the newly added TTOC field and are able to enter a 3-digit value and save it at the employee level.

This 3-digit TTOC will be reported on the W-2 based on future W-2 requirements.

KB3656892 - Form 940: US Federal Annual Form 940 for 2025.

Business Case: The US Federal 940 form, schedule A, and its instructions have been published for tax year 2025. The following changes are in effect:

- The credit reduction rate for the US Virgin Islands has changed from 4.2% to 4.5%.
- The credit reduction rate for the California has changed from 0.9% to 1.2%.
- New York no longer has a credit reduction.

Implementation: After applying this enhancement, when a 940 Form report is produced for 2025, Schedule A will have the following Reduction Rate:

Tax Authority 2025 Reduction

VI 0.045

CA 0.012

KB3644438 - Form 945: US Federal Annual Form 945 for 2025.

Business Case: The US Federal 945 form and instructions have been issued. The following changes are effective for tax year 2025 reporting:

The layout of the form has totally changed.

Refunds will now be deposited electronically to the employer's bank account. Bank routing and account information has been added to the form.

Implementation: After applying this enhancement, when a Form 945 report is generated for 2025, the report information details are printed according to the new form specifications.

SS-HCM supports limited fields, including Employer Identification Number, Name, Address, FIT withheld from pensions, and the total amount

KB3665390 - T4: Correction Required for Box 29 on 2025 T4s.

Business Case: Customer have reported that the 2025 T4 Report is printing Box 29 values with 00 and the T4 XML report printed with `<empt_cd>00</empt_cd>` when the T4 Employment Code is Blank in the Classifications view of the Employee Employment activity for the Employees and Box 50 values with 0000000 `<rpp_dpsp_rgst_nbr>0000000</rpp_dpsp_rgst_nbr>` when employees with no pension contributions.

Implementation: After applying this enhancement, the T4 XML report must be generating without Employment code tags `<empt_cd>00</empt_cd>` for the Employees having blank T4 Employment code configured in the Classifications view of the Employee Employment activity. For the Employees having valid T4 Employment Codes configured, respective Employment codes must be printed (Example: `<empt_cd>16</empt_cd>`) and for the employees having no RPP or DPSP

contributions, the xml tag <rpp_dpst_rgst_nbr> must not be printed in the T4 XML report.

KB3669463 - State Quarterly: Kentucky State Quarterly Unemployment File 2nd Quarter 2026.

Business Case: The state of Kentucky has published specifications for quarterly file reporting for tax year 2026 2nd quarter.

The following changes are noted:

The A and T Records have been removed.

RE record: Pos. 24- 73 as Employer Name.

RE record: Pos.161-170 as 'UTAX'.

RE record: Pos.173-187 – as new 9-digit Kentucky Employer ID Number (KEIN).

The following changes have been made to the S Record:

RS record: Pos. 44- 45 as State Code

RS record: Pos. 46 as An Adjustment Reason Code Set as Zero

RS record: Pos.162-176 as 4-digit Reporting Unit Number

RS record: Pos. 210 as An Owner/Officer Code

RS record: Pos.212-214 as Month 1, 2, and 3 indicators

RS record: Pos.233-243 as Out of State Taxable Wages

RS record: pos.212-214 as Month 1,2,3 indicators

RS record: pos.233-243 as Out of State Taxable Wages

RS record: pos.244-245 as Out of State Abbreviation

Implementation: After applying this KB3669463 and generating State quarterly report with the Run Type - Tape for (Kentucky) KY Year 2026 2nd quarter or later, produced *.rec file with following changes

The A and T Records have been removed.

RE record:Pos. 24- 73 as Employer Name .

RE record:Pos.161-170 as "UTAX".

RE record:Pos.173-187 – as new 9-digit Kentucky Employer ID Number (KEIN).

RS record:Pos. 44- 45 as State Code

RS record:Pos. 46 as An Adjustment Reason Code Set as Zero

RS record:Pos.162-176 as 4-digit Reporting Unit Number

RS record:Pos. 210 as An Owner/Officer Code
 RS record:Pos.212-214 as Month 1, 2, and 3 indicators
 RS record:Pos.233-243 as Out of State Taxable Wages

Applying Format Control Records

Besides applying any batch changes included in the Payroll update deliverables for SmartStream 8.0.06, you must also apply the updates to **regulatory format control records** contained in the following files (where *x:\infor* is your file server image of SmartStream):

Control Record File	Description
<i>x:\infor\hcmrpt\hrctload\staged\ hr3669463.txt</i>	Kentucky State Quarterly Unemployment File
<i>x:\infor\hcmrpt\hrctload\staged\hpyfcenu.txt</i>	US Control Records
<i>x:\infor\hcmrpt\hrctload\staged\hpyfcenf.txt</i>	Canada English Control Records
<i>x:\infor\hcmrpt\hrctload\staged\hpyfcens.txt</i>	US PSR and Territory Control Records
<i>x:\infor\hcmrpt\hrctload\staged\hpyfcfrf.txt</i>	Canada Translated French Control Records

Microsoft Job Servers

If you are running a Microsoft Job Server and the user ID installing the update deliverable associated with this service pack does not have administrative rights to the Microsoft job server, you need to copy these files the same way you copy the new batch executables (see the Updated Scheduled Processes section at the end of this chapter).

To copy these files to your batch job servers, use the following command (where *x:\infor* is your file server image of SmartStream and *y:\inforbatch* is the server image of your **batch job server**):

```
Copy x:\infor\hcmrpt\hrctload\staged\hp*.txt y:\inforbatch\hcmrpt\hrctload\staged
```

Process for Applying Format Control Records

Perform these tasks to apply new format control records to the DBShrpn database.

Task	Description
1	Open the Regulatory Report Format Control window.

Task	Description
2	<p>Select the Apply New Format Control Records action.</p> <p>Results:</p> <p>The hpyrvu01.exe program</p> <ul style="list-style-type: none"> ▪ Copies the new format control records from the /staged/ directory to the DBShrpn database ▪ Adds error and status messages about this process to the hpyrvu01.log and hpyrvu01.rpt files ▪ Archives the new format control records to keep a history of all records added to the database. <p>The records are archived in the /applied/ directory in the following path: batchdirectory/hcmrpt/hrctload/applied</p>
3	Verify that the new control records are correctly applied to the DBShrpn database.

Verifying New Format Control Records

To verify that Payroll correctly applied the new format control records, you can either

- Select the View Results - Control Record Load action on the Regulatory Report Format Control window
- Use any text editor to open the hpyrvu01.rpt file residing in the batch directory.

The window or file shows any error and status messages generated while Payroll processed the format control records.

For more information, see **Applying New Format Control Records** in the Regulatory Reporting Chapter of the *Payroll Technical Reference* (**Hint:** Use the SmartStream Library command on the Help menu in SmartStream to open the library contents PDF and select the appropriate guide).

Changes

This topic lists the changes for Payroll.

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
hpy1	hpy0210_emp_us_tax_authority	wf_set_window_defaults() wf_setup_window_controls()	KB3648819
hpn3	hpn0760_employee_employment_wndoe	wf_create_sql() wf_set_actions () initwindow	KB3639422
hpy2	hpy0710_employee_tax_accumulator	retrieve_data() modify_dws()	KB3648819
	hpy0800_emp_pymt_history_tax_corr_add	wf_fill_tax_type_ddlb()	
	hpy0800_emp_pymt_history_tax_corr_upd	wf_fill_tax_type_ddlb()	
	hpy0800_employee_pymt_history	wf_load_us_state_tax () wf_load_tax_detail()	
	hpy0810_online_check	load_tax_grid() wf_update_tax_amount()	
	hpy0826_employee_tax_corrections	wf_fill_tax_type()	
	hpy0810_online_check	load_tax_grid() wf_update_tax_amount()	
hpn1i	hpn0760_employment_classifications	Added new field for TTOC column	KB3639422
hpy5	hpy0826_employee_tax_correction	wf_fill_tax_type() initwindow	KB3648819

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
hpyxcop.exe	Extract Processor	KB3648819

Program	Description	KB Article
hpyrvu01.exe	Exempt	KB3648819
hsmc0000.exe	SmartStream Map	KB3648819
hpyrvr05.exe	State Quarterly	KB3636657
hpyrvr08.exe	Form 940 File	KB3656892
hpyrvr16.exe	Form T4	KB3665390

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBShrpy	hpyppi08.sp hrpnmin.sql updthpux.sql 3648819W.sql	Online payment activity. Maintenance SQL. Maintenance SQL. Maintenance SQL.	KB3648819
DBShrpn	hpnpii01.sp hpndhrpf.sql hpndhrpn.sql hpnpei11.sp hpnpes40.sp hpnpeu14.sp hpnpeu17.sp hpnpeu29.sp hpnpeu37.sp hpnpii01.sp	Employee Hire activity. Table changes for new column. Table changes for new column. Employee Employment Activity. Employee Employment Activity. Employee rehire. Employee termination. Employee Employment Activity. Employee Employment Activity. Employee Hire Activity.	KB3639422

10 Product Details for Projects

Chapter Contents

- 10-1 Updates Addressed
 - 10-2 Enhancements
 - 10-3 Changes
-

Updates Addressed

This table shows the maintenance updates for SmartStream Projects addressed in SmartStream 8.0.07 and the KB articles that describe them:

KB Article	Description
KB2265833	Projects Structures: Switch To/Retry error in structures after adding duplicate point.
KB2277951	In Project Balance Maintenance activity File Open does not show values for Amount Class type
KB2307936	Project and Component Load fpjc4200 return code 4 for C4 (Component Capitalization) batch transactions.
KB2310937	Project and Component Load fpjc4200 for P1 transaction changes on ledger entity does not update to its dependent tables.
KB2313236	Project and Component Load fpjc4200 failed with return code 5 for P1 transaction load process.
KB2314301	Warning message will be populated while saving the purchase order if amount above the project fund and project funds checking option is enabled.
KB2294066	Request to increase the field size for the User fields on the Project Journal Entry.
KB2313964	Description failed to load for C4 transaction that had "***" as the first 2 characters.

Enhancements

The following SmartStream Projects enhancements are included.

[KB2294066](#) - Request to increase the field size for the User fields on the Project Journal Entry

Business Case: The customer would like this to be increased to at least 60 characters for Project journal lines (unposted and posted).

Implementation: All Five journal user fields have been increased to 255 characters in Unposted Project Journals and Posted Project Journals.

Changes

This topic lists the SmartStream Projects changes.

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
fpj	fpj3100_balance_maintenance	dw_singlerow_itmchgd_logic()	KB2277951
fpji	fpj6100d_currency_detail		KB2294066
	fpj6100d_monetary_detail		
	fpj6100d_running_total		
	fpj6100d_statistical_detail		
	fpj6100d_user_detail		
	fpj6100h_line_header		
	fpj6100t_unposted_journal		
	fpj6200d_currency_detail		
	fpj6200d_monetary_detail		
	fpj6200d_running_totals		
	fpj6200d_statistical_detail		
	fpj6200d_user_detail		
	fpj6200h_line_header		
	fpj6200t_posted_journal		

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
fpyc0400.exe	Projects Structures	KB2265833
fpjc4200.exe	Project and Component Load	KB2307936 , KB2313236 , KB2314301 , KB2313964
fpjc7100.exe	Project Journal Load	KB2294066
fpjc7000.exe	Projects Posting Scheduled Process	

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBSproj	fpj00s24.sp	Project Balance Maintenance	KB2277951
	fpj49i52.sp	Misc	KB2294066
	fpj61i01.sp		
	fpj61u01.sp		
	fpj61v01.sp		
	fpj70c01.sp		
	fpj70i05.sp		
	fpj00j16.sp		
	fpj70i01.sp		
	fpj86i10.sp		
	fpj86e31.sp		
	fpjuproj.trg	Project and Component Load	KB2310937

11 Product Details for Purchasing

Chapter Contents

- 11-1 Updates Addressed
 - 11-2 Enhancements
 - 11-3 Changes
-

Updates Addressed

This table shows the maintenance updates for SmartStream Purchasing addressed in SmartStream 8.0.07 and the KB articles that describe them:

KB Article	Description
KB2289327	INSERT and UPDATE triggers for Purchase order tables are explicitly ignoring records processed by mpoc0600 batch job.
KB2290946	All datetime fields should include the actual time component of creating/updating.
KB1829402	Purchase Entity window displays an extra DataWindow Error "Item 'x' does not pass validation" message when entering invalid length phone/fax components.
KB2064551	Lines information is not displayed if any of the key columns contain a semicolon(;) during retrieval of PO or Requisition.
KB3538983	Customer required an option to reset a PO with change order: Incomplete status to its previous state 'Sent' from Purchase Order Activity
KB2222541	Requisition Vendor field should not allow to enter inactive vendors.
KB3537693	ENH: Allow new Purchase Orders entered through the Scheduled Purchase Order Load Process to use the Approval process similar to Online.

Enhancements

The following SmartStream Asset Management enhancements are included.

[KB3538983](#) Customer requested an option to reset a PO with change order: Incomplete status to its previous state 'Sent' from Purchase Order Activity.

Business Case:

Customer requested an option to reset a PO with change order: Incomplete status to its previous state 'Sent' from Purchase Order Activity. This functionality will work similar to the "Reset Reject Change Order" action in Purchase Order.

Implementation: A new option "Reset Change Order Incomplete" action has been added to Purchasing.

[KB3537693](#) Allow new Purchase Orders entered through the Scheduled Purchase Order Load Process to use the Approval process similar to Online.

Business Case: The Purchase Order Load scheduled process has been enhanced to use the Approval process.

Implementation: This enhancement will enable the approval process for new and open purchase orders and change orders entered online, Requisition-to-Purchase-Order scheduled process and the Purchase Order Load scheduled process to all use the Approval process.

Changes

This topic lists the SmartStream Purchasing changes.

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
cvn	cvn0150_purchasing_vendor	dw_fax()-->item error()	KB1829402
mpo	mpo0050_purchase_entity	dw_1()-->itemerror() dw_6()-->itemerror()	
mpo	mpo0100_po_document	dw_singlerow()-->itemchanged()	KB2064551
mrq	mrq0100_requisition_maint	dw_singlerow()-->itemchanged()	
mpo	mpo0100_actionselected mpo0100_dbupdate mpo0100_reset_status mpo0100_tabentry_update_porq mpo0100_update_po mpo0100_viewselected mpo0100m_po_document mpo0100_nvuo_fc mpo0100_nvuo_reset_rejected_change_order mpo0100_po_document	clicked() delete_new_rows() disable_actions() dbupdate() dw_singlerow.itemchanged() dw_journal_line.udo_retrieve() dw_journal_line.retrievestart()	KB3538983
mpoi	mpo0001_text_translation mpo0100m_po_document	dw_journal_line.udo_retrieve() dw_journal_line.retrievestart()	

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
fpoc0600.exe	Purchase Order Load	KB3537693

Updated Database Objects

These database objects were changed:

Database	Object Name	Activity Used to Access	KB Article
DBSpuen	mpop6025.sp mpop6028.sp mpot110.trg mpot1120.trg mpot1710.trg mpot1720.trg mpot1510.trg mpot1520.trg	Purchase Order Load	KB2289327
DBSvpur	cvnp2060.sp	Requisition	KB3537693

12 Product Details for Receivables

Chapter Contents

12-1	Updates Addressed
12-2	Changes

Updates Addressed

This table shows the SmartStream Receivables updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB2296055	farc2200 fails with DBMS errors when loading RAA transactions.
KB2307926	After applying SP6 in FSO mode, error indicating fsp_sel_rrjl_posting_info is missing when opening a Receivable Document.

Changes

This topic lists the changes for SmartStream Receivables.

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

farc2200.exe	Remittance Load	KB2296055
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Updated Database Objects

This database object was changed:

DBSrrcv	dbproc.prf	Install	KB2307926
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13 Product Details for Receiving

Chapter Contents

- 13-1 Updates Addressed
 - 13-2 Changes
-

Updates Addressed

This table shows the maintenance updates for SmartStream Receiving addressed in SmartStream 8.0.07 and the KB articles that describe them:

KB Article	Description
KB2303185	In Receipt activity "Error converting datatype nvarchar to int" triggered when user tries to save the entry.

Changes

This topic lists the changes for SmartStream Receiving.

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
mds	mds0800_receipt	verify_receipt()	KB2303185

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
N/A		

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
N/A			

14 Product Details for Supplies Management

Chapter Contents

- 14-1 Updates Addressed
 - 14-2 Changes
-

Updates Addressed

This table shows the SmartStream Supplies Management updates, both maintenance and those required by other SmartStream products, addressed in SmartStream 8.0.07:

KB Article	Description
KB555759	Inventory Management - DataWindow error 'Expression not valid' when the Bin Location ID contains a single quote.
KB555646	Activity Site - Site ID with a single quote gives error messages.
KB555848	Site Item - When there is a quote in Item you get vendor errors trying to use this item.
KB3571971	Updated journal creation job to use Security Profile User ID.
KB1580416	Item accounting distribution is not returned on Purchase Order activity if item number more than 21 characters.

Changes

This topic lists the changes for SmartStream Supplies Management.

Updated Scheduled Processes

The following scheduled processes were changed. If you have a Microsoft Job Server and the user ID used to run the installation does not have administrative rights to the Microsoft Job Server, you need to copy these files from the **patch\batch\ntintel** directory of your SmartStream file server image to your Job Server workstation.

Program	Description	KB Article
mcmc0050.exe	Journal Creation	KB3571971
mcdc9000.exe		KB1580416

SmartStream Builder PBL Changes

PBL	Object/Window	Function/Event	KB Article
mbm	mbm0060_site_item	dw_singlerow_itmchgd_logic()	KB0555848
mcd	mcd0050_plant_mstr mcd0070_plant_mstr_acctg_distn	dw_singlerow()-- >itemchanged() dw_header()-->itemchanged()	KB0555646
mim	mim0830_inventory_move mim0840_inventory_adjustment	refresh_chgstamps() dw_tabular()-->itemchanged()	KB0555759

Updated Database Objects

This database object was changed:

Database	Object Name	Activity Used to Access	KB Article
DBScost	mcmp5515.sp mcmp5516.sp mcmp5517.sp	Journal Creation	KB3571971

