

# Infor Enterprise Server Connector for Infor Reporting Development Guide

Release 10.7.x

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**Publication Information** 

Release: Infor LN 10.7.x

Publication Date: December 3, 2021

Document code: ln\_10.7.x\_Inrptcognosdg\_\_en-us

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### About this guide

This document describes how to design Infor LN reports for Infor Reporting .

#### Intended audience

This document is intended for developers that create LN reports for Infor Reporting.

#### **Related Documents**

You can find the documents in the product documentation section of the Infor Support Portal, as described in "Contacting Infor".

- Infor Reporting Installation Guide
- Infor Reporting Administration Guide
- Infor Enterprise Server Connector for Infor Reporting Administration Guide

### **Contacting Infor**

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### Chapter 1: Overview

A short introduction of the integration of LN and Infor Reporting is described here.

Infor Reporting provides a complete server-based platform. This platform is designed to support a wide variety of reporting requirements, enabling organizations to deliver information across their entire enterprise.

Infor Reporting runs on a report server. The Infor Enterprise Server Connector for Web Services must be installed (C4WS) on any server.

For details on the installation of Infor Reporting, see the Infor Reporting Installation Guide.

For details on the installation of the Infor ES Connector for Web Services, see the *Infor Enterprise* Server Connector for Infor Reporting Administration Guide.

### Infor ES Connector for Infor Reporting

You can use the Infor ES Connector for Infor Reporting to redesign LN session reports for Infor Reporting. Therefore, you can give the reports a modern layout and use features such as images, indicators, and graphs.

You can deploy these reports to a central report server. To use a report design that is stored on the report server, LN users can print the corresponding LN report to an Infor Reporting device.

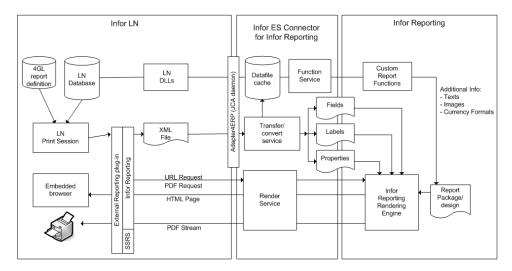
The Infor ES Connector for Infor Reporting consists of these components:

- A library, EEConn4IR.dll, with LN-specific functions that you can use in your report designs. The library is stored in the bin folder of the Infor Reporting installation.
- A web application, c4ws.war, in the connector's installation directory.

#### Runtime architecture

This section describes the components of the integration between LN and Infor Reporting.

This diagram shows the runtime architecture of the Infor Reporting solution for LN:



#### Notes:

- Currently only push reporting from LN is supported.
- Infor ES Connector for Infor Reporting is now Infor ES Connector for Web Services
- Besides Fields, Labels and Properties also Info files can be created.

The solution for LN contains these parts:

LN Print Session / 4GL report definition / LN Database

The print session in LN queries the LN database and sends the data to the 4GL report. The 4GL report definition contains the so-called report input fields. These fields are available for the Infor Reporting report.

External Reporting plug-in / Infor Reporting / SSRS

This is a set of components on the LN host that handles the printing of data by using an Infor Reporting report. The plug-in stores the available Report Servers and handles the flow of data when the user prints an Infor Reporting report. Also, the plug-in provides functions that can be called from the Infor Reporting side to retrieve the (meta)data of the reports.

XML file

An XML file is created by using the data to be printed on the report. This file contains Report Properties, Labels, and Data Rows. This file is used as the data source on the Infor Reporting side.

Embedded Browser / URL Request

When the user views the report directly, a URL Request is built up and activated in the embedded browser of Web UI. Infor Reporting then renders the report and the HTML is sent to the browser.

PDF stream / Printer

The user can also print the report directly. Therefore, Infor Reporting renders the report in PDF format. This PDF file is sent to the printer.

Report Package / Design

A report package can contain one or more report designs. The report design is stored on the Infor Reporting side. This design contains the design of the entire report, including the layout, and specifies the data source that is to be used.

Infor ES Connector for Web Services

This connector retrieves the XML file from the LN host, through the Adapter4ERP. The connector splits this file into four separate files that can be processed as data sources by Infor Reporting. The files are: Fields, Labels, Properties and Info.

#### • Infor Reporting Rendering Engine

The rendering engine processes URL requests or Web service requests. The engine runs the query, which must be defined in the report design. For the LN push reports, this query processes the XML files that are created by the Transfer service of the Infor ES Connector for Web Services.

#### Adapter4ERP

Adapter4ERP is a common LN component that is used to connect an environment to LN. Adapter4ERP logs on to the server, starts a bshell, and runs BDE- and DLL-calls in LN.

#### • LN DLLs

During the rendering of the report, it may be necessary to retrieve additional data from the server. You can retrieve additional data through LN-specific functions in the report.

### Chapter 2: Creating and modifying reports

You can create report designs that are based on existing reports in LN.

### Creating a report design - procedure summary

To create and deploy a report design that is based on an LN report:

- 1 Generate an initial report package.
- 2 Create a report.
- 3 Modify the layout of the report.
- 4 Add LN-specific features.
- 5 Modify the prompt page.
- 6 Preview the report.
- 7 Optionally, import the report in the LN dictionary.

### Creating a report design - procedure details

To create a report design that is based on an LN report several procedure steps must be completed.

### Step 1 - Generating an initial report package

- 1 Log on to LN.
- **2** Start the session for which you will be developing a report.
- 3 Complete the session's form. Ensure that sufficient data is included in the selection ranges. The data that you specify is used only for development and previewing. At runtime, you can specify different selections.
- 4 Print the report. In the **Select Device (ttstpsplopen)** session, click the **Display** tab and select a device that is configured to generate a file with report metadata and runtime data.

Note:

- In the Infor Workspace LN Plug-in and in classic Web UI, the printer selection may be embedded
  in the print session. If so, you must select Advanced Device and click Print to start the Select
  Device (ttstpsplopen) session.
- Ask your administrator for the name of the appropriate device.
- The device must be of device type "External Reporting Services" and must have this argument:
   -DESIGNER -server Infor Reporting Server
- To create such a device, see the Infor Enterprise Server Connector for Infor Reporting Administration Guide.

When you start printing, various actions are performed automatically, to generate and deploy an initial report package. The Generate and Deploy Report Package window is displayed. This window shows which actions have been completed. If all actions are completed, this message is displayed:

"The report preview data file for IR designer has been successfully created and transferred to [Infor Reporting Server] and package has been (re)generated."

**5** Click **OK** in the message window.

A new tab is displayed in your browser, showing a unique value for the "datafile" value to be used when running a test report.

See Step 5 - Modifying the prompt page on page 11.

To preview reports, the bshell must stay active. Therefore, do not log off from your LN environment.

#### Step 2 - Creating a report

- 1 Open a browser window, and go to the Infor Reporting portal: https://[servername]:800/InforReporting/
- 2 In the portal, navigate to the report folder on the report server.
  - In the portal, navigate to the report folder on the report server.
  - This folder is defined in the **Report Servers (ttrpi1500m000)** session. Ask your administrator for details.
- 3 Click the Launch link in the reporting portal's title bar and select Professional Reporting
- 4 You are requested to select a package. Select the package for your new report. The package has the code of the 4GL report.
  - "IBM Cognos Report Studio" is started.
- 5 Click Create new.
- 6 Select an Infor template. Complete these steps:
  - a Double-click Existing....
  - b Click **Public Folders** and browse to the Administration folder.
  - c Select one of the templates in the Administration folder, and click **Open**.
- 7 On the File menu, select Save as....

In the "Save As" dialog, browse to your package. Save the report as "report" within the package you selected. The location of the package depends on the folder structure that is defined in the **Report Servers (ttrpi1500m000)** session. Ask your administrator for details.

**Note:** the name "report" is required to print the report directly from LN. You can use other names for testing or backup purposes.

You can now start building your report in Report Studio.

### Step 3 - Modifying the layout of the report

In the report layout, you can add table columns and various other components. Report Studio has various features to modify the layout of the report. See the IBM Cognos Report Studio documentation.

### Step 4 - Adding LN-specific features

You can add various LN-specific features to the report, such as fields, labels, and properties. You can also use LN-specific functions in the report.

See <u>LN-specific features</u>.

### Step 5 – Modifying the prompt page

By default, Infor templates have a prompt page, which is normally not used. You can modify this page to store the correct "datafile" value as default, so that you do not have to type it when previewing the report.

The "datafile" value obtained in Step 1 remains valid as long as the bshell is still running. If the bshell is not running, repeat Step 1 and use the new value for "datafile".

Complete these steps:

- 1 Edit the prompt page.
- 2 Delete all parameters, except the first one.
- 3 Click **Add Prompt here**. In the Prompt Wizard, select **Create a new parameter** and specify datafile.
- 4 In the Properties of the Text Box Prompt, edit the "Default Selections". Add the value from Step 1, available in the new browser tab launched by LN UI.
- **5** Save your changes.
- **6** Run the report. The prompt page is displayed. The correct value is already filled in. To view the report page, click **Finish**.

#### Step 6 - Previewing the report

To generate a preview, run the report.

### Step 7 – Importing the report in the LN dictionary

This step is optional. Perform this step if you want the LN export and import mechanisms to distribute the report designs to other environments. See "Import external report designs" in the *Infor Enterprise Server Connector for Infor Reporting Administration Guide*.

### Resuming work on an existing report

To resume work on an existing report:

1 Print the report data to the designer device again, just like you did when you started working on the report for the first time.

This step is only required if the report server lost your connection to LN, for example if your bshell was stopped.

#### Points of attention:

- When printing to the designer device, you are prompted to regenerate the report package.
   Usually, only the report data must be transferred to the report server. Therefore, click No to skip the process of generating the package.
  - **Note:** if the 4GL report's input fields have changed, you must regenerate the report package.
- A message is displayed to inform you that the report preview data file is created and transferred.
   Click **OK** in the message window.
  - Note the "datafile" value in the new browser tab. It is different from the previous time you printed to the designer device.
- Do not log off from your LN environment.
- 2 Open a browser window, and go to the Infor Reporting portal:

```
https://[servername]:800/InforReporting/
```

- 3 Navigate to the report. Points of attention:
  - The report is stored in your package.
  - The name of the report is "report".
- 4 To open the report in Report Studio, click the triangular icon beside the report.

Alternatively, click the <u>Launch</u> link in the reporting portal's title bar and start Report Studio. Then click **Open existing** and browse to your report.

Ensure to specify the correct "datafile" value in the prompt.

#### Note:

If you regenerated the package at step 1, this information message was shown: The package has been updated. The report will be updated based on the updated package. After clicking **OK**, an attempt to validate the package is run by the Report Studio. However, the use of a "parameterized" connection string causes that the Report Studio cannot validate the connection.

A **Validation Response** window is displayed with error messages caused by the datafile parameter in the connection string. Click **Close** to close this window and continue editing your report.

Currently there is no solution to avoid this validation attempt. When you edit a report with an updated package, you must dismiss the validation response before continuing.

For more background information see this article in the IBM Knowledge Center.

### Chapter 3: LN-specific features

This chapter describes how you can use these LN-specific components in your reports:

- LN data sources
- LN-specific functions

#### LN data sources

On the left side of Report Studio, the "**Source**" window is displayed. This window contains these data sources:

#### **Fields**

Contains all fields from the LN report.

#### Labels

Contains all labels from the LN report.

When you add a label from the Labels dataset, the longest available label of height 1 is used. To use another label variant, see <u>Using other label variants</u>.

#### **Properties**

Contains some general properties, such as "CompanyNumber".

You can use these fields, labels, and properties in report items or field calculations.

### LN-specific functions

Various LN-specific functions, which can be used in Report Expressions, are available.

To view the LN-specific functions:

- 1 Create a text field with a Report Expression.
- **2** Go to the **Functions** tab in the left pane of the Report Expression editor.
- 3 In the tree structure in the left pane, expand the Enterprise Server Functions folder.
- **4** To view information in the **Tips** pane, select a function in the tree.

All functions require the "datafile" as first argument. This value is available as a parameter and must be inserted in the expression as ParamDisplayValue('datafile'). To insert this expression:

- 1 Go to the **Parameters** tab in the left pane of the expression editor.
- Drag "datafile" into the Expression Definition pane.Alternatively, copy and paste part of the example text from the Tips pane.

This table shows the LN-specific functions:

Function	Syntax and description	
tt_formatAmount	tt_formatAmount(datafile, formatCode, currency, amount)	
	Returns a formatted string for the amount, using the given format code and currency.	
	If an invalid code is given, a default-formatted string surrounded by ** is returned (using 2 decimals).	
tt_formatCompany	tt_formatCompany(datafile, companyNumber)	
	Returns a string with the formatted company number. The formatting is done according to the LN rules (3 or 4 digits).	
tt_getAdditionalFile	tt_getAdditionalFile(datafile, package, module, additionalFile)	
	Returns the URL to an image that is present as an additional file on the LN host. The image is identified by the "package", "module", and "additionalFile" parameters.	
tt_getApplicationImage	e tt_getApplicationImage(datafile, imageGUID)	
	Returns the URL to an application image that is present on the LN host. The image is identified by a GUID in the data source.	
tt_getCompanyLogo	tt_getCompanyLogo(datafile)	
	Returns the URL to the company logo image.	
	See Company logo.	
tt_getEnumImage	tt_getEnumImage(datafile, domain, value)	
	Returns the URL to an enum image that is present on the LN host. The enum value is identified by the "domain" and "value" parameters.	
tt_getLabel	tt_getLabel(datafile, labelCode, length, height)	
	Returns a string with the label variant for the given label code that best fits in the given height and length.	
tt_getMessage	tt_getMessage(datafile, messageCode)	
	Returns the message string for the given message code.	
tt_getProperty	tt_getProperty(datafile, propertyName)	
	Returns the value for the given property in the Properties dataset.	

Function	Syntax and description	
tt_getSensitivityImage	tt_getSensitivityImage(datafile, height, width)	
	Returns the URL to an image, which represents the sensitivity label, with the given height and width in pixels.	
tt_getText	tt_getText(datafile, textNumber)	
	Returns a string with the text that is stored, under the given text number, on the LN host.	
tt_getTextFromCache	tt_getTextFromCache(datafile, textNumber)	
	Returns a string with the text that is stored, under the given text number, on the LN host.	
	Use this function rather than tt_getText if this text number must be printed multiple times on the report.	
tt_filterTextLinewise	tt_filterTextLinewise(text, includePattern, replacementString)	
	Filters the lines of text, replacing lines that match the given includePattern with the given replacementString.	
	Lines that do not match are deleted. The return value contains the filtered text.	
	The replacementString may contain back-references, such as "\1" and "\2", to capturing groups in the includePattern. A replacementString "\0" prints the entire original line without any changes.	
	For examples, see "Filtering text lines".	
tt_filterTextBlockwise	tt_filterTextBlockwise(text, includeStart, includeEnd, excludeStart, excludeEnd, includeUnmarkedLines)	
	Filters the lines of text that are organized in "blocks", and returns the lines that pass the filter.	
	A line that matches the regular expression "includeStart" marks the beginning of an "include block".	
	Similarly, "includeEnd" marks the end of an "include block", and "excludeStart" / "excludeEnd" mark the beginning / end of an "exclude block".	
	All lines within an "include block" are returned by this filter; lines within an "exclude block" are deleted. The start/end marker lines are also deleted.	
	If "includeUnmarkedLines" has value 1, lines outside any block are returned as well; if "includeUnmarkedLines" has value 0, those lines are deleted.	
	For examples, see "Filtering text lines".	
tt_getBarcodeImage	tt_getBarcodeImage(datafile, value, parameters)	
	Returns the URL to an image that represents a barcode for the given value and parameters.	
	See Barcode images for Infor Reporting.	

### Company logo

The company logo is an image that is linked to the company record in the **Companies (ttaad1100m000)** session. If no image is linked to the company, the image that is linked to company 000 is used as company logo. If no image is linked to company 000, the company logo from the Additional File in the Tools AddOn (ta) package is used. The code of this Additional File is tagencompany\_logo.gif. The company logo can be placed on a report by using the tt getCompanyLogo function.

### Filtering text lines

This section contains examples that show how you can filter text lines.

A multiline text may contain lines that are marked as "only for internal reports" or "only for external reports". When developing an "external report", you want to filter the text so that the "internal-only" lines are excluded, and the "external-only" lines are included. To accomplish this, you can use one of the "tt filterText" functions.

These functions are available, for two different types of mark-up used on the text:

- tt filterTextLinewise
- tt filterTextBlockwise

#### tt filterTextLinewise

This function is used for text on which each line is individually marked as external or internal. For example you can use these special character at the beginning of the lines:

- A "<" character to mark a line as "internal-only"</li>
- A ">" character to mark a line as external-only.

For example, you want to filter this text:

```
Normal line

The empty line above, and this line, are also normal

<This is an internal-line

Normal again

>External line

Final line is normal text.
```

You want the external-only report to have this text:

```
Normal line

The empty line above, and this line, are also normal

Normal again
```

```
External line Final line is normal text.
```

The tt\_filterTextLinewise function uses these arguments:

- The text to be filtered. This can be a fixed string, but usually this is a tt\_getText expression.
- A regular expression that matches lines to be included. In the example, the expression must match
  "normal" and "internal" lines, but should not match "external" lines. This regular expression meets
  these conditions: "^(>|(?!<))(.\*)\$". This expression uses "negative look-ahead" functionality to
  exclude lines beginning with "<".</li>
- A replacement string for the matching lines. This string may contain "backreferences" to capturing
  groups in the regular expression. For example, "\2" is substituted by the contents of the second
  capturing group in the regular expression. "\0" prints the entire matching line.

To use this functionality, specify an expression for a field on your report similar to this code:

```
tt_filterTextLinewise(tt_getText(ParamDisplayValue('datafile'),
[your query].[your text field]), '^(>|(?!<))(.*)$', '\2')</pre>
```

This code prints these lines:

- Lines that start with ">". The ">" character itself is not included in the output.
- All other lines, except those that start with "<".</li>

The same can be accomplished with this code:

```
tt_filterTextLinewise(tt_getText(ParamDisplayValue('datafile'),
[your query].[your text field]), '^>(.*)$|^([^<].*)$|^$', '\1\2')</pre>
```

In this case the regular expression consists of these alternatives:

- Matching lines that start with ">"
- Lines that start with anything else than "<"</li>
- Empty lines

The replacement string is the concatenation of the first and second capturing groups. At least one of those groups will be empty.

**Note:** The report must contain a function declaration for the tt\_filterTextLinewise function.

#### tt filterTextBlockwise

This function is used for text consisting of "blocks" that are marked by special begin and end markers. For example, you can use these marker lines:

- "<<<" to mark the beginning and end of an "internal block of text"</li>
- ">>>" to mark the beginning and end of an "external block of text"

For example, you want to filter this text:

```
<<<
This is internal text
consisting of several lines.
<<<<
>>>
This is external text
Not to be printed in internal reports
>>>
```

You want the external-only report to have this text:

```
This is external text
Not to be printed in internal reports
```

The tt\_filterTextBlockwise function uses these arguments:

- The text to be filtered. This can be a fixed string, but usually this is a tt\_getText expression.
- A regular expression that matches lines that are used as begin markers for a block of text that must be included.
- A regular expression that matches lines that are used as end markers for a block of text that must be included. In the example, identical begin and end markers are used, but they may be different.
- A regular expression that matches lines that are used as begin markers for a block of text that must be excluded.
- A regular expression that matches lines that are used as end markers for a block of text that must be excluded.
- A flag that indicates whether text that is outside the two blocks must also be included in the output.

This code is an example to use the blockwise filtering:

```
tt_filterTextBlockwise(tt_getText(ParamDisplayValue('datafile'),
[your_query].[your_text_field]), '^>>>$', '^>>>$', '^<<<$', '^<<<$', 0)</pre>
```

This code prints text inside blocks marked by a start marker ">>>" and an end marker ">>>". All other lines are suppressed.

**Note:** The report must contain a function declaration for the tt\_filterTextBlockwise function.

### Using other label variants

When you add a label from the Labels dataset, the longest available label variant of height 1 is used.

To use another variant of that label, you must use a different expression in which you specify the available height and length.

To use other label variants:

- 1 Change the "Data Item Value" Source Type into "Report Expression".
- 2 Delete the existing expression. Remember the field name, because you will require it in the new expression.
- 3 Specify an expression in the form of

```
tt_getLabel(ParamDisplayValue('datafile'), '[labelcode]', [length],
    [height])
```

#### Where:

- [labelcode] is the fieldname as it occurs in the Labels dataset, surrounded by quotes.
- [length] and [height] are numbers that specify the maximum available length and height for the label.

For example, you specify this expression:

```
tt getLabel(ParamDisplayValue('datafile'), 'tctcmcs002 ccur', 20, 2)
```

### Using non-report labels

To use labels that are not part of the original report, such as labels that are not present in the **Labels** dataset, you can use the same expression as described in the "Using other label variants" section:

```
tt_getLabel(ParamDisplayValue('datafile'), '[labelcode]', [length],
[height])
```

The labelcode to be used here is the complete labelcode as defined in LN, including the package code. For example, specify "tctccom000.nama" to use the "tccom000.nama" label in package tc.

If the label cannot be found, the labelcode is displayed when the report is rendered. In this case, check that you used a valid labelcode and used the correct size for length and height.

### Barcode images for Infor Reporting

You can use the tt\_getBarcodeImage function to include barcode images in reports. You can use this function to call 1D or 2D barcode images.

#### **Syntax**

tt getBarcodeImage(datafile, value, parameters)

The function returns the URL to an image that represents a barcode for the given value and parameters. The parameters argument is a semicolon-separated string that contains "key=value" pairs. Required keys are "barType", "height", and "width". Depending on the barType, other keys may be required.

#### **Example**

This example code returns the URL to a 200x100 image that contains a one-dimensional barcode of type 'BAR39', representing the value '12345':

```
tt_getBarcodeImage(ParamDisplayValue('datafile'), '12345', 'bar
Type=BAR39;height=100;width=200')
```

#### This table shows the supported Barcode types:

1D Barcode types	2D Barcode types
BAR39	AZTECCODE
BAR39EXT	DATAMATRIX
CODE93	QRCODE
CODE11	PDF417
CODABAR	
CODE93EXT	
CODE128	
EAN13	
EAN8	
EAN128	
INTERLEAVED25	
POSTNET	
UPCA	
UPCE	

#### This table shows the Barcode Parameters:

Barcode parameter	Barcode Type	Parameter Type	Description
width	all	int	Width of the barcode image.
height	all	int	Height of the barcode image.
fileType	all	string File type of the barcode image.  Supported file types are 'png' and 'jpg'.  The default value is 'png'.	

Barcode parameter	Barcode Type	Parameter Type	Description
codeText	1D	String	Text after encoding.
			This text contains the appended checksum character, if calculated.
textOnTop	1D	boolean	If true, the text is placed above the barcode.
checkCharacter	1D	boolean	If true, the checksum character is calculated and appended to the code.
resolution	1D, PDF417	int	Resolution to convert from centimeters to pixels. The value is pixels/centimeter.
			The default resolution is 96 dpi.
			If you set the resolution to 1, all units are pixels.
Х	1D	double	Size in centimeters of modules (narrow bars or spaces).
			The resolution is used to convert to pixels.
N	1D	double	Multiplier value for width bars.
			If the value is 2 (default), wide bars are 2*N centimeters width.
I	1D	double	Space between two characters (code 39).
			This is a multiplier of X.
			The default value is 1.
Н	1D	double	Barcode height.
			This is a multiplier of barcode width.
			The default value is 0.45.
fit	1D	boolean	If true, the barcode is resized to fit the available area.
			The default value is false.
			If both parameters "fit" and "X" are specified, only the height of the barcode is resized.
fontSize	1D	double	Font size of the barcode text.
			The default value is 11.
fontFamily	1D	string	Font family of the barcode text.
			The default value is 'Arial'.
dotPixels	DATAMATRIX	int	Size in pixels of the square modules that make up the symbol.

Barcode parameter	Barcode Type	Parameter Type	Description
moduleSize	QRCode, Aztec- Code	int	Size (width) of the bars (module). The default value is 4.
topMargin	1D	double	Empty space in centimeters above and below the barcode. The default is 0.5.
leftMargin	1D	double	Empty space in centimeters on the left and right side of the barcode.  The default is 0.5.

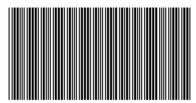
### Examples of barcode images used in Infor Reporting

To include a Barcode image in an Infor Reporting:

- 1 Open a report from any package in Cognos Report Studio.
- 2 Drag an image from the toolbox and drop it on the desired location in the report design.
- 3 Set the source type of the image to Report Expression.
- 4 Click the ellipses button for the **Report Expression**.
- **5** Click the 'functions' icon and expand the Enterprise Server Functions.
- 6 Double-click the tt\_getBarcodeImage function.
- 7 Specify an appropriate expression.

For example, specify one of these expressions:

Specify this expression to include a 400x200 image that contains a one-dimensional barcode of type 'BAR39', representing the value '78787879873':



78787879873

tt\_getBarcodeImage (ParamDisplayValue('datafile'),
 '78787879873','barType=QRCODE;moduleSize=8;width=200;height=200;fileType=png')
 Specify this expression to include a 200x200 image that contains a two-dimensional barcode of type 'QRCODE', representing the value '78787879873':



### Chapter 4: Creating a main report with subreports

This chapter describes how to create a main report with one or more subreports for an LN session. Creating a main report with subreports is necessary for these sessions:

- Sessions for which one 4GL report is opened and closed multiple times within a single print batch. An example is the **Print Contract Quotation Documents (tsctm2400m000)** session.
- Sessions for which multiple 4GL reports are printed within a single print batch. For example, the
   Print Production Order Documents (tisfc0408m000) session can print various reports/documents
   within a single print batch, such as these:
  - Order Covering Note (tisfc040801000)
  - Routing Sheet (tisfc040802000)
  - Operation Note (tisfc040803000)
  - Material List (tisfc040804000)

#### Procedure overview

To create a main report with subreports:

- 1 Generate initial report packages for the subreports.
- **2** Design the subreports.
- **3** Generate an initial report package for the main report.
- 4 Design the main report.

#### Procedure details

You must complete several procedure steps.

#### Step 1 - Generate initial report packages for the subreports

To generate initial report packages for the individual subreports, you must print the corresponding LN reports/documents, one by one, to a designer device.

Repeat these steps for each subreport:

- 1 In LN, start the session for which to create the main report and subreports.
  For example, start the Print Production Order Documents (tisfc0408m000) session.
- 2 Complete the session's form and select the report/document for which you want to create a subreport.

For example, in the **Print Production Order Documents (tisfc0408m000)** session, you only print the **Order Covering Note (tisfc040801000)** report for one production order.

Print the report to an Infor Reporting designer device. This is a device of type "External Reporting Services." The device must have this argument: -server [Infor Reporting Server]

Various actions are performed automatically and a message is displayed.

A report package is generated for the subreport. For example, tisfc040801000.

#### Step 2 - Design the subreports

Log on to the Infor Reporting server and modify the layout of the subreports.

In the report layout, you can specify page margins and add table columns, a page header, a footer, a company logo, and various other components.

Report Studio has various features to modify the layout of the report. See the IBM Cognos Report Studio documentation.

### Step 3 - Generate an initial report package for the main report

To generate an initial report package for the main report:

- 1 In LN, start the session for which to create the main report and subreports.
  For example, start the Print Production Order Documents (tisfc0408m000) session.
- 2 Complete the session's form and select at least two reports for which you want to create a subreport. For example, in the Print Production Order Documents (tisfc0408m000) session, you print the Order Covering Note (tisfc040801000) and Operation Note (tisfc040803000) reports.

Print the reports to an Infor Reporting designer device. Various actions are performed automatically and a message is displayed.

**3** Click **OK** in the message window. Do not log off from your LN environment.

This report package is generated: [LN main report name]\_main

For example: tisfc040801000 main

### Step 4 - Design the main report

When printing, images are generated for the subreports. These images must be displayed in the main report. To achieve this, the main report layout must contain an image control that is linked, through a query item, to the subreport images.

**Note:** Do not define a page header, footer, page margins, company logo, and so on in the main report. The main report must have a stripped layout, because the subreport images that will be displayed on the report at runtime have their own page headers, footers, and so on.

To design the main report:

- 1 In Infor Reporting, edit the layout of the main report. The main report is stored in the [LN main report name]\_main report package.
- 2 Use the toolbox to add a list in the report layout.

The list must have one column. The column must have no title and no borders.

- **3** Use the toolbox to add an image control in the list.
- 4 Add a query item to the report. Complete these steps:
  - **a** In the Cognos Report Studio, open the Query Explorer.
  - **b** In the Query Explorer, double-click the "Query1" item.
  - **c** Open the Fields node in the Source view.
  - **d** Double-click the "imageUrl" item in the Source view.

A query item is created. The query item is displayed in the Query Explorer.

The query item is named "imageURL" and has this expression: [Model].[Field].[imageUrl]. Verify this in the Properties view of the query item.

- **5** Assign the guery item to the image control. Complete these steps:
  - **a** Select the image control in the list.
  - **b** In the properties list, under **URL Source**, specify this information:

#### **Source Type**

Data Item Value

#### **Data Item Value**

imageUrl

Now the image control is linked, through the query item, to the subreport images.

**6** Save the report.

## Chapter 5: Viewing and printing reports directly from LN

To print a deployed report from LN:

- 1 Log on to LN.
- 2 Start the session to which the LN report is linked.
- 3 Complete the session's form. Ensure that sufficient data is included in the selection ranges.
- 4 Print the report. In the **Select Device (ttstpsplopen)** session, click the **Display** tab and select an appropriate device.

#### Note:

- Ask your administrator for the names of the appropriate devices.
- The device must be of device type "External Reporting Services," and must have one of these arguments:
  - "-server [server name]": This device renders the report on the screen.
  - "-server [server name] -printer [printer name]": This device directly sends the report to the printer without rendering the report on the screen first.
- For details on how to create such a device, see the *Infor Enterprise Server Connector for Infor Reporting Administration Guide*.

### Chapter 6: Using customer defined fields in reporting

From Enterprise Server 10.4.1, you can use customer defined fields (CDF) in Infor Reporting. The TIV level for the report must be at least 2020.

For normal printing, only the input fields that are linked to a report are put into the report design. If the above mentioned requirements are met, all possible customer defined fields are also put into the report design. During the initialization of the report, the report data is read. These tables are checked for customer defined fields:

- The main table of the current session
- The tables to which the report input fields belong

  For example, if the report contains the tcibd001.item input field, the tcibd001 table is checked.

If one or more customer defined fields are detected, these fields are automatically added to the report design.

The preview data file for Infor Reporting is created and transferred to the report server.

When you open the design on the report server, the customer defined fields are displayed under **Fields**. The corresponding labels are displayed under **Labels**.

#### Example

This table shows the customer defined fields that you have defined for the tcibd001 table:

Field	Description	Data Type
expd	Expiry Date	Date
name	Name	String
quan	Quantity	Integer

The preview data file for Infor Reporting is created and transferred to the report server.

You open the design on the report server. Under Fields, these customer defined fields are displayed:

- tcibd001.cdf expd
- tcibd001.cdf name
- tcibd001.cdf quan

#### Under **Labels**, these labels are displayed:

- tctcibd001.cdf expd
- tctcibd001.cdf name

• tctcibd001.cdf\_quan