



Infor Distribution FACTS

9.3.1 Feature Demos

Facts feature demonstration videos provide a deeper level of understanding about new FACTS functionality. These feature demos are available for the 9.3.1 release of FACTS.

Ledgercards filtering in IC

In Inventory Control, new filtering options for units were added for item ledger cards. In Item Inquiry (ICI610), Ledgercards view, new Units and Type filters were added below the grid. In Item Ledgercards Listing (ICR745), a new Units filter option was added.

To see the power of these new filtering options, click this link:

[Ledgercards filtering in IC](#)

Planned special order overrides

Planned special order overrides allow authorized users to manage special order quantities outside of normal FACTS 9.3.0 processing. Messages can be displayed to users with override ability to special order quantity changes. Override privileges provide the ability to create situations where special-order receipt records are over- or under-received. This creates OS type receipt records, even when the special-order receipt remains under- or not utilized. Use the Item Balancing Register to clean up OS type records for over and under situations.

To see the power of these new filtering options, click this link:

[Planned special order overrides](#)

MC Planned special orders

In FACTS 9.3.1, you can tie a production or formulation ticket to a sales order line that is backordered and preferred as a build item. Notes functionality was also expanded to include bill of materials and formulation documents and lines. History and past ticket information and

notes are now saved to MC BOM/FML files. This feature demonstration video details how to use planned special orders for BOM and formulation tickets.

To see MC planned special orders in action, click this link:

[Using planned special orders for production ties](#)

Side Bar scrolling and filtering

In FACTS 9.3.1 the Side Bar drop box options were enhanced to now allow filtering and scrolling. Scrolling moves through the items loaded into a particular drop box a page at a time. The ability to scroll back and forth thru the pages and go to the first/last page was added. The Side Bar is also available during line entry for research and review.

To see Side Bar scrolling and filtering information, click these links:

[Side Bar scrolling and filtering user training](#)

[Side Bar scrolling and filtering technical training](#)

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