



# Infor CRM Xbar for Microsoft Outlook Release Notes

Version 1.4

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### **Publication Information**

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# About this guide

This document describes the features in Infor CRM Xbar for Microsoft Outlook version 1.4.1.

## Intended audience

These release notes are intended for end users and administrative users of Infor CRM Xbar for Microsoft Outlook version 1.4.1.

## Additional resources

Additional resources and documentation are available on the Infor Support Portal web site at <https://concierge.infor.com/>. Help is available in each application.

Other documents that you might find helpful include:

- Compatibility information is available in the Infor Online Compatibility Matrix (OCM) available at in the Infor Support Portal.
  - a. Sign in to the Infor Concierge website: at <https://concierge.infor.com/> to access the Infor Support Portal.
  - b. Expand the **Environment** menu, and then click **Online Compatibility Matrix**.  
Click Help for a video explaining the features of the OCM.
- The *Installing Infor CRM Xbar for Microsoft Outlook.pdf* provides detailed instructions for Administrators and Users for installing Infor CRM Xbar for Microsoft Outlook. This documentation is available with the Infor CRM Xbar for Microsoft Outlook media and can also be downloaded from the Infor Support Portal web site at <https://concierge.infor.com/>.
- Help is available in each application.

## Contacting Infor

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If we update this document after the product release, we will post the new version on the Infor Support Portal. To access documentation, select **Search > Browse Documentation**. We recommend that you check this portal periodically for updated documentation.

If you have comments about Infor documentation, contact [documentation@infor.com](mailto:documentation@infor.com).



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# Infor CRM Xbar for Microsoft Outlook v1.4.1

## Features

This section lists the features added in Infor CRM Xbar for Microsoft Outlook version 1.4.1

- The Ability to synchronize Leads, including new sync option to define behavior. (for Infor CRM v8.4.0.4 only)  
Requires KB 2151140 and the companion pieces in KB 2144758.
- Administrators can now manage sync options per resource, for example contacts, leads, calendar items, or tasks in the Web Client Outlook Sync integration, including the ability to set and lock down sync direction, preventing users from setting the direction in the Xbar options in Microsoft Outlook. (for Infor CRM v8.4.0.4 only)  
Requires KB 2151140 and the companion pieces in KB 2144758.
- The ability to perform Address Book searches of Infor CRM Address Books as contains or starting with.
- The On first sync options for appointments and tasks now default to the current date when an option is selected.

Infor CRM Xbar for Microsoft Outlook version 1.4.1 also contains defect fixes. See the document *Infor CRM Xbar for Microsoft Outlook Resolved Issues.pdf* for a list of resolved issues.

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