



Infor E Series Human Capital Management Documentation Changes

Release 26.15
September 2026

Copyright © 2026 Infor

Important Notices

The material contained in this publication (including any supplementary information) constitutes and contains confidential and proprietary information of Infor.

By gaining access to the attached, you acknowledge and agree that the material (including any modification, translation or adaptation of the material) and all copyright, trade secrets and all other right, title and interest therein, are the sole property of Infor and that you shall not gain right, title or interest in the material (including any modification, translation or adaptation of the material) by virtue of your review thereof other than the non-exclusive right to use the material solely in connection with and the furtherance of your license and use of software made available to your company from Infor pursuant to a separate agreement, the terms of which separate agreement shall govern your use of this material and all supplemental related materials ("Purpose").

In addition, by accessing the enclosed material, you acknowledge and agree that you are required to maintain such material in strict confidence and that your use of such material is limited to the Purpose described above. Although Infor has taken due care to ensure that the material included in this publication is accurate and complete, Infor cannot warrant that the information contained in this publication is complete, does not contain typographical or other errors, or will meet your specific requirements. As such, Infor does not assume and hereby disclaims all liability, consequential or otherwise, for any loss or damage to any person or entity which is caused by or relates to errors or omissions in this publication (including any supplementary information), whether such errors or omissions result from negligence, accident or any other cause.

Without limitation, U.S. export control laws and other applicable export and import laws govern your use of this material and you will neither export or re-export, directly or indirectly, this material nor any related materials or supplemental information in violation of such laws, or use such materials for any purpose prohibited by such laws.

Trademark Acknowledgements

The word and design marks set forth herein are trademarks and/or registered trademarks of Infor and/or related affiliates and subsidiaries. All rights reserved. All other company, product, trade or service names referenced may be registered trademarks or trademarks of their respective owners.

Information Expert is a registered trademark of Infor.

Publication Information

Release: Infor E Series Human Capital Management Release 26.15

1 Documentation Changes

Chapter Contents

1-1	What's New for 26.15?
1-2	Regulatory Reporting Guide
1-3	Transaction Descriptions

What's New for 26.15?

This document lists the documentation changes applied to the HCM:E Current Collection documentation set to reflect technical changes that will be issued with Update Bulletin 26.15. The HCM:E 26.15 documentation set will include these changes and will be published once Bulletin 26.15 is completed.

Regulatory Reporting Guide

Chapter	Change
2 - Defining Report Parameters	<u>FRM001 (Report Forms Assignment)</u> ▪ Updated details for Moore Business Forms of Canada.
4 - Audit and Exception Reports	<u>State Quarterly Wage/Tax File Audit Report</u> ▪ Added 12th day employment indicators for New York.
7 - State and Local Periodic Reporting	<u>State Quarterly and Monthly Field Names</u> ▪ Updated details for TX-ST-INT-DUE and TX-ST-PEN-DUE with respect to Vermont.
10 - Canadian Requirements	<u>T4/T4A Other Information and RL-1/RL-2 Additional Information Descriptions and Footnote DOEs</u> ▪ Removed use of Releve 1 Additional Information cross-reference numbers 32, 37, and 45.
11 - T4/T4A Reporting	<u>T4 Field Names</u> ▪ Updated the description for TX-TRNSMTR-NAME1 field and the field lengths for TX-TRNSMTR-NAME1 and TX-TRNSMTR-NAME2.

Transaction Descriptions

Chapter	Change
5 - Transactions M - O	<u>NI/RI [80, 120] -SALTA</u> - Updated the descriptions for the Taxing Authority Supplement 1, 2, 3, and 4 fields. <u>NO2/RO2 [80, 120] – Employee Additional Data</u> - Assigned Alphanumeric Field 12 for entry of the primary Treasury Tipped Occupation Code (TTOC) for W-2 reporting. - Assigned Alphanumeric Field 13 for entry of the second Treasury Tipped Occupation Code (TTOC) for W-2 reporting.
8 - Transactions R - S	<u>SRM-001 [80] - Report Record Mapping</u> Added format codes V, Y, and ! (exclamation).
9 - Transactions TA - TM	<u>TM-Z001 [80] - Name Data (Canadian Organizations)</u> - Updated the Transmitter Name fields. - Updated Magnetic Media Transmitter Number. <u>TM-Z004 [80] - Contact Data (Canadian Organizations)</u> - Updated the Transmitter Account Number.
10 - Transactions TP1 - TZ1-099	<u>TZ1-064 [80] - W2 Federal Reportable Amounts</u> - Added Cash Tips Indicator and DOEs. - Added Qualified Overtime DOEs. - Added Trump Account DOEs.
11 - Transactions TZ1-100-A - TZ1-600	<u>TZ1-100-A [80] - Quarterly File Unemployment Insurance Tax Information</u> - Removed Vermont from the Interest and Penalty fields. FTE Employee Count and Health Care Amount Due are no longer required by Vermont. <u>TZ1-200 [80] - 1099-R Non-DOE Payments</u> - Added Distribution Code W to list of distribution codes where the IRA/SEP/SIMPLE Indicator must be blank (see NOTES). <u>TZ1-209-N [80] - 1099-R DOE Ties</u> - Added IRA Indicator field to position 17.