

**Shipping
Fourth Shift Release 8.00E**

Fourth Shift Help
Release 8.00E

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Shipping Module

The Shipping Module assists in preparing, recording, and tracking the shipment of customer orders. The Shipping Module provides an action screen that presents orders due to ship and allows you to select specific orders. Picklists can be printed order-by-order or consolidated into a single picklist for selected orders. These consolidated picklists are sorted by location and allow stockroom personnel to make organized trips through storage areas without retracing steps.

When processing the actual shipment of items, automated shipping and packaging options are available. You can create pre- or post-shipment packing lists, box labels, Bills of Lading and other shipping-related documents. You can track the shipments of a customer's order by viewing order/shipment activity. A shipment log is created to capture shipping-related activity such as the number of orders shipped, number of backorders, and total order value.

The Shipping Module is designed to accommodate various procedural job streams and helps you prepare and record the shipment process.

Module Prerequisites

The Shipping Module has the following prerequisites:

- SYSM (System Control)
- INVM (Inventory Control)
- BILM (Bill of Material)
- MOMM (Manufacturing Order Management)
- CUSM (Order Entry) or SOPM (Sales Order Processing)

Module Integration

The SHPM Module is integrated with other modules. It uses information from the following:

- INVM (Inventory Control) Module, for defining item planning parameters, inventory balances, and preferred locations, and staging order line items to shipping locations.
- MOMM (Manufacturing Order Management) Module, for periodic order review, closed order analysis, and staging order line items to shipping locations.
- MRPM (Material Requirements Planning) Module, for time-phased planning of products to satisfy customer order requirements.
- CUSM (Order Entry) Module or SOPM (Sales Order Processing) Module, for setting up customer and ship-to information, establishing freight and invoicing policies, establishing customer order account numbers, and entering customer orders.

Setting Up the Shipping Module

Setting Up the Module provides an overview of how to implement the module. It covers:

- guidelines to consider before you implement the module
- how to prepare your data for loading
- suggested procedures for loading your data
- suggestions for using the module

Although this section provides key information about the Shipping Module, it does not explain shipping job streams.

Before You Implement the Module

The Shipping Module assists in preparing, recording and tracking the shipment of customer orders. Review these guidelines before you implement the module.

- Collect item packaging information, including standard package type, weight, volume and pieces per package. The unit of weight and volume used to enter item packaging information must be the same across all items. Be consistent in assigning packaging information for standard units of measure so that weight/volume accumulations are accurate.
- Order a sufficient supply of external document forms.
- Develop an implementation plan to include a cutover date. This cutover date should be when no shipping transactions are incomplete.

Preparing Your Data for Loading

Information about your shipments may exist in a variety of forms. There is no “one best method” for preparing this data. The following suggestions will help minimize data entry time and effort when you enter the data during startup.

Master Account Numbers

Verify master account number combinations exist for the following shipping related accounts:

- On the SHCF (Shipping Configuration) screen, the Summarize Cost of Goods Sold Accounts field = Y.

Screen/Window	Master Account Number
ARCF	Commission Liab Commission Expense Sales
CNFA - F8	Cost of Goods Sold Freight Sales
Customer Name/ Address Detail or Customer + Financial + Accounting	A/R Acct No COGS Acct No Freight Acct No Sales Acct

Custom Product Detail	Cust Prod WIP Cust Prod Inv
ITMC	Inventory
TXTA	Tax Accrual Master Account No Tax Liability Master Account No

- On the SHCF (Shipping Configuration) screen, the Summarize Cost of Goods Sold Accounts field = **N**.

Screen/Window	Master Account Number
CNFA - F8	Commission Liab Commission Expense Material COGS Labor COGS Variable Overhead COGS Fixed Overhead COGS Outside COGS COGS Rounding
Customer Name/ Address Detail or Customer + Financial + Accounting	A/R Acct No Freight Acct No Sales Acct Material COGS Labor COGS Variable COGS Fixed Overhead COGS Outside COGS
Custom Product Detail	Cust Prod WIP Cust Prod Inv
ITMC	Inventory Sales Material COGS Labor COGS Variable Overhead COGS Fixed Overhead COGS
TXTA	Tax Accrual Master Account No Tax Liability Master Account No

Printing Options

Determine the printing options you want to use for company name/address and text on external documents. For example, if you have custom forms with a preprinted logo, you can choose not to print company name and address. The printing options on the SHCF (Shipping Configuration) screen include:

- packing list
- box labels
- Bill of Lading
- shipping summary/shipping invoice summary

Item Information

1. Identify the National Motor Freight information for the items you ship. On the NMTA (National Motor Freight Code Table) screen the fields are:
 - **NMFC Item and Sub**
 - **Article Description**
 - **LTL Class** (less-than-truckload class)
 - **TL Class** (truckload class)
 - **HM** (hazardous material)
 - **MW** (minimum weight)
 - **Released/Actual Value**
2. Verify the following fields on the Item Master Detail screen:
 - **NMFC Item and Sub**
 - **Item Shipping Weight**
 - **Item Shipping Volume**
 - **Item Package Type**
 - **Item Pieces per Package**
 - **HTS and/or ECCN**

NMFC Item. Establish a blank **NMFC Item** to allow items without an assigned NMFC code to be packaged.

Item Shipping Weight. Include the weight of the shipping container, or tare, as part of the **Item Shipping Weight**. Determine the weight based on the **Item Pieces per Package** and the **Item Package Type**.

For example, standard packaging information for **Item** 100 is 6 items per carton, carton weight of 12 pounds and carton volume of 1.2 cubic feet. The item information is:

- **Item Pieces per Package** = 6
 - **Item Package Type** = CTN (carton)
 - **Item Shipping Weight** = 2 pounds
 - **Item Shipping Volume** = 0.2 cubic feet
3. Verify the **Preferred Loc** field on the Item Master Planning Detail screen.
 - The **Preferred Loc** is used by the Automated Shipping feature to fulfill customer orders. An entry of a specific location is required for the Automated Shipping feature when the **Preferred Loc** is blank. Use a blank **Preferred Loc** for items that will be shipped from multiple stockrooms.
 - The **Stk** portion of the **Preferred Loc** is used by the STAD/STID (Stockroom Action) screen to group shipping action messages by stockroom. The **Stk** portion of the **Preferred Loc** is also used to produce consolidated picklists.

Customer Information

Verify the following fields for each customer.

Using the CUSM Module Only

- **Prt.** Use the **Prt** field to indicate which item information prints on the packing list -- Item Master or customer item.
- **Frft Charge Code.** Use the **Frft Charge Code** field to determine the method of charging the customer for freight. **Frft Charge Code** = 1 creates an automatic FREIGHT line on a system-generated invoice for the shipment. Customer orders with the same **Frft Charge Code** can be combined in the same shipment.
- **Partial Shipment.** Use the **Partial Shipment** field to indicate whether the customer accepts partial shipments. The Automated Shipping feature does not ship partial customer orders if **Partial Shipment** = N.
- **Ship Id.** Customer ship-to information establishes the destination address for a shipment and determines which customer orders can be combined on the same shipment.
- **Sales Acct No, COGS Acct No, A/R Acct No, Freight Acct No.** These account numbers are used to create financial transactions for shipments, Material COGS, Labor COGS, Variable Overhead COGS, Fixed Overhead COGS, and Outside COGS.

Using the SOPM Module

- **Item Source.** Use the **Item Source** field to indicate which item information prints on the packing list -- Item Master or customer item. The **Item Source** field is on the Customer + General tab.
- **Freight.** Use the **Freight** field to determine the method of charging the customer for freight. **Freight** = Prepay and Add creates an automatic FREIGHT line on a system-generated invoice for the shipment. Customer orders with the same **Freight** option can be combined in the same shipment. The **Freight** field is on the Preferences + General tab.
- **Backlog Rules for Customer.** Use the **Backlog Rules for Customer** field to identify customer shipping rules. The **Backlog Rules for Customer** field is located on the Preferences + Shipping tab.
- **Delivery Location.** Use the **Delivery Location** field to establish the destination address for shipments and determines which customer orders can be combined on the same shipment. The **Delivery Location** field is located on the Customer + Address tab.
- **Sales Account No, COGS Account No, A/R Account No, Freight Account No.** These master account numbers are used to create financial transactions for shipments, Material COGS, Labor COGS, Variable Overhead COGS, Fixed Overhead COGS, and Outside COGS. These master accounts are located on the Customer + Financial + Accounting tab.

Loading Your Data

Once your data has been prepared for entry, use this section to load your data into the Shipping module.

A **validation tool** is identified for each screen or task listed in this section. Use the validation tool to double-check the accuracy of the data you have entered. Validation tools include:

- **Screen reports.** Create these reports by choosing **Print** from the **File** menu. For more information, see "Screen Reports" in the Fourth Shift Basics manual.
- **Print screens.** When other report options are not available, you can capture an image of your screen and use it to validate your data entry. For more information, see "Using the Print Screen Key" in the Fourth Shift Basics manual.

Other validation tools, such as batch processes and data extracts, may also be listed.

1. Check System Configuration

Screen/Task	Module	Description	Validation Tool
CNFG - F8	SYSM	Verification: address format for printing external documents	print screen
GLCA and GLOS	GLSM	Verification: master account combinations used for shipping	screen report
CNFA	SYSM	Verification: master account numbers	screen report
TXTA	SYSM	Verification: master account numbers	screen report
ITMC	INVM	Verification: master account numbers	screen report

2. Configure the Module

Screen/Task	Module	Description	Validation Tool
SHCF	SHPM	shipping configuration	print screen

3. Enter National Motor Freight Codes

Screen/Task	Module	Description	Validation Tool
NMTA	SHPM	NMFC item information	screen report
Article Description window from NMTA	SHPM	expanded NMFC item description and released/actual value data	print screen

4. Verify Items

Screen/Task	Module	Description	Validation Tool
Item Master Detail	INVM	item detail for shipped items	print screen
Item Master Planning Detail	INVM	item detail for shipped items	print screen

5. Verify Customer Shipping Addresses

Screen/Task	Module	Description	Validation Tool
CUID or Customer application and related tabs	CUSM or SOPM	Verification: customer shipping addresses	screen report or print screen

Suggestions for Using the Module

The ways in which the Shipping Module is used vary from company to company. The following guidelines may be helpful for using the Shipping Module in your company.

Shipment Processing

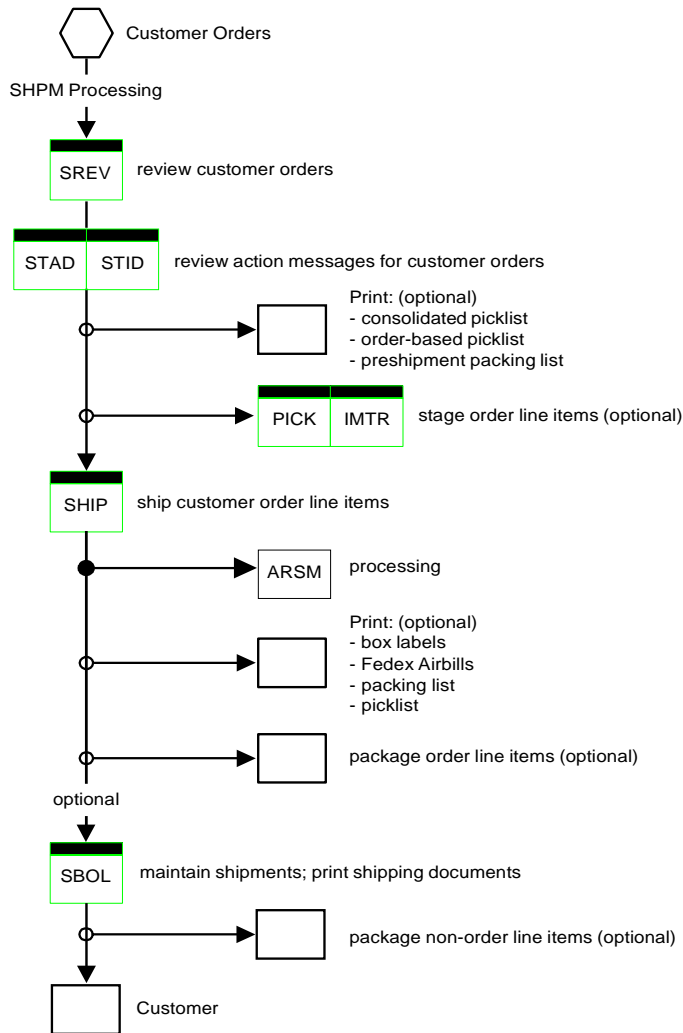
Customer order shipment processing involves the primary activities of:

- analyzing action messages
- shipping order line items

Optional printed documents include:

- order-based picklist
- consolidated picklist
- preshipment packing list
- box labels
- Federal Express airbills
- post-shipment packing list
- Bill of Lading
- Shipping Summary
- Shipping Invoice Summary

Recording packaging information for order line items and non-order line items is optional. Typical shipping activities are as follows:



Customer Order Action

Use the SREV (Shipping Order Review) task to review customer orders for necessary shipment action.

Use the STAD/STID (Stockroom Action) screen to review action messages by stockroom. Use the Stockrooms window to display those stockrooms that have action messages.

The STAD/STID screen displays two types of action messages for the shipping process. Action messages are order-related and are generated for any order that has a line item with **Ln# Sta = 4** and a remaining required quantity greater than 0.

- The PIK action message identifies which orders have line items that should be picked for shipping.
- The SHP action message identifies orders where all line items have been staged to a shipping location but have not been shipped.

Use the related Order Detail screen to review order information for each action message. Check inventory availability on the Inventory Status window, as needed, before printing documents.

Use the Mass Maintenance feature (ALT+M) to select groups of action messages for document printing. The Mass Maintenance Menu allows you to mark, remark or unmark orders to be included in a shipping session.

Use the Selection Criteria window to mark or remark orders. Orders matching the selection criteria are selected for the mass maintenance action requested. For example, you can select a range of customer orders based on **Ship Via** or **Ship Date**.

Choose **Print** from the **File** menu to open the Print Selection Menu and select the type of document to print.

Note: When you cancel an order or line item and run the SREV (Shipping Order Review) task, action messages are deleted if they have not been marked. Messages that have been marked are renamed, not deleted, to preserve the message. Marked PIK messages are renamed to PIM and marked SHP messages are renamed to SHM. You can delete PIM and SHM messages manually if no further action is necessary.

Stage Items to Shipping Locations

Staging is an optional process. Staging might be a useful option when orders are collected in advance of shipment.

Use the PICK (Picklist) or IMTR (Inventory Move) screen to stage order line items to a shipping location. Use **IC** (inventory code) = S to identify a shipping location. Staging does not decrease inventory or create invoice transactions. Staging does decrease allocations based on the staged quantity.

Ship Order Line Items

Use the SHIP (Ship) screen to ship order line items from a shipping or finished goods location. Order line items can be shipped one at a time or as a group using the Automated Shipping feature. See "The Autoprocessing Features" in **Suggestions for Using the Module** for more information.

Choose **Print** from the **File** menu to open the Print Selection window and select optional documents including a picklist, packing list, box labels and Federal Express airbill. Enter the total number of boxes or a box range for box labels on the Box Selection window.

Shipping transactions:

- assume the item goes directly to the mode of transport
- decrease allocations
- generate a positive line item on an unapproved invoice
- generate a FREIGHT line item on an unapproved invoice when **Fr Charge Code** = 1 for the shipment

Items can be assigned serial numbers at the time of shipment when the Lot Trace/Serialization Module (LOTM) is installed and the item is identified as serialized on the Item Master (**Sr** = Y). The Serial Numbers Shipped window opens automatically from the SHIP screen when serialized items are shipped manually. For autoshipped items, you can manually open the window to record serial numbers after the shipment is complete.

Shipment Number Assignment

Shipment numbers are unique identifiers that are used for tracking shipping transactions for customer orders. Shipment numbers can be defined:

- automatically using the next system-defined identifier available
- manually using an identifier within the manual shipment number range defined on the SHCF (Shipping Configuration) screen

Automatic shipment number assignment is the traditional method of identifying shipments. Manual shipment numbers can be used to support an external application which contains shipping activities.

Package Order Line Items

Use the SHIP screen to record the packaging of order line items, as an option. Packaging can be done before or after shipment. Use the Automated Packaging feature to package a group of order line items by pressing ALT+F8 in the **Line Item** section and selecting Automated Packaging. See "The Autoprocessing Features" in **Suggestions for Using the Module** for more information.

Use the Packaging Detail screen to add, modify or delete packages.

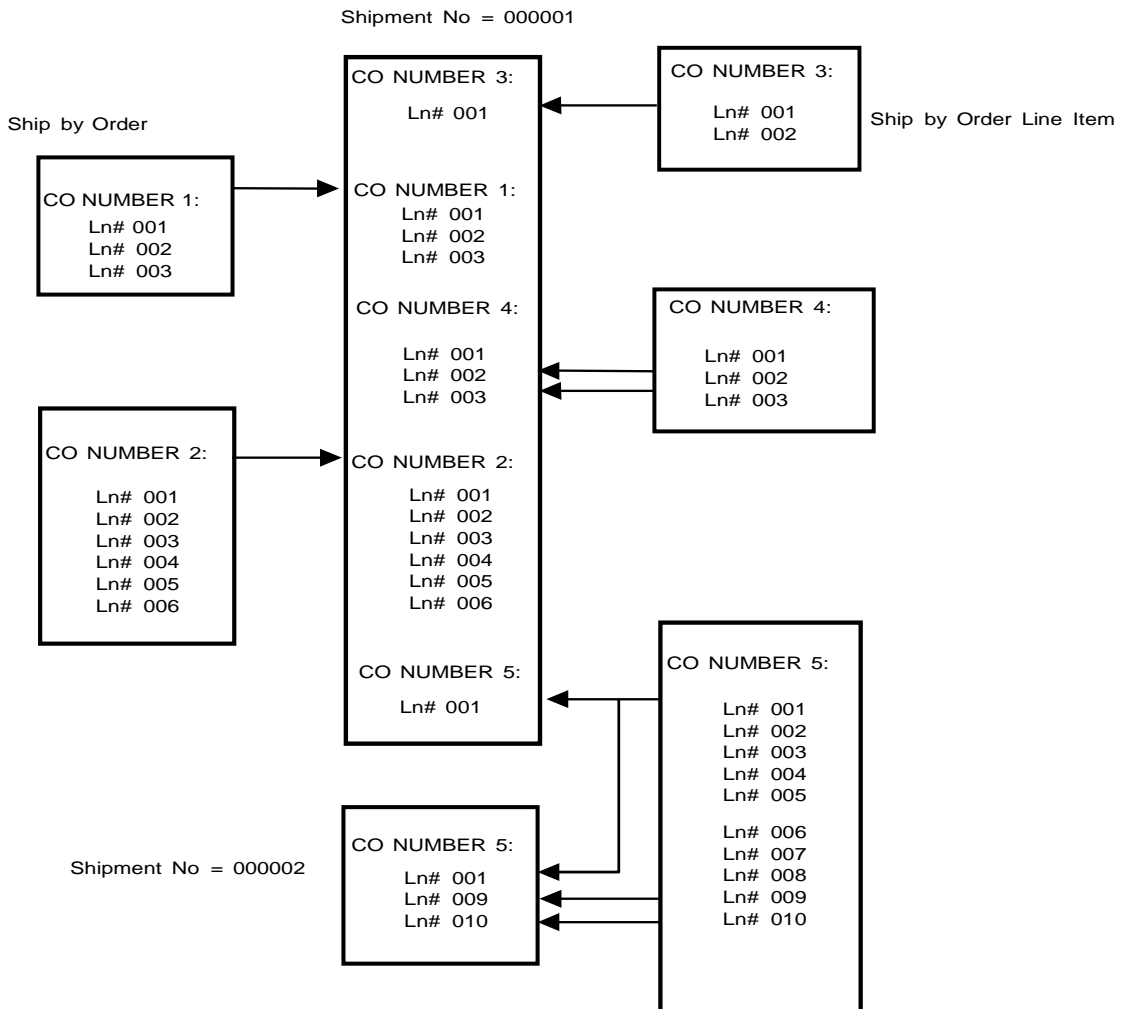
Use the SBOL (Bill of Lading) screen to package non-order line items for a shipment.

Prepare Shipping Documents

Use the SBOL screen to modify ship-to address information, total pallets, carrier information and freight information, if necessary, prior to printing the shipping document. Choose **Print** from the **File** menu to open the Print Selection window and select the shipping document or alignment test.

The Order/Shipment Relationship

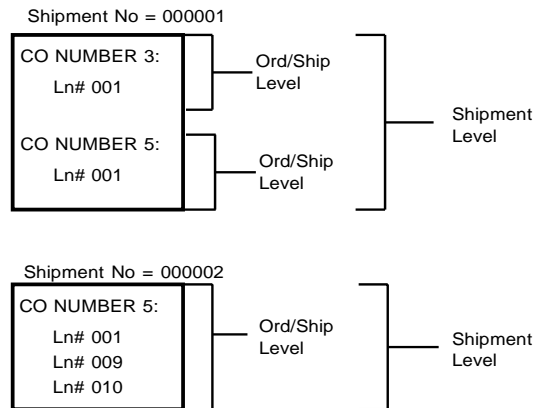
Customer orders and shipments can be related in several ways. One shipment can include multiple orders. Line items from one order can be included in multiple shipments. For example, the following shows how several customer orders could be shipped:



Multiple orders for a customer can be combined on the same shipment if the ship-to identification number and freight charge code are the same for each of the orders.

A single order line item can be included on more than one shipment to a customer as well.

An order/shipment relationship is defined by an overall shipment level and an ord/ship level:



Shipment statuses are tracked based on these two levels. See "Shipment Statuses" in **Suggestions for Using the Module** for more information.

Use the SHIP screen to establish a relationship between a customer order and a new shipment or an existing shipment.

- Use the Available Customer Shipments window to select an existing shipment. Open the related Shipment Order Detail window to identify which customer orders are associated with a shipment.
- Establish a new shipment by leaving the **Shipment No** blank or assigning a manual shipment number. The new shipment is created when an order line item is shipped or packaged.

The Order/Package Relationship

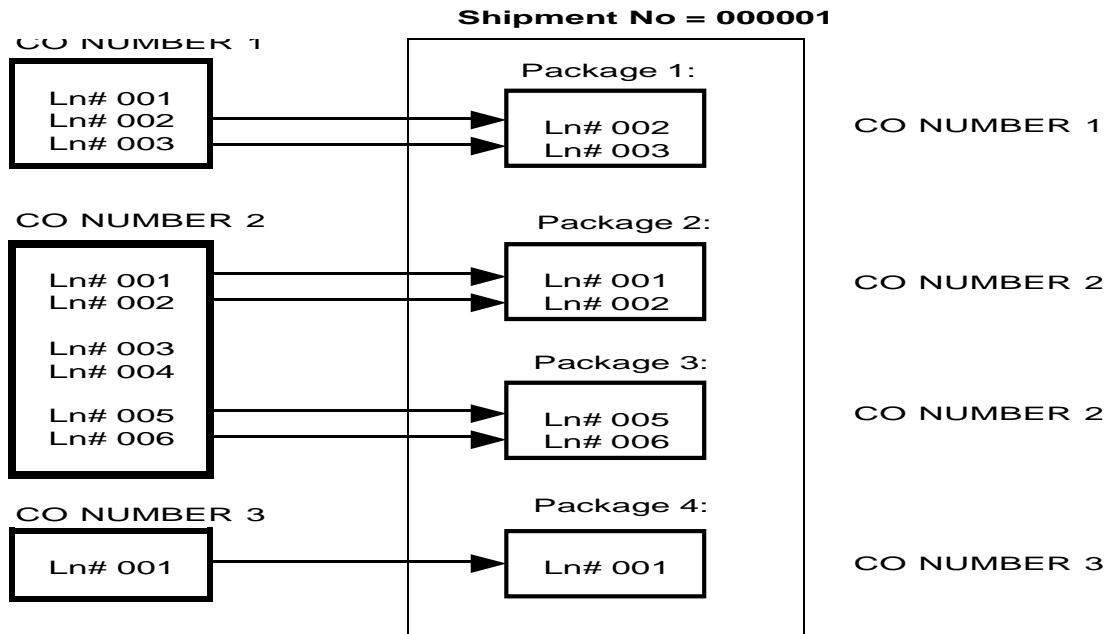
Recording the packaging of order line items is optional and can be done before or after shipment. Packages are either order- or non-order related.

- Order-related packages contain items that are associated with specific customer orders. Order line items can be packaged in a new package or in an existing package containing items assigned the same NMFC code.

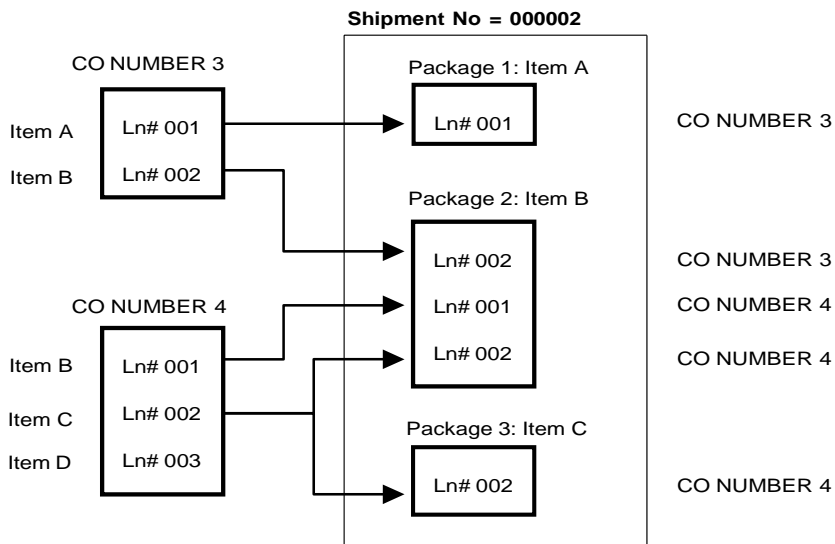
In addition, an item with a blank NMFC code can be packaged with any item with a specific NMFC code.

- Non-order related packages contain non-inventoried items, such as company literature packets, listed for reference only on the Bill of Lading.

Order items can be packaged individually, in combination with other items from the same customer order or in combination with items from other customer orders. For example, the following shows how several orders can be packaged in one shipment:



Order line items from separate customer orders can also be combined into the same package. The following example shows how the same item from several customer orders could be combined into the same package.



- Use the SHIP screen to automatically package order line items. The Automated Packaging feature creates separate packages for each Ln# on the customer order. See "The Autoprocessing Features" in **Suggestions for Using the Module** for more information.
- Use the related Packaging Detail screen to add, combine, modify or delete packages as well as unpack. The **NMFC Item** and **Sub** fields associated with the series of packages are displayed at the bottom of the Packaging Detail screen. The weight, volume, freight and package value are displayed for one package within the package series.

Use F4 in the **Package Typ**, **Line Item Quantity**, **Weight** and **Volume** fields to default/calculate package values. Use F4 only in the **Weight** field when you combine items in packages since the volume of the package is not affected. A package change results in a net change calculation.

Note: F4 calculates a net change when adding items to an existing package. Although the net change might be appropriate for **Line Item Quantity** and **Weight**, it might not be appropriate for **Volume**.

- Use the SBOL (Bill of Lading) screen to package non-order line items for a shipment.
- Use the Package Content window, opened from the Packaging Detail or SBOL screen, to view the contents of a package for a specific shipment.

The Autoprocessing Features

The SHIP screen provides automated processing features for shipping and packaging items. Pressing ALT+F8 opens the Auto Processing Menu where you can select Automated Shipping or Automated Packaging.

Automated Shipping

The Automated Shipping feature is an alternate way of shipping lines on a customer order without shipping each order line item manually. You can ship order line items automatically based on the selection criteria specified on the Autoshipping Setup window.

The Automated Shipping feature includes three selection areas: order line numbers, shipping location and shipping quantity. One option from each area must be selected.

- **Order Line Numbers.** Ship all lines, include specific lines or exclude specific lines. The Include/Exclude window opens if you select either to include or exclude specific lines.
- **Shipping Location.** Ship items from a shipping location, the item's preferred location or a unique stock and bin location.
 - To ship or reverse ship a standard product (**Issue Type = I or X**), a **Stk-Bin** location must be defined
 - To ship a custom product from WIP (**Issue Type = I**), a location is not required.
 - To ship a custom product from WIP and backflush components (**Issue Type = E**), a **Stk-Bin** location is not allowed.
- **Shipping Quantity.** Ship item quantities based on the staged quantity, remaining required quantity or packed quantity.

An Automated Shipping Exception Report lists all line items which could not be shipped and the related reason. No report is generated if there are no exceptions.

Reverse shipping transactions must be done manually for each order line item necessary.

Serial numbers can be assigned after autoshipping when the Lot Trace/Serialization Module (LOTM) is installed and the item is identified as serialized on the Item Master (**Sr = Y**). You can manually open the Serial Numbers Shipped window from the SHIP screen to record serial numbers after the shipment is complete.

Automated Packaging

The Automated Packaging feature is an alternate way of recording the packaging of order line items on a customer order without packaging each line manually. You can package a group of order line items automatically based on the selection criteria entered on the Autopackaging Setup window and standard packaging data on the Item Master Detail screen. The Packaging Detail screen is, in effect, updated automatically when the Automated Packaging feature is used.

The Automated Packaging feature includes two selection areas: order line numbers and packaging quantity. One option from each area must be selected.

- **Order Line Numbers.** Include all lines, specific lines to include or specific lines to exclude. The Include/Exclude window opens if you select either to include or exclude specific lines.

- **Packaging Quantity.** Package item quantities based on the staged quantity, shipped quantity or remaining required quantity.

Shipping-related information must be entered on the Item Master Detail screen for each selected item before automatically packaging an item. Order line items are packaged based on the **Item Pieces per Package, Package Typ** and the amount to be packaged for each line item. The Automated Packaging feature calculates weight and volume for as many full packages as possible and generates another package for any remaining quantity. This partial package has the same volume as the full packages, but the weight is calculated based on the quantity packaged.

An Automated Packaging Exception Report lists all order line items which could not be packaged. No report is generated if there are no exceptions.

Unpackaging must be done manually for each order line item, when necessary, using the Packaging Detail screen.

The Autoclose Capability

Use the **Activate Autoclose Capability** field on the SHCF (Shipping Configuration) screen to close order line items (change **Ln# Sta** = 4 to 5) automatically:

- when the **Remaining Required Quantity** = Ø or
- **Clo Req** (closure requested) = Y

Activate Autoclose Capability = Y eliminates the need for the CLO message normally generated for the order line item on the COAN (Customer Order Action) screen.

Use **Clo Req** = Y on the SHIP screen to change **Ln# Sta** from 4 to 5 when **Activate Autoclose Capability** = Y and the **Remaining Required Quantity** is greater than Ø.

Line items cannot be closed when any quantity is currently staged in a shipping location (**IC** = S) for the order line item.

The effect of the **Clo Req** field is based on the combination of the **Remaining Required Quantity** and the Autoclose capability as follows:

	Stage Qty = 0 & Rem Reqd Qty = 0	Stage Qty = 0 & Rem Reqd Qty > 0	Stage Qty > 0 & Rem Reqd Qty > 0
Autoclose = Y	No CLO Message	No CLO Message	
Clo Req = Y	Ln# Sta chg to 5	Ln# Sta chg to 5	CLO message
Clo Req = N	Ln# Sta stays 4	Ln# Sta stays 4	Ln# Sta stays 4
Clo Req = blank	Ln# Sta chg to 5	Ln# Sta stays 4	Ln# Sta stays 4
Autoclose = N			
Clo Req = Y	CLO message	CLO message	CLO message
Clo Req = N	No CLO message	No CLO message	No CLO message
Clo Req = blank	CLO message	No CLO message	No CLO message

Shipping Locations

Shipping locations are areas where items are staged or “hard allocated” for specific lines of specific orders. Staging might be a useful option when orders are collected in advance of

shipment. Staging does not decrease inventory or create invoice transactions. Staging does decrease allocations based on the staged quantity.

One shipping location is allowed for each order line item on a shipment. You can identify a new shipping location when the line item quantity for the current location equals zero.

A custom product line item (**Ln# Typ = X**) has one on-hand location and one shipping location.

- Use the PICK (Picklist) or IMTR (Inventory Move) screen to stage order line items to a shipping location. Use **IC** (inventory code) = S to identify a shipping location if you are using the CUSM Module only.
- Use the Shipment Allocation Detail application to allocate standard product items for shipment if you are using the SOPM Module. Use the PICK or IMTR screen to stage custom product items with the SOPM Module.

Shipping Charges

Freight Charges

Freight charges can be associated with shipments at several levels:

- package
- ord/ship
- invoice

Package Level. Freight charges are added for each package on the Packaging Detail screen. Freight charges are accumulated from the package level to the ord/ship level. Freight charges are based on the first customer order packaged in an individual package when multiple order/shipment relationships exist. Once freight charges are manually revised on the SHIP screen, package freight charges are no longer accumulated for the ord/ship total.

Ord/Ship Level. Freight charges added at the ord/ship level are automatically added to the shipment's total freight. Freight charges can be manually revised on the SHIP screen, if necessary. Once total freight charges for the order/shipment are manually revised, no further automatic calculations are completed. The total freight charges of all order/shipment relationships are accumulated to determine the shipment freight amount.

Invoice. Freight charges can be added to an invoice several ways when the Accounts Receivable Module is installed. Orders assigned **Fr Charge Code = 1** generate a FREIGHT line on the invoice automatically with a **Ref Ln#** in the 900-999 range. A manual FREIGHT (F:) line item can be added to an existing invoice as well.

COD Charges

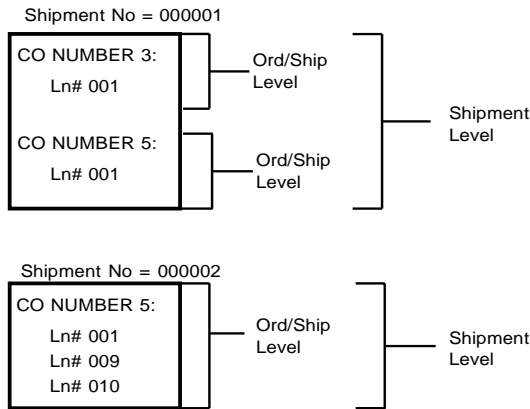
COD charges are calculated when **Inv/COD = 2** (collect payment upon delivery) on the customer order. COD charges are displayed on the SBOL screen and printed on the Bill of Lading.

- The **Collect on Delivery Amount** field displays the total shipment value. Freight charges are included in the total COD charges when **Fr Charge Code = 1**.
- Use the **Collect on Delivery Charge Paid by** field to designate COD charge responsibility.

Shipment Statuses

Customer order line items must have a **Ln# Sta = 4** or **5** to be eligible for shipment. The customer order **Ln# Sta** is not affected by shipping activity unless the **Activate Autoclose Capability = Y**.

An order/shipment relationship is defined by an overall shipment level and an ord/ship level:



Shipment Status is associated with the shipment level. **Ord/Ship Sta** is related to the ord/ship level.

The **Shipment Status** is assigned when the **Shipment No** is created for an order/shipment relationship. **Shipment Statuses** are assigned as follows:

- The shipment is assigned **Shipment Status** = 3 when the relationship is established by packaging order line items on the Packaging Detail screen or creating a new shipment on the SBOL screen.
- The shipment is assigned **Shipment Status** = 4 by shipping order line items on the SHIP screen.

The **Shipment Status** is updated from 4 to 5 and from 5 to 6 by the SREV (Shipping Order Review) task. The **Shipment Status** is updated from 5 to 6 when all order line items have **Ord/Ship Sta** = 5.

Shipments with **Shipment Status** = 5 or 6 can be changed to **Shipment Status** = 4 if additional shipping activity is required. Use the SBOL screen to change the **Shipment Status** from 6 to 5. Use the SHIP screen to change the **Ord/Ship Sta** to 4 for the specific order line item, which will then change **Shipment Status** from 5 to 4.

The **Ord/Ship Sta** identifies the order's status within a shipment and is assigned when the order/shipment relationship is created. The **Ord/Ship Sta** is updated from 4 to 5 and from 5 to 6 by the SREV task.

The **Ord/Ship Sta** can be manually changed from 4 to 5 on the SHIP screen prior to running the SREV task. A **Shipment Status** is changed to 5 when all **Ord/Ship Sta** for the shipment are at 5. A shipment with **Shipment Status** = 6 is no longer displayed on the Available Customer Shipments window.

Shipping Documents

Several shipping documents can be printed from the STAD/STID, SHIP and SBOL screens.

Document	Screen
Picklist, order-based	PICK, STAD/STID, SHIP
Picklist, consolidated	STAD/STID
Packing List, preshipment	STAD/STID, SHIP
Packing List, post-shipment	SHIP
Bill of Lading	SBOL

Box Labels	SHIP
Federal Express Airbill	SHIP
Shipping Summary	SBOL
Shipping Invoice Summary	SBOL

Alternate picklist (order-based and consolidated) and consolidated packing picklists are available from the Shipping Allocation Batch application if you are using the SOPM Module.

Shipment Tracking

Use the SHPI (Shipment Inquiry) screen to view shipments for a specific customer. You can sort this screen to view shipments by date or customer PO number.

- Use the related Shipments by Line Item window to review detailed information for order line items included in a specific shipment.
- Use the related Line Item Packaging window to review how specific order line items were packaged.

Use the related Serial Numbers Shipped window to view serial numbers for shipped items when the Lot Trace/Serialization Module (LOTM) is installed.

Use the SHPL (Shipment Log) task to print a report of shipment-related activity such as the number of orders shipped, number of backorders and total order value.

Using the Multi-Currency Feature

When the Multi-Currency Management (MCOMM) Module is installed, it extends the functionality of this module by allowing you to enter multi-currency transactions. The **currency information window** can be displayed whenever you review or update monetary values using a foreign currency. You can press ALT+C to toggle between local and foreign currency values.

For information on using the window, see "Using the Currency Information Window" in the Fourth Shift Basics manual.

External Documents

The Bill of Lading and Shipping Invoice Summary documents display currency information based on the currency information for the customer order.

Using the Extended Text Window

The Extended Text feature is available, by pressing ALT+T, from the SBOL (Bill of Lading) screen.

See "Extended Text" in the Fourth Shift Basics manual for more information about using the Extended Text feature.

Module Communication

The Shipping Module communicates directly with the General Ledger and Accounts Receivable modules as customer orders are shipped. Shipping transactions create module communication transactions added to the MODCOMGL.FIL and MODCOMIV.FIL files.

The Shipping Module also adds transactions to the SAAM Staging Tables for sales analysis purposes.

General Ledger Communication

As you use the Shipping Module, financial transactions are created as a result of shipping transactions on the SHIP (Ship) screen. The **Trans Code** identifiers are as follows:

Trans Code	Description
SHIPCI	Ship customer order
SHIPCX	Reverse ship customer order

These financial transactions are placed in a communication file for transfer to the general ledger using the GLMQ (G/L Module Communication) task in the General Ledger Module.

See "Financial Transaction Detail" in the System Administration manual for more information.

Accounts Receivable Communication

When you use the Shipping Module in conjunction with the Accounts Receivable Module, shipping information stored in the MODCOMIV.FIL communication file is transferred to Accounts Receivable as system-generated, preprinted documents. The types of shipping transactions are:

Shipping Transaction	Modcom Flag
Customer Order Data	ý
Line item shipment data	1
Freight data	2
Shipment data	3
Serialized shipment data	4
Price adjustment data	5

See "MODCOMIV.FIL" in the System Administration manual for the file layout of each transaction.

Freight

Freight transactions are created based on the **Ord/Ship Sta** as follows:

- When **Ord/Ship Sta** = 3, the first shipment includes total freight.
- When **Ord/Ship Sta** = 4, a freight transaction is created when freight is maintained at the package level on the Packaging Detail screen or at the ord/ship level on the SHIP screen.

Shipments assigned **Fr Charge Code** = 1 generate a FREIGHT line on the invoice automatically with a **Ref Ln#** in the 900-999 range.

Reverse Shipments of Lot-traced Items

Reverse shipments of lot-traced items require additional validation of lot numbers. Lot numbers are considered when **Print Lot Numbers on Invoice** = Y on the LTCF (Lot Trace/Serialization Configuration) screen.

If an invoice is found that can be adjusted, the invoice must have a corresponding lot number.

- If a corresponding lot number is not found, the invoice cannot be adjusted.
- If a corresponding lot number is found, the lot quantity shipped is decreased by the reverse quantity. If the reverse quantity is greater than the lot quantity shipped, the next "adjustable"

invoice is located and adjusted. If no more “adjustable” invoices are located, a credit memo search is performed. If a credit memo is found that can be adjusted, the credit memo must have a corresponding lot number.

- If a corresponding lot number is not found, the credit memo cannot be adjusted. A new credit memo is created for the remaining reverse quantity.
- If a corresponding lot number is found, the lot quantity returned is increased by the reverse quantity.

Sales Analysis Communication

Information for sales analysis is generated in SAAM Staging Table as a result of shipping and reverse shipping transactions using the SHIP (Ship) screen. See the SAAM manual for more information.

System Administration

The System Administration manual outlines the tasks involved in maintaining Fourth Shift. The Shipping Module includes special considerations in the areas of security and periodic tasks. Security considerations are as follows:

Screen/Task	Security
STAD/STID	Should be assigned the same access codes. Both screens update the same information.

A number of tasks need to be run to efficiently maintain the most up-to-date shipping information. See **Batch Processing** in the System Administration manual for task prerequisites and processing frequency.

- Use the SREV (Shipping Order Review) task to review customer orders for necessary shipment action. The SREV task also deletes completed shipments when the optional purge parameter is used.
- Use the SHPL (Shipment Log) task to print a report of shipment-related activity such as the number of orders shipped, number of backorders and total order value.

NMTA – National Motor Freight Code Table

Use this screen to classify items according to the identification used by motor freight carriers. NMFC item information is used when combining items into packages, preparing a Bill of Lading and so on. NMFC items are identified by item code, item sub-code, article description and rate class. Indicators for hazardous materials and minimum weight are also available.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
SBOL (Bill of Lading)	F8
SHIP (Ship)	F9
STAD (Stockroom Action)	F10

Additional Information

Window	Available From	Shortcut Key(s)
Article Description	Scrolling Lines section	ALT+F4

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

National Motor Freight Code Table

Lists NMFC item information.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. The Report screen appears before the report is generated, allowing you to select a range of data for the report. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Fields

Article Description

Article Description identifies the goods being shipped for a specific **NMFC Item** class and sub-class. Entry is any alphanumeric combination of up to 50 characters per line.

Where Used: Article Description; NMTA; SBOL

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

HM

Hazardous Materials indicates whether a series of packages includes hazardous materials. **Hazardous Materials** indicators are:

Y = Yes.

The materials are hazardous.

blank = No.

The materials are not hazardous.

Where Used: NMTA; SBOL

LTL Class

Less-Than-Truckload Class identifies the rate factor for shipping less than a full truckload of a commodity. The **LTL Class** value must be less than the **TL Class** value. Entry is up to 5 numbers.

Where Used: NMTA

MW

Minimum Weight is the least amount of shipping weight used to calculate a freight charge for the **NMFC Item**. Entry is any alphanumeric combination of up to 2 characters.

Where Used: NMTA

NMFC Item

National Motor Freight Code Item is the code that has been assigned to this item for the purposes of transport. Entry is up to 6 numbers.

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

Starting NMFC Item

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next

highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Sub

National Motor Freight Code Sub-Class further identifies an item within an **NMFC Item**.

Entry options include:

- 0 = Sub-class zero**
- 1 = Sub-class one**
- 2 = Sub-class two**
- 3 = Sub-class three**
- 4 = Sub-class four**
- 5 = Sub-class five**
- 6 = Sub-class six**
- 7 = Sub-class seven**
- 8 = Sub-class eight**
- 9 = Sub-class nine**
- 10 = Sub-class ten**
- 11 = Sub-class eleven**

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

TL Class

Truckload Class identifies the rate factor for shipping a full truckload of a commodity. Entry is up to 5 numbers.

Where Used: NMTA

Article Description

Use this window to include additional text for the NMFC item article description. Four text lines are available, but only the first line of text displays on the NMTA screen. Also, you can specify an item value range for each NMFC item and sub-code.

Features

Transportation Shortcuts

You can use shortcut keys to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Article Description

Article Description identifies the goods being shipped for a specific **NMFC Item** class and sub-class. Entry is any alphanumeric combination of up to 50 characters per line.

Where Used: Article Description; NMTA; SBOL

Per

Per indicates the unit of measure used when setting the value limits for a specific **NMFC Item**, such as pounds. Entry is any alphanumeric combination of up to 10 characters.

Where Used: Article Description

Released/Actual Value

Released/Actual Value indicates the method used to determine the value of an **NMFC Item**. The method for determining actual or released values for items are based on company requirements. **Released/Actual Value** indicators are:

R = Released.

Agreed or declared value of the item.

A = Actual.

Value based on actual value of the item.

Where Used: Article Description

Value Exceeding

Value Exceeding is used to assign a value range for an **NMFC Item** class and sub-class.

Value Exceeding identifies the low end of the range. Entry is up to 999,999.99.

Where Used: Article Description

Value Not Exceeding

Value Not Exceeding is used to assign a value range for an **NMFC Item** class and sub-class.

Value Not Exceeding identifies the high end of the range. Entry is up to 999,999.99.

Where Used: Article Description

SBOL – Bill of Lading

Use the SBOL (Bill of Lading) screen to create a new shipment, update an existing shipment and prepare or print a Bill of Lading. The SBOL screen reflects information entered on the SHIP and Packaging Detail screens and allows you to make changes in preparing the shipment for common carriers. Shipment identification is displayed in the header of the screen and includes overall shipment information. Packaging details are displayed in the lower portion of the screen.

For details on the information that appears on the bill of lading, see "Bill of Lading" in the **Reports** section of the Shipping manual.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Orders on Shipment	F8
SHIP (Ship)	F9
STAD (Stockroom Action)	F10

Additional Information

Window / Action	Available From	Shortcut Key(s)
Available Customer Shipments	Shpmt No	ALT+F4
Package Content	Package Detail section	ALT+F4
Generates EDI transactions and transports to GASN	Any location on the screen (if EDIM is installed)	ALT+F7
Currency Information	Any location on the screen	ALT+C
Extended Text	Any location on the screen	ALT+T
Scroll through existing ship ids; press ENTER to select one	Ship to Id	F4

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Customer Browse	Cust Id
National Motor Freight Code	Nmfc Item
Ship to Browse	Ship Id

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Orders On Shipment	Tab at top of screen
SHIP (Ship)	Next Step button
CUID (Customer Master by Customer Id)	Screen label: Cust Id
SHPI (Shipment Inquiry)	Screen label: Cust Id
NMTA (National Motor Freight Code Table)	Screen label: Item

Reports

Bill of Lading

The Bill of Lading uses the Uniform, Straight Non-Negotiable Bill of Lading form. Information is presented as totals grouped by NMFC item, sub-class and packaging type and as shipment totals based on accumulated weight, volume and piece amounts. The Bill of Lading is designed as a one-page document accommodating up to 26 individual NMFC item, sub-class and packaging type combinations.

- Use the **Released/Actual Value** fields on the Article Description window to include RVNX (released value not exceeding) and AVNX (actual value not exceeding) information.
- Use the **Print Company Name and Address on Bill of Lading** field on the SHCF screen to control the printing of your company name and address on the Bill of Lading.
- Use the **Print Text from SBOL on B/L and Ship Lists** field on the SHCF screen to print standard text entered for the shipment on the SBOL screen on the Bill of Lading.

An alternative bill of lading format, which conforms to the VICS standard, is also available.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Screen Reference

Bill of Lading (VICS Itemized)

The VICS (Voluntary Interindustry Commerce Standards) standard encourages automated processing of shipments. There are two important considerations for printing the VICS Standard Bill of Lading from Fourth Shift:

- The template used to print the VICS Standard Bill of Lading already contains the image of the form. You should not print this format on standard preprinted bill of lading forms.
- The VICS standard requires bills of lading to be generated using a machine-readable Code 128 bar code font. The bar code font supplied with Fourth Shift may be an adequate substitute but is not technically a Code 128 font.

You may want to acquire a Code 128 bar code font for use with these forms. This type of font is available in a number of varieties from many independent font vendors, and is governed by an ANSI standard. Be sure that the font you purchase complies with all applicable standards. The font needs to be installed on all servers or workstations used to generate bills of lading, including workstations running Fourth Shift Net UI or Fourth Shift WebUI, if applicable.

If you are running WebUI, select **Get VICS Bar Code Font** from the **Reports** menu before generating the bill of lading for the first time.

No special font is required if you are printing standard bills of lading.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Before You Begin

Shipping Invoice Summary

The Shipping Invoice Summary provides the same basic information as the Shipping Summary, but it also includes extended price information. A summary page, printed after all shipment detail, includes shipment and freight amounts in local and foreign currency, if applicable.

Commodity, packaging, order quantities and transportation information are included. Extended text can be printed as an option. The transportation information is printed on every page.

- The date and number format used is based on the **Print Format** field for the customer.
- Use the **Print Company Name and Address on Shipping List** field on the SHCF screen to control the printing of your company name and address on the Shipping Summary.
- Customer order line item information comes from the **Line Item** section on the customer order based on the lines included in the shipment.
- Use the **Print Text from SBOL on B/L and Ship Lists** field on the SHCF screen to print standard text entered for the shipment on the SBOL screen on the Shipping Summary.
- Use the **Print Extd Text on Shipping/Packing Lists** field on the SHCF screen to print extended text entered on the customer order on the Shipping Summary.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

The SBOL screen displays cumulative shipment information for a specific customer that includes all customer orders for the shipment. The SBOL screen can be used for several purposes including:

Shipping Summary

The Shipping Summary provides consolidated order-by-order information for the shipment. Commodity, packaging, order quantities and transportation information are included. Extended text can be printed as an option. The transportation information is printed on every page.

- The date and number format used is based on the **Print Format** field for the customer.
- Use the **Print Company Name and Address on Shipping List** field on the SHCF screen to control the printing of your company name and address on the Shipping Summary.
- Customer order line item information comes from the **Line Item** section on the customer order based on the lines included in the shipment.
- Use the **Print Text from SBOL on B/L and Ship Lists** field on the SHCF screen to print standard text entered for the shipment on the SBOL screen on the Shipping Summary.
- Use the **Print Extd Text on Shipping/Packing Lists** field on the SHCF screen to print extended text entered on the customer order on the Shipping Summary.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Creating a New Shipment

- changing shipment information
- adding a package to the shipment for non-inventory items
- attaching text to the shipment to print on the Bill of Lading
- printing a standard Bill of Lading for existing shipments
- maintaining packaging information
- shipment-related inquiry

Packages on the SBOL screen can be identified as either order- or non-order related.

- Order-related packages contain items that are associated with specific customer orders. Order line items can be packaged in a new package or in an existing package containing items assigned the same NMFC code. Order-related packages are entered using the Packaging Detail screen, accessed from the SHIP screen.

In addition, an item with a blank NMFC code can be packaged with any item with a specific NMFC code.

- Non-order related packages contain non-inventoried items, such as company literature packets, listed for reference only on the Bill of Lading. Non-order related packages can be added on the SBOL screen. Non-order related packages can be shipped on the SHIP screen.

Format

The Bill of Lading screen has two sections: **Shipment Identification** and **Package Detail**.

The **Shipment Identification** section identifies the shipment, customer, shipping identification and consignee address, carrier identification and pro number, routing instructions, COD information, freight-all-kinds information and total shipping statistics such as total pallets, total pieces this shipment, total weight, total volume and total freight charge. Shipments are identified for a customer by a shipment number and shipment reference. Shipment identification must be completed before a Bill of Lading can be printed. Open the Available Customer Shipments window to view and select from all shipments associated with a customer.

The **Package Detail** section lists the packages associated with this shipment. Each package is identified by the package number, package type, NMFC item code and sub-code, class, weight, volume and value. Packages can also be assigned a hazardous materials indicator. The first line of article description associated with the NMFC item is displayed at the bottom of the screen. Specifying packaging information is optional for both order- and non-order related items.

Printing External Documents

The standard bill of lading and shipping invoice summary documents are designed to be printed on a standard preprinted form. If you need to, you can customize the report templates used for printing. For more information, including the names of the default templates used to print the documents, see "Bill of Lading" in the **Reports** section of the Shipping manual.

If you use preprinted forms, an alignment test is available before final printing begins to ensure that the paper is properly loaded. Choose **Alignment Test (Bill of Lading)** or **Alignment Test (Shipping Invoice Summary)** from the Print Selection option list.

See "Bill of Lading" or "Shipping Invoice Summary" in the **Reports** section of the Shipping manual for more information on these external documents.

Fields

Addr

Address is the first and second lines of information identifying a location. Each line entry is any alphanumeric combination of up to 60 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; VDSC; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Article Description

Article Description identifies the goods being shipped for a specific **NMFC Item** class and sub-class. Entry is any alphanumeric combination of up to 50 characters per line.

Where Used: Article Description; NMTA; SBOL

C

Country is the name of the country associated with an address. Entry is any alphanumeric combination of up to 15 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Carrier Id

Carrier Identification is the user-defined identification number assigned to a carrier. Entry is any alphanumeric combination of up to 6 characters.

Where Used: SBOL

Carrier Name

Carrier Name identifies the carrier used to transport a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Carrier Detail; Available Customer Shipments; Pricing Maintenance + Test Order; SBOL; SHIP; SHPI; SHPL

City

City is the name of the city associated with an address. Entry is any alphanumeric combination of up to 15 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Class

Class identifies the rate factor for shipping the item.

- **Less-than-Truckload** is the factor used when shipping less than a full truckload of the item.
- **Truckload** is the factor used when shipping a full truckload of the item.

Entry is any alphanumeric combination of up to 3 characters.

Where Used: SBOL

Collect on Delivery Amount

Collect on Delivery Amount is the amount to be collected at the time the shipment is delivered to the consignee. Entry is up to 999,999.99.

Where Used: SBOL

Collect on Delivery Charge Paid by

Collect on Delivery Charge Paid by identifies which party pays additional service charges associated with the COD shipment and is required if a **Collect on Delivery Amount** is specified. **Collect on Delivery Charge Paid by** indicators are:

C = Consignee

S = Shipper

Where Used: SBOL

Cons to

Consigned to identifies the recipient of the shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: SBOL

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Ext Text

Extended Text identifies whether an extended text message exists for this information.

Where Used: Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; Custom Product Detail; Customer Financial Detail; Customer Order Header Detail; Invoice

Header Detail; Order Line Items; POCR; Purchase Order Header Detail; Purchase Order Line Item Detail; Purchase Order Line Items; SBOL; Standard Product Detail

FAK

Freight All Kinds (FAK) indicates that a group of related items will be transported at a common freight charge rate, based on an agreement with the carrier. **Freight All Kinds** indicators are:

Y = Yes.

This is an FAK shipment.

N = No.

This is not an FAK shipment.

Where Used: SBOL

FAK Item

Freight All Kinds Item is the **NMFC Item** code that best represents the grouping of articles using a single freight rate, as prearranged with the carrier. Entry is up to 6 numbers.

Where Used: SBOL

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

HM

Hazardous Materials indicates whether a series of packages includes hazardous materials. **Hazardous Materials** indicators are:

Y = Yes.

The materials are hazardous.

blank = No.

The materials are not hazardous.

Where Used: NMTA; SBOL

Misc

Miscellaneous is used for reporting purposes to sort and classify invoices and shipments. For example, you may use **Miscellaneous** to classify invoices or shipments by product line, price break, customer company type or customer region code. This information is for reference only and is not used by the system. **Miscellaneous** information is not printed on invoices. Entry is any alphanumeric combination of up to 10 characters.

Where Used: Invoice Header Detail; Packing List; SBOL

Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPJ; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

NMFC Item

National Motor Freight Code Item is the code that has been assigned to this item for the purposes of transport. Entry is up to 6 numbers.

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

Pkg No

Package Number is the identification of a package within a shipment. Entry is up to 6 numbers.

Where Used: Advance Ship Notice Line; Advance Ship Notice Packaging Detail; Packaging Detail; SBOL

Pkg Typ

Package Type identifies the packaging used when shipping the items such as CTN (carton), PLT (pallet) or BBL (barrel). Entry is any alphanumeric combination of up to 3 characters.

Where Used: Line Item Packaging; Packaging Detail; SBOL

Pro Number

Pro Number is the carrier's freight bill number used by the carrier to identify a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: ARIP; Invoice Header Detail; IVPR; IVRR; SBOL; SHPI

Route

Route identifies any special routing instructions associated with the shipment. **Route** text is included on the Bill of Lading. Entry is any alphanumeric combination of up to 60 characters.

Where Used: APRL; SBOL

Sb

National Motor Freight Code Sub-Class further identifies an item within an **NMFC Item**.

Entry options include:

- 0 = Sub-class zero**
- 1 = Sub-class one**
- 2 = Sub-class two**
- 3 = Sub-class three**
- 4 = Sub-class four**
- 5 = Sub-class five**
- 6 = Sub-class six**
- 7 = Sub-class seven**
- 8 = Sub-class eight**
- 9 = Sub-class nine**
- 10 = Sub-class ten**
- 11 = Sub-class eleven**

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

Ship Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Shipment Date

Shipment Date is the date shipping transactions were performed for a shipment. **Shipment Date** is updated based on the last shipping transaction performed for the shipment.

Where Used: Packaging Detail; SBOL; Serial Number List; SHIP; SHPI; SHPL

Shipment Status

Shipment Status indicates the shipment's current position within the shipment process. **Shipment Statuses** are:

3 = Open.

Shipment number exists. One or more packaging transactions have been performed; no shipping transactions have been performed.

4 = Released.

Shipping transactions have been performed.

5 = Closed.

All transactions have been completed for the shipment. **Ord/Ship Sta** = 5 for each line associated with the shipment.

6 = Inactive.

Shipment number is closed and shipping transactions can no longer be updated.

Where Used: Available Customer Shipments; Packaging Detail; SBOL; SHIP

Shipment TL

Shipment Truckload indicates whether this shipment is classified as a truckload for transport. **Shipment Truckload** is used in determining freight charge rates according to National Motor Freight Code classifications. **Shipment Truckload** indicators are:

Y = Yes.

Truckload (TL) class rate.

N = No.

Less-than-truckload (LTL) class rate.

Default is N.

Where Used: SBOL

Shipment Value

Shipment Value is the accumulated total value associated with the shipment based on the extended value of shipping transactions.

Where Used: SBOL

Shpmt No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Shpmt Ref

Shipment Reference is a user-defined reference identifier for a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: ARIP; Invoice Header Detail; Packaging Detail; SBOL; SHIP

St

State is the identification of the state or province associated with an address. Entry is any alphanumeric combination of up to 10 characters.

Where Used: A/P Payment Detail; APTP; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Starting Pkg No

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; ARES; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Sub

National Motor Freight Code Sub-Class further identifies an item within an **NMFC Item**.

Entry options include:

- 0 = Sub-class zero**
- 1 = Sub-class one**
- 2 = Sub-class two**
- 3 = Sub-class three**
- 4 = Sub-class four**
- 5 = Sub-class five**
- 6 = Sub-class six**
- 7 = Sub-class seven**
- 8 = Sub-class eight**
- 9 = Sub-class nine**
- 10 = Sub-class ten**
- 11 = Sub-class eleven**

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

Text No

Text Number identifies a set of text entered for descriptive purposes. The system assigns a **Text Number** for each unique set of text, providing the capability of reusing the text for a similar situation. Entry is up to 6 numbers.

Where Used: Bill of Material Detail; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Custom Product Component Detail; Custom Product Detail; Customer Financial Detail; Customer Name/Address Detail; Customer Order Header Detail; Invoice Header Detail; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master Detail; Item Master Planning Detail; LMSI; LMST; Lot Trace; Manufacturing Order Line Item Detail; MOMI; MOMT; MORI; MORV; Order Line Items; Packaging Detail; Picklist Detail; POCR; Production; Purchase Order Header Detail; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; SBOL; SHIP; Standard Product Detail; TEXT; TXWU; Vendor Configuration; Vendor Master Detail; Vendor/Item Detail

Total Fgt

Total Freight is the total amount of the freight charges associated with this shipment. **Total Freight** is accumulated from the freight amounts of the orders associated with the shipment.

Where Used: Advance Ship Notice Shipment Detail; SBOL

Total Pcs

Total Pieces is the series of identical packages beginning with the **Pkg No.** Entry is up to 6 numbers.

Where Used: Line Item Packaging; Packaging Detail; SBOL

Total Pcs

Total Pieces is the sum of the series of packages for the shipment.

Where Used: SBOL

Total PIt

Total Pallets is the total number of pallets included in this shipment. Entry is up to 8 numbers.

Where Used: SBOL

Total Vol

Total Volume is the sum of the volumes associated with the orders on the shipment.

Where Used: SBOL

Total Wgt

Total Weight is the sum of the weights associated with the orders on the shipment.

Where Used: SBOL

Value

Package Value is the accumulated total value associated with a package from the series based on the extended value(s) of order line item(s) from packaging transactions plus any manual adjustments that have been made. Entry is up to 10 numbers.

Where Used: Packaging Detail; SBOL

Volume

Volume is the amount of cubic units of measure associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP

Weight

Weight is the amount of weight associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP; SHPI; SHPL

Zip

Zip Code is the postal delivery number associated with an address. Entry is any alphanumeric combination of up to 12 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Orders on Shipment

Use this window to review the customer orders included with this shipment. Order information includes customer order number, customer PO number, number of pieces this order, weight, volume and freight. Open the Shipments by Line Item window to view the line items included in the shipment for a specific customer order.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window	Available From	Shortcut Key(s)
Currency Information	Any location on the screen	ALT+C
Shipments by Line Item	Scrolling Lines section	ENTER

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Bill Of Lading	Tab at top of screen
COMT (Customer Order)	Screen label: Co Number

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICI; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Customer PO Number

Customer Purchase Order Number is the identification used by the customer when referring to this order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Item Detail; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; ARCR; ARIC; ARIP; COCD; COCP; COMI; COMT; CORV; Cumulative Detail; Customer Invoice List; Customer Order + Order Header; Customer Order Header Detail; GASN; Invoice Header Detail; IVPR; IVRR; Job Estimates and Performance Report; Line Item Detail; Orders on Shipment; Packing List; PCMT; SHIP; Shipment Order Detail; SHPI

Freight

Freight is the amount charged to transport the customer order to the destination. Entry is up to 99999999 based on your decimal precision.

Where Used: Customer Order + Order Totals; IVPR; IVRR; Orders on Shipment; SHIP; SHPL

Pieces

Pieces is the total number of packages associated with an order on a specific shipment. Entry is up to 6 numbers.

Where Used: GASN; Orders on Shipment; Packing List; SHIP; SHPI

Starting CO Number

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; ARES; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No

List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Volume

Volume is the amount of cubic units of measure associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP

Weight

Weight is the amount of weight associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP; SHPI; SHPL

Available Customer Shipments

Use this window to identify any open or released shipments for a specific customer. Shipments are identified by shipment number, shipment status, customer order number and carrier. Use this window to select existing shipments to establish new customer order/shipment relationships and to change existing customer order/shipment relationships.

The word MULTI is displayed in the **CO Number** field when order line items from more than one order are in the shipment. Open the Shipment Order Detail window to view all existing customer orders included for the shipment number.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window	Available From	Shortcut Key(s)
Shipment Order Detail	Line where CO Number = MULTI	ALT+F4

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Customer Browse	Cust Id

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Addr

Address is the first and second lines of information identifying a location. Each line entry is any alphanumeric combination of up to 60 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; VDSC; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

C

Country is the name of the country associated with an address. Entry is any alphanumeric combination of up to 15 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Carrier

Carrier Name identifies the carrier used to transport a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Carrier Detail; Available Customer Shipments; Pricing Maintenance + Test Order; SBOL; SHIP; SHPI; SHPL

City

City is the name of the city associated with an address. Entry is any alphanumeric combination of up to 15 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

CO Number

Customer Order Number is the user-defined identifier for a customer order. When a shipment contains order line items from several customer orders, **Multi** is displayed. When a shipment contains only non-order related items, a blank is displayed.

Where Used: Available Customer Shipments

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Modified

Modified indicates whether the ship-to information from the order has been modified for a specific shipment. **Modified** indicators are:

Y = Yes.

Ship-to information has been modified.

N = No.

Ship-to information has not been modified.

Where Used: Available Customer Shipments; SHIP; SHPI

Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Name

Ship to is the delivery location. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARIP; Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Customer Name/Address Detail; Customer Order Header Detail; IVIE; IVII; IVPR; IVRR; Lot Trace Issue Detail; Packing List; Purchase Order Header Detail; SHIP; Ship to Browse; Ship to Browse Detail; SHPL

Ship to Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Shipment No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Shipment Status

Shipment Status indicates the shipment's current position within the shipment process.

Shipment Statuses are:

3 = Open.

Shipment number exists. One or more packaging transactions have been performed; no shipping transactions have been performed.

4 = Released.

Shipping transactions have been performed.

5 = Closed.

All transactions have been completed for the shipment. **Ord/Ship Sta** = 5 for each line associated with the shipment.

6 = Inactive.

Shipment number is closed and shipping transactions can no longer be updated.

Where Used: Available Customer Shipments; Packaging Detail; SBOL; SHIP

St

State is the identification of the state or province associated with an address. Entry is any alphanumeric combination of up to 10 characters.

Where Used: A/P Payment Detail; APTP; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/

Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Zip

Zip Code is the postal delivery number associated with an address. Entry is any alphanumeric combination of up to 12 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Package Content

Use this window to review the contents of a package for a specific shipment. Contents are described by customer order, customer order line number, item, item description, quantity of the item in this package and total of this item packaged.

The Package Content window displays customer order-specific detail associated with each package. Non-customer order related packages do not have any detail available to display.

Features

Transportation Shortcuts

You can use shortcut keys to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
COMT (Customer Order)	Screen label: Co Number
CORV (CO Receipt/Reverse Ln# Selection)	Screen label: Co Number
ITMB (Item Master)	Screen label: Item
ITMC (Item/Work Center Cost Data)	Screen label: Item
SSII (Stock Status Inquiry by Item)	Screen label: Item
WUSE (Single Level Where Used Inquiry)	Screen label: Item

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICl; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCl; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; PBCT; PBII; PICl; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of

Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCl; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHS; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCl; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Line Item Quantity

Line Item Quantity is the number of items contained in a single package based on **Item Package Type** limits. Entry is up to 999,999.99.

Where Used: Line Item Packaging; Package Content; Packaging Detail

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHS; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK;

Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPFR; WIPL; WIPR; WIPS

Total Line Item Packed

Total Line Item Packed is the total number of items included in this package for this customer order. The total is calculated as:

(Line Item Quantity * Total Pcs)

Where Used: Package Content

SHCF – Shipping Configuration

Use this screen to establish default conditions for several shipping activities. The SHCF screen is used to indicate if the company name and address are to be printed on key external documents, and if text messages are to be carried over from the customer order and printed on these same documents. You can activate the automatic closure capability, and decide if a custom product's material listing should be printed on the packing list. There are two reference fields to enter your Federal Express account number and UPS shipper number. You can also choose to convert U.S. measurements to their metric equivalent for printing on the packing list and shipping summaries. You can choose whether to summarize Cost of Goods Sold or have Cost of Goods Sold split during shipment.

The SHCF screen parameters control the over shipment of a customer order line when there are no specific customer-related over shipment enforcement parameters.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
STAD (Stockroom Action)	F8
SHIP (Ship)	F9
SBOL (Bill of Lading)	F10

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Activate Autoclose Capability

Activate Autoclose Capability indicates whether customer orders with Ln# Sta = 4 should be automatically closed when all required quantities have been shipped. This capability helps reduce the number of close order action messages produced based on shipping activity.

Activate Autoclose Capability indicators are:

Y = Yes.

Activate autoclose capability.

N = No.

Do not activate autoclose capability.

Default is N.

Where Used: SHCF

Carry CO Header Text Forward to Ship Text

Carry CO Header Text Forward to Ship Text specifies whether the customer order header text is carried forward to the ship text.

Y = Yes.

Carry forward header text to ship text.

N = No.

Do not carry forward header text to ship text.

Where Used: SHCF

Convert U.S. Measurements to Metric for Shipping Doc

Convert U.S. Measurements to Metric for Shipping Documents specifies whether the United States measurements should be converted to metric measurements for the shipping documents.

Y = Yes.

Convert shipping documents to metric.

N = No.

Do not convert shipping documents to metric.

Where Used: SHCF

Cust Ord Over Ship Tolerance

CO OverShip Tolerance Percentage specifies the percentage level that determines the enforcement to use when shipping to a Customer Order line that contains a total shipped quantity that is greater than the permitted quantity. The percentage entered determines how much over the permitted quantity the total shipped quantity can be without triggering the action specified in the Over Ship Enforcement For Customer Order field. This field is only available for CUSM systems, and not used if a SOPM system is used.

Freight Account Number

Freight Account Number is the account number used to update the general ledger for freight charges incurred when freight is prepaid and added to the invoice. Entry is up to 20 alphanumeric characters.

Where Used: Customer + Financial; Customer Name/Address Detail; SHCF

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

List Cust Prod 'Consisting of' Data on Packing List

List Custum Product 'Consisting Of' Data on Packing List specifies whether the custom product 'consisting of' information is printed on the packing list.

Y = Yes.

Print 'consisting of' information on packing list.

N = No.

Do not print 'consisting of' information on packing list.

Where Used: SHCF

Over Ship Enforcement For Customer Order

CO OverShip Enforcement Code specifies the level of enforcement used when shipping a customer order line that contains a total shipped quantity that is greater than the permitted quantity. This field is only available for CUSM systems and not used if an SOPM system is used. Entry options include:

0 = No Warning.

Over Shipment is allowed. The customer order line shipment occurs normally.

1 = Warning Only.

The customer order line shipment occurs normally. A warning message is displayed on SHIP: "Shipped Quantity Exceeds Tolerance Limit"

2 = Confirm.

A warning message is displayed on SHIP. The user must press CTRL+ENTER to confirm that the customer order line shipment can occur.

3 = Transaction Is Not Allowed.

A customer order line shipment cannot occur. A warning message is displayed on SHIP.

Print Company Name and Address on Bill of Lading

Print Company Name and Address on Bill of Lading specifies whether the company name and address are printed on the bill of lading.

Y = Yes.

Print company name and address on bill of lading.

N = No.

Do not print company name and address on bill of lading.

Where Used: SHCF

Print Company Name and Address on Box Label

Print Company Name and Address on Box Label specifies whether the company name and address are printed on the box label.

Y = Yes.

Print company name and address on box label.

N = No.

Do not print company name and address on box label.

Where Used: SHCF

Print Company Name and Address on Packing List

Print Company Name and Address on Packing List specifies whether the company name and address are printed on the packing list.

Y = Yes.

Print company name and address on packing list.

N = No.

Do not print company name and address on packing list.

Where Used: SHCF

Print Company Name and Address on Shipping List

Print Company Name and Address on Shipping List specifies whether the company name and address are printed on the shipping list.

Y = Yes.

Print company name and address on shipping list.

N = No.

Do not print company name and address on shipping list.

Where Used: SHCF

Print Extd Text on Shipping/Packing Lists

Print Extended Text on Shipping/Packing Lists specifies whether the extended text is printed on shipping and packing lists.

Y = Yes.

Print extended text on shipping and packing lists.

N = No.

Do not print extended text on shipping and packing lists.

Where Used: SHCF

Print Text From Package Detail on Box Label

Print Text from Package Detail on Box Label specifies whether the text messages from the Packaging Detail window are printed on the box label.

Y = Yes.

Print text from Packaging Detail on box label.

N = No.

Do not print text from Packaging Detail on box label.

Where Used: SHCF

Print Text from SBOL on B/L and Ship Lists

Print Text from SBOL on Bill of Lading and Ship Lists specifies whether the text messages from the SBOL screen are printed on the bill of lading and ship lists.

Y = Yes.

Print text from SBOL screen on bill of lading and ship lists.

N = No.

Do not print text from SBOL screen on bill of lading and ship lists.

Where Used: SHCF

Print Text From SHIP on Packing List

Print Text from SHIP on Packing List specifies whether the text messages from the SHIP screen are printed on the packing list.

Y = Yes.

Print text from SHIP screen on packing list.

N = No.

Do not print text from SHIP screen on packing list.

Where Used: SHCF

Sender's Federal Express Account Number

Sender's Federal Express Account Number is the identification number associated with the shipper and is used when printing Federal Express Airbills. Entry is any alphanumeric combination of up to 11 characters.

Where Used: SHCF

Starting Manual Shipment Number

Starting Manual Shipment Number identifies the first number in the range of manual shipment numbers which can be entered. The last manual shipment number in the range is 999999999. If the **Starting Manual Shipment Number** is set to 999999999, no manual shipment number range is defined.

Where Used: SHCF

Summarize Cost of Goods Sold Accounts

Summarize Cost of Goods Sold Accounts specifies whether the cost of goods sold amounts are totaled into a single account or specified as separate accounts on the CNFA (Configuration of Interface Account Numbers), ITMC (Item/Work Center Cost Data), or CUID+F8 (Customer Detail) screen.

Y = Yes.

Combine cost of goods sold amounts to a single account when the item is shipped.

N = No.

Separate amounts for material, labor, variable overhead, fixed overhead, and outside cost of goods into separate GL accounts when the item is shipped.

Where Used: SHCF

UPS Shipper Number

United Parcel Service Shipper Number is the identification number associated with a United Parcel Service (UPS) shipper. Entry is any alphanumeric combination of up to 8 characters.

Where Used: SHCF

SHIP – Ship

Use this screen to package items and record shipments against customer orders. Packaging items is optional. Use the SHIP screen to produce external documents such as picklists, packing lists, box labels and Federal Express airbills. General ledger and invoicing transactions are created to record both ship and reverse ship transactions for standard product and custom product orders. Shipment information is displayed based on customer order and shipment identification.

For details on the information that appears on shipping documents, see "Shipping Documents" in the **Suggestions for Using the Module** section of the Shipping manual.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Packaging Detail	F8
SBOL (Bill of Lading)	F9
SHPI (Shipment Inquiry)	F10
Autoprocessing (auto-shipping and auto-packaging)	ALT+F8
Serial Numbers Shipped (available from the Scrolling Lines section; shipment of serialized item)	ALT+F9

Additional Information

Window / Action	Available From	Shortcut Key(s)
Available Customer Shipments	Shipment No	ALT+F4
Custom Product Line Item Location Selection	Stk or Bin for a custom product	ALT+F4
Location Selection	Stk or Bin	ALT+F4
Lot Selection	Lot	ALT+F4
Currency Information	Any location on the screen	ALT+C
Serial Numbers Shipped	Scrolling Lines section; shipment of serialized item	ENTER
Display information on quantity required, issued and shipped	Reverse Quantity	F4
Display information on quantity required, issued and shipped	Shipment Quantity	F4

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Order Browse	CO Number

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Packaging Detail	Tab at top of screen
Auto Process	Tab at top of screen
Serialize Process	Tab at top of screen
SBOL (Bill of Lading)	Next Step button
COMT (Customer Order)	Screen label: Co Number
COCD (Customer Orders by Customer Id)	Screen label: Cust Id
CUID (Customer Master by Customer Id)	Screen label: Cust Id
SHPI (Shipment Inquiry)	Screen label: Cust Id
ITMB (Item Master)	Screen label: Item
SSII (Stock Status Inquiry by Item)	Screen label: Item
SBOL (Bill of Lading)	Screen label: No
STAD (Stockroom Action by Date)	Screen label: Stk

Reports

Automated Packaging Exception Report

Lists exceptions found when completing the automated packaging process for this shipment.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

This report is not a template-based report.

Automated Shipping Exception Report

Lists exceptions found when completing the automated shipping process for this shipment.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

This report is not a template-based report.

Box Labels

Box labels are designed to be printed on standard 3 inch by 5 inch labels using a thermal printer. The shipping information, including recipient's name and address, order number, customer order number, box number, weight and text is printed, beginning on line eight.

- Use the **Print Company Name and Address on Box Label** field on the SHCF (Shipping Configuration) screen to control the printing of your company name and address in lines one through six of the box label.
- Use the **Print Text from Packaging Detail on Box Label** field on the SHCF screen to print standard text entered for the shipment on the Packaging Detail screen on the box label. The Packaging Detail screen is accessed from the SHIP screen.
- Use the combination of the **UPS Shipper Number** field on the SHCF screen and the **Carrier** field for the shipment to print a UPS number in the upper right-hand corner of the box label. If the **Carrier** begins with UPS, the **UPS Shipper Number** is printed on the box labels.
- The address format is printed conforming to the **Address Format** selected on the CNFG (System Installation Setup) screen.

Box labels can be printed for orders that have or have not been packaged. Box labels for orders that have not been packaged do not include **Wgt** or text information. The **Order No** and **Cust PO Number** are taken from the order currently displayed on the SHIP screen. Box labels for multiple orders in a shipment, that have not been packaged, can be printed by displaying each order on the SHIP screen and printing labels order-by-order.

The example provided uses standard Fourth Shift format. An address format which conforms to U. S. Postal Service requirements is available as an option using the **Address Format** field on the CNFG (System Installation Setup) screen.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Screen Reference

Packing List (post-shipment)

The post-shipment packing list prints those line items for which shipments have been made on the SHIP screen. The post-shipment packing list includes the accumulated weight, volume and pieces for the packages in the shipment.

- Use the **List Cust Prod "Consisting of" Data on Packing List** field on the SHCF screen to control the inclusion of custom product components on a packing list.
- Use the **Print Company Name and Address on Packing List** field on the SHCF screen to control the printing of your company name and address on the packing list.
- Use the **Print Text from SHIP on Packing List** field on the SHCF screen to print standard text entered for the shipment on the SHIP screen and text entered in the **Header** section of the Packaging Detail screen.
- Use the **Print Extd Text on Shipping/Packing Lists** field on the SHCF screen to print extended text from the customer order on the packing list.

The example provided uses standard Fourth Shift format. An address format which conforms to U. S. Postal Service requirements is available as an option using the **Address Format** field on the CNFG (System Installation Setup) screen.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Customer Order/Shipment Relationship

Packing List (preshipment)

The preshipment packing list prints the line items for each selected customer order using an underline printed in place of the shipped quantity. This document allows you to manually enter a shipped quantity for each line item and perform shipping transactions on the SHIP screen based on the quantities recorded.

- Use the **List Cust Prod "Consisting of" Data on Packing List** field on the SHCF screen to control the inclusion of custom product components on a packing list.
- Use the **Print Company Name and Address on Packing List** field on the SHCF screen to control the printing of your company name and address on the packing list.
- Use the **Print Text from SHIP on Packing List** field on the SHCF screen to print standard text entered for the shipment on the SHIP screen and text entered in the **Header** section of the Packaging Detail screen.
- Use the **Print Extd Text on Shipping/Packing Lists** field on the SHCF screen to print extended text from the customer order on the packing list.

The example provided uses standard Fourth Shift format. An address format which conforms to U. S. Postal Service requirements is available as an option using the **Address Format** field on the CNFG (System Installation Setup) screen.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

The SHIP screen allows you to ship items to a customer based on released customer orders. Shipping transactions impact inventory levels and create both invoicing and general ledger transactions. Order line items can, as an option, be staged to a shipping location using the PICK (Picklist) or IMTR (Inventory Move) screen before being shipped using the SHIP screen. The SHIP screen performs several functions including:

Picklist (customer order for shipping)

The picklist performs two functions. It serves as the authorization to ship inventory for a single customer order, and as a turnaround document, the order-based picklist allows entry into the system of the quantities actually shipped.

The PPL (print picklist) message on the COAN (Customer Order Action) screen is deleted when all the line items for an order have been printed on a picklist, regardless of the type. If you Print Preview a picklist from the PICK screen, it is treated as having been printed. **Do not** Print Preview a picklist unless you are ready to print it.

- Customer order header and line item information comes from the customer order.
- Item availability is listed by location. If there is an on-hand inventory balance in a shipping location, it is listed first and preferred location is listed next. Inventory information corresponds to information shown on the SSII (Stock Status Inquiry by Item) screen.

Lot numbers are included for line items when the Lot Trace/Serialization Module is installed.

A consolidated picklist can also be printed from the STAD/STID (Stockroom Action) screen. The consolidated picklist is not generated using a template and cannot be customized.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Establishing customer order/shipment relationships

- assigning serial numbers
- shipping order line items
- packaging order line items
- printing external documents for a customer order/shipment relationship

Customer orders and shipments can be related in several ways.

- One shipment can include multiple orders.
- Line items from one order can be included in multiple shipments.
- Multiple orders for a customer can be combined on the same shipment if the ship-to id and freight code are the same for each order.
- A single order line item can be included on more than one shipment.

A relationship can be established between a customer order and a new shipment or an existing shipment. A new shipment is not created until shipping or packaging of an order line item occurs. Note that the Automated Shipping and Automated Packaging features are available as you establish the order/shipment relationship.

- The shipment is assigned **Shipment Status** = 3 when the relationship is established by packaging order line items.
- The shipment is assigned **Shipment Status** = 4 when the relationship is established by shipping order line items.

Autoprocessing Features

The SHIP screen provides automated processing options for shipping and packaging items. See Automated Processing Exception Messages if problems are found during the automated processing.

Automated Shipping

The Automated Shipping feature allows you to ship a group of order line items automatically based on the selection criteria specified. The automated shipping feature includes three selection areas: order line numbers, shipping location and shipping quantity. One option from each area must be selected.

- **Order line numbers.** Ship all lines, include specific lines or exclude specific lines. An Include/Exclude window opens if you select either to include or exclude specific lines.
- **Shipping location.** Ship items from a shipping location, the item's preferred location or a unique stock and bin location.
 - To ship or reverse ship a standard product (**Issue Type** = I or X), a **Stk-Bin** location must be defined.
 - To ship a custom product from WIP (**Issue Type** = I), a location is not required.
 - To ship a custom product from WIP and backflush components (**Issue Type** = E), a **Stk-Bin** location is not allowed.
- **Shipping quantity.** Ship item quantities based on the staged quantity, remaining required quantity or packed quantity.

An Automated Shipping Exception Report lists all line items which could not be shipped. No report is generated if there are no exceptions. See Automated Processing Exception Messages if problems are found during the automated processing. Over ship enforcement rules do not apply to auto shipping.

Reverse shipping transactions must be done manually for each order line item necessary.

Automated Packaging

The Automated Packaging feature allows you to package all order line items automatically based on the selection criteria entered on the Autopackaging Setup window and standard packaging data on the Item Master Detail screen. The Packaging Detail screen is, in effect, filled in automatically when the Automated Packaging feature is implemented.

Shipping-related information must be entered on the Item Master Detail screen for each selected item before automatically packaging an item. Order line items are packaged based on the **Item Pieces per Package, Package Type** and the amount to be packaged for each line item. The Automated Packaging feature calculates weight and volume for as many full packages as possible and generates another package for any remaining quantity. This partial package has the same volume as the full packages, but the weight is calculated based on the quantity packaged.

Avoid overpackaging of order line items included in more than one shipment by completing shipping transactions prior to packaging the next shipment. Only shipping transactions reduce the **Remaining Required Quantity** used when performing Automated Packaging.

The Automated Packaging feature includes two selection areas: order line numbers and packaging quantity. One option from each area must be selected.

- **Order line numbers.** Include all lines, specific lines to include or specific lines to exclude. An Include/Exclude window opens if you select either to include or exclude specific lines.
- **Packaging quantity.** Package item quantities based on the staged quantity, shipped quantity or remaining required quantity.

An Automated Packaging Exception Report lists all order line items which could not be packaged. No report is generated if there are no exceptions. See Automated Processing Exception Messages if problems are found during the automated processing.

Unpackaging must be done manually for each order line item, when necessary, using the Packaging Detail screen.

Format

The SHIP screen has two sections: **Order/Shipment Header** and **Order Line Item**.

The **Order/Shipment Header** section identifies the customer order information related to a specific shipment. A text message can also be associated with the shipment. Open the Available Customer Shipments window to view and select from all shipments associated with a customer.

The **Order Line Item** section lists all customer order line items with **Ln# Sta = 4 or 5**. The **Lot** field appears on the SHIP screen when the LOTM Module is installed.

Note: A message will display when you select a customer order for a customer on credit hold. If the customer is on hold review, you have the option of overriding the hold and shipping the order. If the customer is on hold, the header and scrolling line information will not display and you cannot ship the order. See the **A/R Cust** field on the Customer Financial Detail if you are using the CUSM Module or the **Customer Credit Policy Hold** field on the Customer + Credit + Hold tab if you are using the SOPM Module.

Shipment Numbers

Shipment numbers are unique identifiers that are used for tracking shipping transactions for customer orders. Shipment numbers can be defined:

- automatically using the next system-defined identifier available
- manually using an identifier within the manual shipment number range defined on the SHCF (Shipping Configuration) screen

Automatic shipment number assignment is the traditional method of identifying shipments. Manual shipment numbers can be used to support an external application which contains shipping activities.

Over Ship Enforcement Rules

When a customer order line quantity is manually shipped, the SHIP screen checks the customer master record (CUID - F8) for the default configuration of over ship enforcement rules. If the customer configuration is blank, SHIP will retrieve over ship enforcement rules from shipping configuration record (SHCF). See CUID - F8 and SHCF for setting up and the rules when enforcing these parameters.

Automated Processing Exception Messages

The following error messages could appear on the Automated Shipping Exception Report or the Automated Packaging Exception Report if the automated processing requested did not process all lines matching the criteria you selected.

AUTOPROCESSING TERMINATED DUE TO MULTI-USER CONTENTION, PLEASE

TRY AGAIN

You have tried to perform an automated process on order line items that are currently being viewed or updated by another user. Once the other user is finished with the information, you may perform the automated process. Wait a few seconds before trying again.

BLANK STOCKROOM NOT ALLOWED FOR C LINE

You have requested an automated shipping process for a standard product (**Ln# Typ = C**). Standard product line items must be shipped from a specific **Stk-Bin** location. Press F4 in the **Stk-Bin** field to scroll through all locations containing inventory for this item.

CANNOT ISSUE CUSTOMER LINE, SUPPLY ORDER NOT RELEASED

Custom product order line items cannot be shipped before the manufacturing stage has been started. The manufacturing stage of the custom order must be released (**Supply Ln# Sta = 4**) before components can be picked. The custom product is not available for shipping at this time.

CANNOT SHIP LINE DUE TO MULTI-USER CONTENTION, PLEASE TRY AGAIN

You have tried to perform an automated process on an order line item that is currently being viewed or updated by another user. Once the other user is finished with the information, you may ship the order line item manually. Wait a few seconds before trying again.

FCST CODE = 0 OR 1. ITEM MUST BE A COMPONENT OF A FAMILY ITEM

You have tried to ship a line item that has a forecast code of 0 or 1, which consumes or does not consume production family forecast. The item however, is not identified as being in a production family. If necessary, use the Planning Detail screen, from the ITMB (Item Master) screen, to change the forecast code or use the Bill Detail screen, from the BILL (Single Level Bill) screen, to assign the item to a production family before trying again.

INCORRECT INVENTORY CODE FOR THIS TRANSACTION

You have tried to ship from a **Stk-Bin** location that does not contain any items with the **IC** you specified. Shipping transactions can be done only from **IC = S** or **O**. Check for entry errors in the criteria selected for the automated shipping process and retry the process.

INSUFFICIENT QUANTITY OF ITEM IN THIS LOCATION, QUANTITY SHIPPED: XX

You have requested an automated shipping process for all inventory available of this line item in the location specified, but the quantity does not satisfy the criteria you requested. For example, if you specified to ship the remaining required quantity of 10 items from a staging location containing 5 of the item, only 5 items will be shipped for this order line item. You may manually ship the remaining quantity by scrolling to the order line item and pressing F4 in the **Stk-Bin** field to locate the necessary inventory.

INSUFFICIENT QUANTITY OF ITEM IN THIS LOCATION, PARTIAL SHIPMENTS NOT ALLOWED

You have requested an automated shipping process for this line item in the location specified. The inventory quantity available does not satisfy all the criteria you requested and partial shipments are not allowed for this customer. If inventory is available in another inventory location, you may manually ship the order line item by scrolling to the line and pressing F4 in the **Stk-Bin** field to locate the necessary inventory.

INVALID OR MISSING NMF CODE FOR THIS ITEM

You have tried to package order line items with different or blank **NMFC Item/Sub** codes. Order line items must be packaged according to NMFC classifications specified on the Item Master Detail screen.

LOCATION (STK-BIN-INV CD) NOT ON LOCATION MASTER

You have requested an automated shipping process for an invalid inventory location. The location must exist on the LMMT (Location Master) screen and the location must contain inventory with the specified inventory code. Use the SSII (Stockroom Status Inquiry by Item) screen to identify the

available inventory for this item. Check for entry errors in the automated shipping criteria and retry the process.

LOCATION (STK-BIN) IS INCORRECT FOR THIS LINE ITEM

You have requested an automated shipping process for an inventory location using an incorrect inventory code. Scroll to the order line item and press F4 in the **Stk-Bin** field to locate available inventory and correct **IC** for this item.

LOT DUE TO EXPIRE BEFORE DELIVERY

You have shipped order line items from a lot that will expire before the items are delivered, based on the current date plus the number of transportation lead time (**Tr LT**) days. Use the Lot Master to view expiration date information for the lot and then use the SHIP screen to reship items, as necessary.

LOT TRACE ITEM MAY NOT BE SHIPPED FROM WIP

Lot-traced items must be shipped from stock locations. Receive the items from work-in-process (WIP) into stock locations before trying again.

NO QUANTITY OF ITEM AT THIS LOCATION

The automated shipping process you requested could not locate any items in this location. Scroll to the line and press F4 in the **Stk-Bin** field to locate the needed inventory or use the SSII (Stock Status Inquiry by Item) screen.

NO PIECES PER PACKAGE INFORMATION FOR THIS ITEM

The automated packaging process you requested could not complete packaging transactions for this order line item because the **Item Pieces per Package** field on the Item Master Detail screen is blank. Use the Item Master Detail screen to identify the packaging requirements before packaging these items.

NO STAGED INVENTORY EXISTS FOR THIS LINE

You have requested the Automated Shipping option to ship staged order line items when no inventory exists in the location specified. Staging locations are assigned only when order line items are staged using the PICK (Picklist) or IMTR (Inventory Move) screen. Stage the order line item before trying again.

PROCESS CANCELED BY OPERATOR

You pressed ESC after requesting an Autoprocessing feature. Autoprocessing did not take place after ESC was pressed.

SHIPMENT OF LINE FROM WIP WOULD CAUSE OVER-RECEIPT

You have specified an **Issue Type** = E to ship the order line item directly from WIP and backflush components. Part of the order quantity for the item has already been received into a stock location. Manually ship the quantity for the order line item that is already in the stock location before trying again.

THIS TRANSACTION MAY CAUSE OVERPACKING

The automated packaging process completed as you requested. The packaging transactions for the remaining required quantity caused more items to be packaged than are required to satisfy the order line item. This occurs when some items on the shipment are already packaged. Use the Packaging Detail screen to remove the overpacked items. Scroll to the correct package and enter the total number of items needed for the order line item. The **Quantity Packed** and the **Quantity This Shipment** should be equal.

TOTAL QUANTITY OF ALL LOTS GREATER THAN QUANTITY TO SHIP

If the total quantity of all lots for an item in the specified location is greater than the shipping quantity, the specific lots from which to ship cannot be determined and no items are shipped. Move the lots that you do not want to ship to another location, using the IMTR (Inventory Move)

screen, before trying again. You can also manually ship the items and specify the lots on a line item-by-line item basis.

Fields

Addr

Address is the first and second lines of information identifying a location. Each line entry is any alphanumeric combination of up to 60 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; VDSC; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

C

Country is the name of the country associated with an address. Entry is any alphanumeric combination of up to 15 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Carrier

Carrier Name identifies the carrier used to transport a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Carrier Detail; Available Customer Shipments; Pricing Maintenance + Test Order; SBOL; SHIP; SHPI; SHPL

City

City is the name of the city associated with an address. Entry is any alphanumeric combination of up to 15 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Clo Req

Closure Requested indicates whether or not a CLO message should be created for the shipped line item. Default is blank. Indicators include:

Y = Yes.

Create a CLO message.

N = No.

Do not create a CLO message.

Line item closure cannot be requested when any of the remaining required quantity for a line item is currently in a shipping location (IC = S). The effect of the **Closure Requested** field is based on the combination of the remaining required quantity and the autoclose capability. For example:

	Staged Qty = 0 & Rem Reqd Qty = 0	Staged Qty = 0 & Rem Reqd Qty > 0	Staged Qty > 0 & Rem Reqd Qty > 0
Autoclose = Y	No CLO message	No CLO message	
Clo Req = Y	Ln# Sta chg to 5	Ln# Sta chg to 5	CLO message
Clo Req = N	Ln# Sta stays 4	Ln# Sta stays 4	Ln# Sta stays 4
Clo Req = blank	Ln# Sta chg to 5	Ln# Sta stays 4	Ln# Sta stays 4
Autoclose = N			
Clo Req = Y	CLO message	CLO message	CLO message
Clo Req = N	No CLO message	No CLO message	No CLO message
Clo Req = blank	CLO message	No CLO message	No CLO message

Where Used: SHIP

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICI; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; ARES; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ;

ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Exception Condition

Exception Condition is an explanation of why the order/line was not included in this process.

Where Used: SHIP; STAD

From

From identifies the beginning of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; CINV; COMP; Customer Selection Criteria; CWIP; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD; WIPL; WIPR; WIPS

Frt

Freight is the amount charged to transport the customer order to the destination. Entry is up to 99999999 based on your decimal precision.

Where Used: Customer Order + Order Totals; IVPR; IVRR; Orders on Shipment; SHIP; SHPL

Frt Code

Freight Charge Code identifies the method of charging the customer for freight. **Freight Charge Codes** are:

0 = Paid.

Freight costs are paid.

1 = Invoice.

Prepay freight and add to invoice.

2 = Customer.

Carrier collects freight costs from customer.

Where Used: COMI; COMT; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; Pricing Maintenance + Test Order; SHIP; Shipment Order Detail; Transaction Detail

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

IC

Inventory Code classifies the type of inventory stored in a **Stk-Bin** location. **Inventory Codes** are:

O = On Hand.

Items considered available for issue.

H = On Hold.

Items which have failed to meet acceptance criteria. The items are not considered available.

S = Shipping.

Items issued to customer/purchase orders. Items are not considered available.

I = In-Inspection.

Items received against a purchase or manufacturing order awaiting acceptance or rejection. Items are considered available.

A = All.

Use when setting up a **Stk-Bin** location using the LMMT screen if all inventory types can be stored in the location.

Where Used: Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Transaction History Report; LEXP; LMMT; Location Selection; Lot Inventory Transaction History Report; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; SHIP; SSII; SSIL; TRUD

Intended Quantity

Intended Quantity is the quantity of this line item that should have been included in the process.

Where Used: SHIP

Issue Type

Issue Type identifies the type of transaction required for a line item on an order. **Issue Types** are:

I = Issue

X = Reverse issue

E = Backflush.

Ship custom product from WIP and backflush components.

V = Return from customer

Where Used: LRRP; PICI; PICK; Picklist Detail; SHIP; TRUD

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHSI; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCI; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHSI; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR;

LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPRF; WIPL; WIPR; WIPS

Ln# Typ

Line Number Type determines the use of the item order quantity in planning, manufacturing and accounting. **Line Number Types** are:

A = Assemble-to-order.

Standard product. Reserved for future use.

C = Standard product

X = Custom product

1 = Customer Forecast Type 1.

2 = Customer Forecast Type 2.

3 = Customer Forecast Type 3.

B = By-product. Created as part of another order.

U = Tool return.

Created as part of another order.

P = Purchased (not available for customer orders)

Forecast line types are included in data extracts as **Ln# Typ = F**.

Where Used: CINV; COAN; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; IHIR; JEST; Job Estimates and Performance Report; Material Shortages Detail; OPSL; Order Detail; OVAR; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Standard Product Detail; Supply Peg Detail; Transaction Detail

Lot

Lot is the identifier assigned to a homogeneous quantity of material tracked throughout the manufacturing process. Entry is any alphanumeric combination of up to 20 characters.

Where Used: Available for Shipping Allocation Batch; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; Item Lot Receipt; LEXP; LHIS; LMSI; LMST; Location Selection; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; SSII; SSIL

Modified

Modified indicates whether the ship-to information from the order has been modified for a specific shipment. **Modified** indicators are:

Y = Yes.

Ship-to information has been modified.

N = No.

Ship-to information has not been modified.

Where Used: Available Customer Shipments; SHIP; SHPI

Move Qty

Move Quantity is the number of order-related items received into a **Stk-Bin** location or reverse issued from WIP to a **Stk-Bin** location. Entry is up to 10 numbers. Default value is 0.

Where Used: Customer Order Receipt/Reverse; Manufacturing Order Receipt/Reverse; PICI; PICK; SHIP

Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Name

Ship to is the delivery location. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARIP; Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Customer Name/Address Detail; Customer Order Header Detail; IVIE; IVII; IVPR; IVRR; Lot Trace Issue Detail; Packing List; Purchase Order Header Detail; SHIP; Ship to Browse; Ship to Browse Detail; SHPL

Ord/Ship Sta

Order/Shipment Status identifies the specific order's status within a shipment. **Order/Shipment Status** is updated based on shipping activity for the specific order. The status for the shipment and the status for the order may be different if the shipment contains items from several orders. **Order/Shipment Statuses** are:

3 = Open.

Shipping transactions have not been performed for this order. Packaging transactions have been performed.

4 = Released.

Shipping transactions have been performed for this order. All transactions are not completed.

5 = Completed.

Shipping transactions are complete.

6 = Closed.

All shipping activity is complete. No additional transactions can be performed on the order or shipment.

Where Used: SHIP

Order No

Order Number is the user-defined identifier for a purchase, manufacturing or customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: APEX; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Browse Setup (order); Capacity Planning; CINV; COCP; Dispatch List; EDIX; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; MSMT; Order Browse; Order Completion Status; Order Cost Variance Status; ORST; OVAR; Router/Traveler; Schedule Board; SDAB; SHIP; Shipment Allocation List; Shortages by Order; STAD; TRUD; VDSC

Order Type

Order Source / Type identifies the source of the order request. Types are:

C = Customer

M = Manufacturing

P = Purchase

Where Used: Backflush Issue Reconciliation Report; CCAN; CSTU; CWIP; EDIX; IHIR; IMTR; IORD; LHSI; LMSI; LMST; Location Index; Lot Detail; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Order Browse; ORST; OVAR; PICI; PICK; Picklist Detail; SDAB; SHIP; STAD; TRUD; WIPL; WIPR; WIPS

Pcs

Pieces is the total number of packages associated with an order on a specific shipment. Entry is up to 6 numbers.

Where Used: GASN; Orders on Shipment; Packing List; SHIP; SHPI

PO No

Customer Purchase Order Number is the identification used by the customer when referring to this order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Item Detail; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; ARCR; ARIC; ARIP; COCD; COCP; COMI; COMT; CORV; Cumulative Detail; Customer Invoice List; Customer Order + Order Header; Customer Order Header Detail; GASN; Invoice Header Detail; IVPR; IVRR; Job Estimates and Performance Report; Line Item Detail; Orders on Shipment; Packing List; PCMT; SHIP; Shipment Order Detail; SHPI

Quantity

Quantity in Location is the number of units of an item currently in inventory in a specific **Stk-Bin** location.

Where Used: Custom Product Line Item Location Selection; Location Selection; SHIP

Quantity Due

Quantity Due is the total item **Order Qty** minus the total quantities of the item shipped on other shipment numbers.

Where Used: Packaging Detail; Packing List; SHIP

Replace Quantity

Replace Quantity is the number of items returned from the customer that will need to be resupplied. Note: Entering a quantity less than the Return Quantity will reduce the order quantity on the order line. Entry is up to 10 numbers and is mandatory for customer returns.

Where Used: SHIP

Return Quantity

Return Quantity is the number of items to be returned from the customer into stock (On Hold) and reversed from their account. It is to be inclusive of items classed as scrap (whether they are physically returned or not). Entry is up to 10 numbers. Default value is 0.

Where Used: SHIP

Reverse Quantity

Reverse Quantity is the number of items needed to correct a previously entered item shipment. Entry is up to 10 numbers. Default value is 0.

Where Used: SHIP

Scrap Quantity

Scrap Quantity is the portion of the Return Quantity that is to be considered scrap, unusable product that will need to be manually disposed of. This field is currently included for notational purposes only. Entry is up to 10 numbers. Default value is 0.

Where Used: SHIP

Ship Date

Ship Date is the date the items are scheduled to be shipped or were shipped. The **Ship Date** is calculated using the promised delivery date and the transportation lead time for the ordered item.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARIP; Available for Shipping Allocation Batch; COAN; Customer Invoice List; Customer Order; Demand Peg Detail; EXRU; GASN; Invoice Header Detail; IVCO; IVPP; IVPR; IVRR; IVRV; Material Shortages Detail; Order Detail; Picklist Detail; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; STAD; Transaction Detail

Ship to Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Shipment Date

Shipment Date is the date shipping transactions were performed for a shipment. **Shipment Date** is updated based on the last shipping transaction performed for the shipment.

Where Used: Packaging Detail; SBOL; Serial Number List; SHIP; SHPI; SHPL

Shipment No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Shipment Quantity

Shipment Quantity is the number of order line items remaining to be shipped. Entry is up to 10 numbers. Default quantity is based on the **Quantity Due** and the available quantity in an inventory location.

Where Used: SHIP

Shipment Ref

Shipment Reference is a user-defined reference identifier for a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: ARIP; Invoice Header Detail; Packaging Detail; SBOL; SHIP

Shipment Status

Shipment Status indicates the shipment's current position within the shipment process.
Shipment Statuses are:

3 = Open.

Shipment number exists. One or more packaging transactions have been performed; no shipping transactions have been performed.

4 = Released.

Shipping transactions have been performed.

5 = Closed.

All transactions have been completed for the shipment. **Ord/Ship Sta** = 5 for each line associated with the shipment.

6 = Inactive.

Shipment number is closed and shipping transactions can no longer be updated.

Where Used: Available Customer Shipments; Packaging Detail; SBOL; SHIP

St

State is the identification of the state or province associated with an address. Entry is any alphanumeric combination of up to 10 characters.

Where Used: A/P Payment Detail; APTP; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer + Address; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Pricing Maintenance + Test Order; Purchase Order

Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Starting Ln#

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Stk-Bin

Stock and **Bin** identify a specific location for storing inventory. A stockroom is a place for storing inventory which contains one or more bins. The **Stock-Bin** identifier is unique and is used for material control. Entry is any alphanumeric combination, **Stk** being up to 6 characters and **Bin** being up to 12 characters.

Where Used: Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; CINV; Custom Product Detail; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; INVR; Item Browse Detail; Item Master Planning Detail; LEXP; Line Item Details + Custom Product; LMMT; Location Selection; Lot Inventory Transaction History Report; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SSII; SSIL; TRUD

Text No

Text Number identifies a set of text entered for descriptive purposes. The system assigns a **Text Number** for each unique set of text, providing the capability of reusing the text for a similar situation. Entry is up to 6 numbers.

Where Used: Bill of Material Detail; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Custom Product Component Detail; Custom Product Detail; Customer Financial Detail; Customer Name/Address Detail; Customer Order Header Detail;

Invoice Header Detail; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master Detail; Item Master Planning Detail; LMSI; LMST; Lot Trace; Manufacturing Order Line Item Detail; MOMI; MOMT; MORI; MORV; Order Line Items; Packaging Detail; Picklist Detail; POCR; Production; Purchase Order Header Detail; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; SBOL; SHIP; Standard Product Detail; TEXT; TXWU; Vendor Configuration; Vendor Master Detail; Vendor/Item Detail

Thru

From identifies the beginning of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; CINV; COMP; Customer Selection Criteria; CWIP; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD; WIPL; WIPR; WIPS

Thru

Thru identifies the end of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; COMP; Customer Selection Criteria; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD

Total Number of Boxes

Total Number of Boxes identifies the number of box labels which should be printed when the items have not been packaged. Entry is up to 999999.

Where Used: SHIP

Vol

Volume is the amount of cubic units of measure associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP

Wgt

Weight is the amount of weight associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP; SHPI; SHPL

Zip

Zip Code is the postal delivery number associated with an address. Entry is any alphanumeric combination of up to 12 characters.

Where Used: A/P Payment Detail; Available Customer Shipments; CNFG; CNFI; COCD; COMI; COMT; Customer Browse Detail; Customer Name/Address Detail; Customer Order

Header Detail; DISI; DIST; ISVI; IVIE; IVII; Name, Address & Contacts; Payee Detail; Payer Detail; Pricing Maintenance + Test Order; Purchase Order Header Detail; QSRC; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; Vendor Browse Detail; Vendor Master Detail; VSDI; VSDT

Packaging Detail

The Packaging Detail screen allows you to record how the individual items on a shipment have been packaged. The packaging process is optional and does not impact inventory levels or create general ledger transactions. Packaging can be done before, during or after the shipping transactions.

The Packaging Detail screen allows you to organize the relationships between customer orders and packages on a shipment to best fit your needs.

- Order items can be packaged individually, in combination with other items from the same customer order or in combination with items from other customer orders.
- Order line items from separate customer orders can also be combined into the same package.

You can identify packaged number, package type, line item quantity, package weight, package volume, package freight costs, and text to be printed on a package's label. Packaging information is based on the **Header** section of the SHIP screen for each packaging list and is used in the preparation of the Bill of Lading.

For more information, see "The Order/Package Relationship" under Suggestions for Using the Module in the Setting up the Module section of the Shipping manual.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window / Action	Available From	Shortcut Key(s)
Inventory Status	Order Line Item Detail section	ALT+F4
Package Content	Scrolling Lines section	ALT+F4
Currency Information	Any location on the screen	ALT+C
Calculate the package values. A net change might be calculated when adding items to an existing package	Package Typ, Line Item Quantity, Weight or Volume	F4
Calculate the package weight when you combine items in packages	Weight	F4

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Ship	Tab at top of screen

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Screen Reference

Packaging Detail – Format

The Packaging Detail screen has two sections: **Order Line Item Detail** and **Package Identification**.

The **Order Line Item Detail** section identifies the order line item information needed to complete packaging activity. Order line item detail information includes order line number, item number, description, unit of measure, shipping weight, shipping volume, standard package type, pieces per package and NMFC information. Shipping information includes staged location and quantity, quantity due, packed quantity and quantity of this line item included in the shipment. A text message added in this section can be printed on the packing list. Open the Inventory Status window to view current inventory status for the order line item.

The **Package Identification** section lists all packages associated with this shipment. Each line represents a series of packages on the shipment. The **Line Item Quantity** displayed for each package line reflects the number of this order line item included in the package(s). If **Line Item Quantity** = 0, no quantity of the order line item is packaged in the series of packages. A text message added for individual packages can be optionally included on box labels. Open the Package Content window to view the contents of each package line.

Fields

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICL; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail;

Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of

Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHS; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCI; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Item Package Type

Item Package Type is the standard packaging used for shipping this item such as CTN (carton), PLT (pallet) or BBL (barrel). Entry is any alphanumeric combination of up to 3 characters.

Where Used: Item Master Detail; Packaging Detail; Production

Item Pieces per Package

Item Pieces per Package is the quantity of the item in the standard **Item Package Type** based on the item's UM. For example, there can be 55 gallons per barrel. Entry is up to 10 numbers.

Where Used: Item Master Detail; Packaging Detail; Production

Item Shipping Volume

Item Shipping Volume identifies the cubic unit of measure each item represents within the package identified for **Item Package Type**. **Item Shipping Volume** is used to calculate the volume of each package in a shipping transaction. Entry is up to 10 numbers.

Where Used: Item Master Detail; Packaging Detail; Production

Item Shipping Weight

Item Shipping Weight identifies the item's weight when shipped. **Item Shipping Weight** is used to calculate the weight of each package in a shipping transaction. Entry is up to 10 numbers.

Where Used: Item Master Detail; Packaging Detail; Production

Line Item Quantity

Line Item Quantity is the number of items contained in a single package based on **Item Package Type** limits. Entry is up to 999,999.99.

Where Used: Line Item Packaging; Package Content; Packaging Detail

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHS; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPF; WIPL; WIPR; WIPS

NMFC Item

National Motor Freight Code Item is the code that has been assigned to this item for the purposes of transport. Entry is up to 6 numbers.

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

Package Freight

Package Freight is the freight charge amount for a specific package. Entry is up to 10 numbers.

Where Used: Line Item Packaging; Packaging Detail

Package Typ

Package Type identifies the packaging used when shipping the items such as CTN (carton), PLT (pallet) or BBL (barrel). Entry is any alphanumeric combination of up to 3 characters.

Where Used: Line Item Packaging; Packaging Detail; SBOL

Package Value

Package Value is the accumulated total value associated with a package from the series based on the extended value(s) of order line item(s) from packaging transactions plus any manual adjustments that have been made. Entry is up to 10 numbers.

Where Used: Packaging Detail; SBOL

Package Volume

Package Volume identifies the package's cubic unit of measure when shipped. **Package Volume** is used to calculate the volume of the shipment. Entry is up to 10 numbers.

Where Used: Line Item Packaging; Packaging Detail

Package Weight

Package Weight is the package's weight when shipped. **Package Weight** is used to calculate the weight of each shipment. Entry is up to 10 numbers.

Where Used: Line Item Packaging; Packaging Detail

Pkd by

Packed by identifies the person or department responsible for assembling the package. Entry is any alphanumeric combination of up to 3 characters.

Where Used: Line Item Packaging; Packaging Detail

Pkg No

Package Number is the identification of a package within a shipment. Entry is up to 6 numbers.

Where Used: Advance Ship Notice Line; Advance Ship Notice Packaging Detail; Packaging Detail; SBOL

Quantity Due

Quantity Due is the total item **Order Qty** minus the total quantities of the item shipped on other shipment numbers.

Where Used: Packaging Detail; Packing List; SHIP

Quantity in Shipping

In Shipping is the number of units currently in shipping locations.

Where Used: Item + Quantity; Item Availability + Quantity; Packaging Detail

Quantity Packed

Quantity Packed is the number of units of a line item currently packed for this shipment.

Where Used: Packaging Detail

Quantity This Shipment

Quantity This Shipment is the total number of units of an order line item included in this shipment.

Where Used: Packaging Detail

Shipment Date

Shipment Date is the date shipping transactions were performed for a shipment. **Shipment Date** is updated based on the last shipping transaction performed for the shipment.

Where Used: Packaging Detail; SBOL; Serial Number List; SHIP; SHPI; SHPL

Shipment No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Shipment Ref

Shipment Reference is a user-defined reference identifier for a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: ARIP; Invoice Header Detail; Packaging Detail; SBOL; SHIP

Shipment Status

Shipment Status indicates the shipment's current position within the shipment process. **Shipment Statuses** are:

3 = Open.

Shipment number exists. One or more packaging transactions have been performed; no shipping transactions have been performed.

4 = Released.

Shipping transactions have been performed.

5 = Closed.

All transactions have been completed for the shipment. **Ord/Ship Sta** = 5 for each line associated with the shipment.

6 = Inactive.

Shipment number is closed and shipping transactions can no longer be updated.

Where Used: Available Customer Shipments; Packaging Detail; SBOL; SHIP

Shipping Stk-Bin

Shipping Stock and Bin identify a staging location for storing inventory for the order line item while awaiting shipment. Entry is any alphanumeric combination, **Stk** being up to 2 characters and **Bin** being up to 6 characters.

Where Used: Packaging Detail

Starting Pkg No

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; ARES; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Sub

National Motor Freight Code Sub-Class further identifies an item within an **NMFC Item**.

Entry options include:

- 0 = Sub-class zero**
- 1 = Sub-class one**
- 2 = Sub-class two**
- 3 = Sub-class three**
- 4 = Sub-class four**
- 5 = Sub-class five**
- 6 = Sub-class six**
- 7 = Sub-class seven**
- 8 = Sub-class eight**
- 9 = Sub-class nine**
- 10 = Sub-class ten**
- 11 = Sub-class eleven**

Where Used: Item Master Detail; NMTA; Packaging Detail; Production; SBOL

Text No

Text Number identifies a set of text entered for descriptive purposes. The system assigns a **Text Number** for each unique set of text, providing the capability of reusing the text for a similar situation. Entry is up to 6 numbers.

Where Used: Bill of Material Detail; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Custom Product Component Detail; Custom Product Detail; Customer Financial Detail; Customer Name/Address Detail; Customer Order Header Detail; Invoice Header Detail; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master Detail; Item Master Planning Detail; LMSI; LMST; Lot Trace; Manufacturing Order Line Item Detail; MOMI; MOMT; MORI; MORV; Order Line Items; Packaging Detail; Picklist Detail; POCR; Production; Purchase Order Header Detail; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; SBOL; SHIP; Standard Product Detail; TEXT; TXWU; Vendor Configuration; Vendor Master Detail; Vendor/Item Detail

Total No Pkgs

Total Number of Packages is the sum of all pieces which contain one or more units of the order line item.

Where Used: GASN; Packaging Detail

Total Pcs

Total Pieces is the series of identical packages beginning with the **Pkg No.** Entry is up to 6 numbers.

Where Used: Line Item Packaging; Packaging Detail; SBOL

UM

Unit of Measure identifies the standard unit for an item used in the manufacturing process. Entry is up to 4 alphanumeric characters.

Where Used: A/P PO/Inv Variance by Invoice; A/P Receiving Detail; APEX; APPI; APPV; APUV; Available for Shipping Allocation Batch; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; CCAT; CINV; CMLB; COBK; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Costed Bill Detail; CPMT; CSLB; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; INVR; IORD; IPPD; ITBI; ITCB; ITCI; Item + Quantity; Item Availability + Quantity; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; IVPR; IVRR; JEST; Job Estimates and Performance Report; Lead Times Assigned Results; LEXP; LHIS; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Currency; Multi-Level Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR;

Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PCST; PICI; PICK; Picklist Detail; POCI; POGR; POCT; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Test Order; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Allocation Batch; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VPFR; Where Used; WIPR; Workcenter Master; WUSE

Serial Numbers Shipped

Use this window to record serial numbers at the time of shipment and to view and maintain serial numbers for previously shipped items. The total serial numbers recorded and the number of items shipped are displayed for a shipment for reference.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC
Remove Range	ALT+F8

Additional Information

Window	Available From	Shortcut Key(s)
Lot Selection	Lot	ALT+F4
Mass Maintenance	Scrolling Line section; used to delete all serial number ranges	ALT+M

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Ship	Tab at top of screen
Remove S/N Range	Tab at top of screen

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

From

From identifies the beginning of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; CINV; COMP; Customer Selection Criteria; CWIP; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD; WIPL; WIPR; WIPS

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHS; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCL; POCL; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results;

Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Lot

Lot is the identifier assigned to a homogeneous quantity of material tracked throughout the manufacturing process. Entry is any alphanumeric combination of up to 20 characters.

Where Used: Available for Shipping Allocation Batch; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; Item Lot Receipt; LEXP; LHIS; LMSI; LMST; Location Selection; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; SSII; SSIL

Starting Serial Number

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Thru

Thru identifies the end of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; COMP; Customer Selection Criteria; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSP; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD

Total Listed

Total Listed identifies the total number of serial numbers recorded for this shipment, order and line item.

Where Used: Serial Numbers Shipped

Total Shipped

Total Shipped identifies the total number of items shipped for this shipment, order and line item.

Where Used: Serial Numbers Shipped

Custom Product Line Item Location Selection

Use the Custom Product Line Item Selection window to select a stock and bin location for custom product line items. The window displays locations that contain a quantity of the item, along with the inventory code and quantity of items in the location. For lot-traced items, lot number(s) and their corresponding manufactured dates are also displayed for each location. For lot-traced items, you can use the Lot Detail window to view lot-related information for each lot.

The Custom Product Line Item Location Selection window varies slightly when the LOTM Module is installed and the item is lot-traced. The window displays the following information for lot-traced items:

- **Stk-Bin**
- **IC**
- **Lot**
- **Quantity**
- **Mfg Date**

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window	Available From	Shortcut Key(s)
Lot Detail	Scrolling Lines section; lot-traced item	ALT+F4

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

IC

Inventory Code classifies the type of inventory stored in a **Stk-Bin** location. **Inventory Codes** are:

O = On Hand.

Items considered available for issue.

H = On Hold.

Items which have failed to meet acceptance criteria. The items are not considered available.

S = Shipping.

Items issued to customer/purchase orders. Items are not considered available.

I = In-Inspection.

Items received against a purchase or manufacturing order awaiting acceptance or rejection. Items are considered available.

A = All.

Use when setting up a **Stk-Bin** location using the LMMT screen if all inventory types can be stored in the location.

Where Used: Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Transaction History Report; LEXP; LMMT; Location Selection; Lot Inventory Transaction History Report; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; SHIP; SSII; SSIL; TRUD

Lot

Lot is the identifier assigned to a homogeneous quantity of material tracked throughout the manufacturing process. Entry is any alphanumeric combination of up to 20 characters.

Where Used: Available for Shipping Allocation Batch; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; Item Lot Receipt; LEXP; LHIS; LMSI; LMST; Location Selection; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; SSII; SSIL

Mfg Date

Lot Manufactured Date is the date a lot was originally produced. **Lot Manufactured Date** is used to calculate retest, availability and expiration dates.

Where Used: Available for Shipping Allocation Batch; Custom Product Line Item Location Selection; Inventory Allocation; Item Lot Receipt; LEXP; LMSI; LMST; Location Selection; Lot Detail; Shipment Allocation Detail; Shipping Allocation Batch; SSII; SSIL

Quantity

Quantity in Location is the number of units of an item currently in inventory in a specific **Stk-Bin** location.

Where Used: Custom Product Line Item Location Selection; Location Selection; SHIP

Stk-Bin

Stock and **Bin** identify a specific location for storing inventory. A stockroom is a place for storing inventory which contains one or more bins. The **Stock-Bin** identifier is unique and is used for material control. Entry is any alphanumeric combination, **Stk** being up to 6 characters and **Bin** being up to 12 characters.

Where Used: Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; CINV; Custom Product Detail; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; INVR; Item Browse Detail; Item Master Planning Detail; LEXP; Line Item Details + Custom Product; LMMT; Location Selection; Lot Inventory Transaction History Report; Manufacturing Order Receipt/Reverse; PIC1; PICK; POR1; PORV; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SS1; SS1L; TRUD

Location Selection

Use the Location Selection window to select a stock and bin location. The window displays locations that contain a quantity of the item, along with the inventory code and quantity of items in the location. For lot-traced items, lot number(s) and their corresponding manufactured dates are also displayed for each location. Use the Location Selection Setup window to identify a sort sequence and starting stock and bin location. For lot-traced items, use the Lot Detail window to view lot-related information for each lot.

The Location Selection window varies slightly when the Lot Trace/Serialization Module is installed and the item is lot-traced. The Location Selection window displays the following information for lot-traced items:

- **Stk-Bin**
- **IC**
- **Included In MRP or ATP**
- **Quantity**

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window	Available From	Shortcut Key(s)
Lot Detail	Scrolling Line section; lot-traced item	ALT+F4
Location Selection Setup	Scrolling Line section (not available when the Location Selection window is opened from the Lot Selection window)	ALT+S

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

IC

Inventory Code classifies the type of inventory stored in a **Stk-Bin** location. **Inventory Codes** are:

O = On Hand.

Items considered available for issue.

H = On Hold.

Items which have failed to meet acceptance criteria. The items are not considered available.

S = Shipping.

Items issued to customer/purchase orders. Items are not considered available.

I = In-Inspection.

Items received against a purchase or manufacturing order awaiting acceptance or rejection. Items are considered available.

A = All.

Use when setting up a **Stk-Bin** location using the LMMT screen if all inventory types can be stored in the location.

Where Used: Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Transaction History Report; LEXP; LMMT; Location Selection; Lot Inventory Transaction History Report; Manufacturing Order Receipt/Reverse;

Included In ATP

Included in ATP indicates whether the inventory in the selected location is to be considered in ATP calculations. The **Included in ATP** options are:

Y = Yes

On-hand and In-inspection type inventory can be used in ATP calculations.

N = No

The inventory in the selected location cannot be used in ATP calculations.

Where Used: Location Master; Location Selection

Included In MRP

Included In MRP is used to indicate whether the inventory in the selected location is to be considered in MRP calculations. The **Included In MRP** options are:

Y = Yes

On-hand and In-inspection type inventory can be used in MRP calculations.

N = No

The inventory in the selection location cannot be used in MRP calculations.

Note: This selection can be changed at any time; however, this option cannot be set to Y, if the **Included In ATP** option is set to N.

Where Used: Location Master; Location Selection

Quantity

Quantity in Location is the number of units of an item currently in inventory in a specific **Stk-Bin** location.

Where Used: Custom Product Line Item Location Selection; Location Selection; SHIP

Stk-Bin

Stock and **Bin** identify a specific location for storing inventory. A stockroom is a place for storing inventory which contains one or more bins. The **Stock-Bin** identifier is unique and is used for material control. Entry is any alphanumeric combination, **Stk** being up to 6 characters and **Bin** being up to 12 characters.

Where Used: Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; CINV; Custom Product Detail; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; INVR; Item Browse Detail; Item Master Planning Detail; LEXP; Line Item Details + Custom Product; LMMT; Location Selection; Lot Inventory Transaction History Report; Manufacturing Order Receipt/Reverse; PIC1; PICK; POR1; PORV; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SS1; SS1L; TRUD

Lot Selection

Use the Lot Selection window to select a lot number. The window displays online lot and quantity information for the specified item. When an item was not specified on the previous screen, the Lot Selection window also displays the item corresponding to each lot. Use the Lot Detail window to view lot-related information for each lot prior to making a selection. A particular location containing the selected lot can also be specified using the Location Selection window. Lots off-loaded with previous Fourth Shift releases (R7.30 and earlier) are not displayed.

The Lot Selection window varies slightly when an item was not entered on the previous screen.

- When an item was not entered on the previous screen, the Lot Selection window displays all lots and their corresponding items, sorted by lot number.
- When an item was entered on the previous screen, the lots and quantities displayed on the Lot Selection window vary depending on the type of transaction:
 - **Issue/Move/Split Transaction.** All lots containing the item are displayed in the Lot Selection window for an issue, move or split transaction. Quantity is the number of units of the item that are in on-hand, on-hold, inspection or shipping locations.
 - **Receipt/Reverse Receipt/Reverse Issue Transaction.** Lots into which the specified item has been received, or from which the item has been reversed, are displayed for a receipt or reverse transaction. The quantity is the number of units received into or issued from a lot.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC
Location Selection	ALT+F8

Additional Information

Window	Available From	Shortcut Key(s)
Lot Detail	Scrolling Line section	ALT+F4

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Location Selection	Tab at top of screen

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHis; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCL; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Lot

Lot is the identifier assigned to a homogeneous quantity of material tracked throughout the manufacturing process. Entry is any alphanumeric combination of up to 20 characters.

Where Used: Available for Shipping Allocation Batch; Custom Product Line Item Location Selection; Customer Order Receipt/Reverse; ICCR; IMTR; INVA; Inventory Allocation; Inventory Transaction History Report; Item Lot Receipt; LEXP; LHis; LMSI; LMST; Location

Selection; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; Manufacturing Order Receipt/Reverse; PICI; PICK; PORI; PORV; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; SSII; SSIL

Quantity

Quantity in Lot is the number of units in a lot that are in on-hand, on-hold, inspection or shipping locations. For a reverse transaction, **Quantity in Lot** is the number of units issued from a lot or received into a lot.

Where Used: Lot Selection

SHPI – Shipment Inquiry

Use this screen to view shipments for a specific customer. Shipments are identified by date, customer PO number, customer order number, shipment number and ship-to id. Number of pieces, shipment weight, carrier and carrier pro number are also displayed for each shipment. You can use this screen to view shipments by date or customer PO number. Open the Shipments By Line Item window to review line items in each shipment.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
SHIP (Ship)	F8
COCD (Customer Orders by Customer Id)	F9
SBOL (Bill of Lading)	F10

Additional Information

Window	Available From	Shortcut Key(s)
Shipments by Line Item	Scrolling Lines section	ALT+F4

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Customer Browse	Cust Id

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
SHIP (Ship)	Next Step button
COMT (Customer Order)	Screen label: Co Number
COCD (Customer Orders by Customer Id)	Screen label: Cust Id
CUID (Customer Master by Customer Id)	Screen label: Cust Id

Go to Screen...	By clicking...
SBOL (Bill of Lading)	Screen label: No

Reports

Shipment Inquiry

Lists shipment information by customer.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. The Report screen appears before the report is generated, allowing you to select a range of data for the report. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Fields

Carrier

Carrier Name identifies the carrier used to transport a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Carrier Detail; Available Customer Shipments; Pricing Maintenance + Test Order; SBOL; SHIP; SHPI; SHPL

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICL; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Cust Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Customer PO Number

Customer Purchase Order Number is the identification used by the customer when referring to this order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Item Detail; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; ARCR; ARIC; ARIP; COCD; COCP; COMI; COMT; CORV; Cumulative Detail; Customer Invoice List; Customer Order + Order Header; Customer Order Header Detail; GASN; Invoice Header Detail; IVPR; IVRR; Job Estimates and Performance Report; Line Item Detail; Orders on Shipment; Packing List; PCMT; SHIP; Shipment Order Detail; SHPI

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Mod

Modified indicates whether the ship-to information from the order has been modified for a specific shipment. **Modified** indicators are:

Y = Yes.

Ship-to information has been modified.

N = No.

Ship-to information has not been modified.

Where Used: Available Customer Shipments; SHIP; SHPI

Pieces

Pieces is the total number of packages associated with an order on a specific shipment. Entry is up to 6 numbers.

Where Used: GASN; Orders on Shipment; Packing List; SHIP; SHPI

Pro Number

Pro Number is the carrier's freight bill number used by the carrier to identify a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: ARIP; Invoice Header Detail; IVPR; IVRR; SBOL; SHPI

Ship to Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Shpmt Date

Shipment Date is the date shipping transactions were performed for a shipment. **Shipment Date** is updated based on the last shipping transaction performed for the shipment.

Where Used: Packaging Detail; SBOL; Serial Number List; SHIP; SHPI; SHPL

Shpmt No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Sort Option

Sort Option specifies the list sequence. **Sort Options** are:

D = Shipment date.

Sorts in descending order.

P = Customer purchase order number.

Sorts in ascending order.

Default is D.

Where Used: SHPI

Starting Customer PO Number

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Starting Shpmt Date

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH;

ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Weight

Weight is the amount of weight associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP; SHPI; SHPL

Shipments by Line Item

Use this window to review detailed information for customer order line items included with this shipment. Order line item information includes line number, line number status, item, quantity included in this shipment, total of this item shipped, original order quantity, remaining required quantity, item description, unit of measure and customer item, description and unit of measure. Also, the Line Item Packaging window can be used to review each order line number to locate specific package information.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC
Serial Numbers Shipped (available only when the Shipments by Line Item window is opened from the SHPI screen)	ALT+F9

Additional Information

These windows are available only when the Shipments by Line Item window is opened from the SHPI (Shipment Inquiry) screen.

Window	Available From	Shortcut Key(s)
Line Item Packaging	Scrolling Lines section	ENTER

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Serialization	Tab at top of screen
ITMB (Item Master)	Screen label: Item
ITMC (Item/Work Center Cost Data)	Screen label: Item
SSII (Stock Status Inquiry by Item)	Screen label: Item
WUSE (Single Level Where Used Inquiry)	Screen label: Item

Reports

A report is not generated by the system for this screen or window.

You can, however, print an image of the screen using PRINT SCREEN. On computers running Microsoft Windows, pressing PRINT SCREEN copies the image on your screen to the Clipboard. From there, it can be pasted into any document that supports the Clipboard, including most graphics and word processing programs. Pressing PRINT SCREEN does not immediately print the image on your screen on a printer.

1. Press PRINT SCREEN.
2. Open a graphics program such as Microsoft Paint, or a word processing program such as Microsoft Word.
3. Press CTRL+V to paste the contents of the Clipboard.
4. Print the file as you normally would.

Note: Press ALT+PRINT SCREEN instead of PRINT SCREEN to print only the active window on your desktop, not the entire screen.

For detail windows, you can also return to the main screen and generate a screen report. In many cases, the information from the detail window also appears on the main screen.

Fields

Customer Item

Customer Item is the identification assigned to the item by the customer. Entry is any alphanumeric combination of up to 30 characters.

Where Used: CIMT; COCP; CPMT; Cumulative Detail; Custom Product Component Detail; Custom Product Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; JEST; Job Estimates and Performance Report; Line Item Details + Customer Item; MPIT; OPSL; Partner Item Detail; PCMT; Shipments by Line Item; Standard Product Detail; Transaction Detail

Customer Item Description

Customer Item Description is the description assigned to the item by the customer. Entry is any alphanumeric combination of up to 70 characters.

Where Used: CIMT; COCP; Custom Product Component Detail; Custom Product Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; JEST; Job Estimates and Performance Report; Line Item Details + Customer Item; OPSL; Partner Item Detail; Shipments by Line Item; Standard Product Detail

Customer Item UM

Customer Item Unit of Measure identifies the standard unit of measure assigned to the item by the customer. Entry is up to 4 letters.

Where Used: CIMT; Customer Item + General; Customer Order Receipt/Reverse; Line Item Details + Customer Item; MPIT; Partner Item Detail; Pricing Maintenance + Test Order; Shipments by Line Item; Standard Product Detail

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHSI; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot

Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCl; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; CLOA; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHS; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPFR; WIPL; WIPR; WIPS

Ln# Sta

Line Number Status indicates the item's current position within the order process. **Line Number Statuses** are:

2 = Firm Planned or Quote.

Firm Planned: For forecast line number types (1, 2, 3), the item's order quantity and scheduled date are fixed and are not automatically changed. Quote: For custom product line number types (X), the order-dependent bill of material can be attached to the item, but component demands are ignored for planning purposes. This status may be selected for new orders only.

3 = Open.

The item's order quantity and scheduled date are fixed. The order-dependent bill of material is attached to the item.

4 = Released.

The item's order quantity and scheduled date are fixed. The order-dependent bill of material is attached to the item. The order and picklist can be printed and issues/ shipments can be made.

5 = Closed.

All required issues or shipments have been made for the item.

6 = Closed.

The order closure report has reported this order closure. This status is system-assigned.

7 = Closed.

The order is ready to be deleted from the active file and retained in order history. This status is system-assigned.

8 = Closed.

The order is ready to be deleted, but other line items on the same order have a **Ln# Sta** of less than 6. This status is system-assigned.

9 = Credit Hold.

The customer's credit limit has been exceeded or the order is placed on hold for another reason. The item is treated as an open order.

Line Number Status can only be incremented, except when reopening an order, which decrements **Line Number Status** from 5 to 4.

Where Used: COAN; COCP; COMI; COMT; CPMT; Custom Product Component Detail; Custom Product Detail; CWIP; Demand Peg Detail; JEST; Job Estimates and Performance Report; Material Shortages Detail; OPSL; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; Purchased Component Detail; Shipments by Line Item; Standard Product Detail; Supply Peg Detail

Order Quantity

Order Quantity is the number of items ordered at the specified unit of measure. Entry is up to 10 numbers.

Where Used: Available Pricing; CINV; COCD; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; CPMT; CSTU; Cumulative Detail; Custom Product Component Detail; Custom Product Detail; Customer Order; CWIP; Demand Peg Detail; IORD; IVPR; IVRR; JEST; Job Estimates and Performance Report; Line Item Details + Item; Manufacturing Order Line Item Detail; MCST; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Detail; Order Line Items; OVAR; Packing List; PCST; PICI; PICK; Picklist Detail; POCR; POMI; POMT; PORR; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; SDAB; Shipment Allocation Detail; Shipments by Line Item; Standard Product Detail; Supply Peg Detail; Transaction Detail; VDSC; VPFR; WIPR; WIPS

Remaining Req'd Qty

Remaining Required Quantity is the total item **Order Qty** minus the shipped or issued quantity of items to date. Entry is up to 10 numbers. Decimal places are allowed.

Where Used: COAN; Custom Product Component Detail; Material Shortages Detail; Order Detail; Shipments by Line Item

Shipped Quantity

Shipped Quantity is the number of items shipped for an order.

Where Used: Advance Ship Notice Line; CINV; Custom Product Detail; Invoice Line Item Detail; IORD; IVIE; IVII; IVPR; IVRR; Line Item Details + Custom Product; Order Detail; Packing List; Picklist Detail; Shipments by Line Item; SHPL; Standard Product Detail

Starting Ln#

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PBUC; PBUI; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Total Ship Qty

Total Shipment Quantity is the total quantity of the order line item shipped to date on all shipments.

Where Used: Pricing Maintenance + Test Order; Shipments by Line Item

UM

Unit of Measure identifies the standard unit for an item used in the manufacturing process. Entry is up to 4 alphanumeric characters.

Where Used: A/P PO/Inv Variance by Invoice; A/P Receiving Detail; APEX; APPI; APPV; APUV; Available for Shipping Allocation Batch; AVII; AVIT; BILI; BILL; Bill of Material; Bill of Material Detail; CCAT; CINV; CMLB; COBK; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Costed Bill Detail; CPMT; CSLB; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; INVR; IORD; IPPD; ITBI; ITCB; ITCI; Item + Quantity; Item Availability + Quantity; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; IVPR; IVRR; JEST; Job Estimates and Performance Report; Lead Times Assigned Results; LEXP; LHis; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Currency; Multi-Level Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PCST; PICI; PICK; Picklist Detail; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POSR; POVd; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Test Order; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Allocation Batch; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VPFR; Where Used; WIPR; Workcenter Master; WUSE

Shipments by Line Item

Use this window to review detailed information for customer order line items included with this shipment. Order line item information includes line number, line number status, item, quantity included in this shipment, total of this item shipped, original order quantity, remaining required quantity, item description, unit of measure and customer item, description and unit of measure. Also, the Line Item Packaging window can be used to review each order line number to locate specific package information.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC
Serial Numbers Shipped (available only when the Shipments by Line Item window is opened from the SHPI screen)	ALT+F9

Additional Information

These windows are available only when the Shipments by Line Item window is opened from the SHPI (Shipment Inquiry) screen.

Window	Available From	Shortcut Key(s)
Line Item Packaging	Scrolling Lines section	ENTER

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Serialization	Tab at top of screen
ITMB (Item Master)	Screen label: Item
ITMC (Item/Work Center Cost Data)	Screen label: Item
SSII (Stock Status Inquiry by Item)	Screen label: Item
WUSE (Single Level Where Used Inquiry)	Screen label: Item

Reports

A report is not generated by the system for this screen or window.

You can, however, print an image of the screen using PRINT SCREEN. On computers running Microsoft Windows, pressing PRINT SCREEN copies the image on your screen to the Clipboard. From there, it can be pasted into any document that supports the Clipboard, including most graphics and word processing programs. Pressing PRINT SCREEN does not immediately print the image on your screen on a printer.

1. Press PRINT SCREEN.
2. Open a graphics program such as Microsoft Paint, or a word processing program such as Microsoft Word.
3. Press CTRL+V to paste the contents of the Clipboard.
4. Print the file as you normally would.

Note: Press ALT+PRINT SCREEN instead of PRINT SCREEN to print only the active window on your desktop, not the entire screen.

For detail windows, you can also return to the main screen and generate a screen report. In many cases, the information from the detail window also appears on the main screen.

Fields

Customer Item

Customer Item is the identification assigned to the item by the customer. Entry is any alphanumeric combination of up to 30 characters.

Where Used: CIMT; COCP; CPMT; Cumulative Detail; Custom Product Component Detail; Custom Product Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; JEST; Job Estimates and Performance Report; Line Item Details + Customer Item; MPIT; OPSL; Partner Item Detail; PCMT; Shipments by Line Item; Standard Product Detail; Transaction Detail

Customer Item Description

Customer Item Description is the description assigned to the item by the customer. Entry is any alphanumeric combination of up to 70 characters.

Where Used: CIMT; COCP; Custom Product Component Detail; Custom Product Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; JEST; Job Estimates and Performance Report; Line Item Details + Customer Item; OPSL; Partner Item Detail; Shipments by Line Item; Standard Product Detail

Customer Item UM

Customer Item Unit of Measure identifies the standard unit of measure assigned to the item by the customer. Entry is up to 4 letters.

Where Used: CIMT; Customer Item + General; Customer Order Receipt/Reverse; Line Item Details + Customer Item; MPIT; Partner Item Detail; Pricing Maintenance + Test Order; Shipments by Line Item; Standard Product Detail

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHSI; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot

Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCl; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; CLOA; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHS; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPFR; WIPL; WIPR; WIPS

Ln# Sta

Line Number Status indicates the item's current position within the order process. **Line Number Statuses** are:

2 = Firm Planned or Quote.

Firm Planned: For forecast line number types (1, 2, 3), the item's order quantity and scheduled date are fixed and are not automatically changed. Quote: For custom product line number types (X), the order-dependent bill of material can be attached to the item, but component demands are ignored for planning purposes. This status may be selected for new orders only.

3 = Open.

The item's order quantity and scheduled date are fixed. The order-dependent bill of material is attached to the item.

4 = Released.

The item's order quantity and scheduled date are fixed. The order-dependent bill of material is attached to the item. The order and picklist can be printed and issues/ shipments can be made.

5 = Closed.

All required issues or shipments have been made for the item.

6 = Closed.

The order closure report has reported this order closure. This status is system-assigned.

7 = Closed.

The order is ready to be deleted from the active file and retained in order history. This status is system-assigned.

8 = Closed.

The order is ready to be deleted, but other line items on the same order have a **Ln# Sta** of less than 6. This status is system-assigned.

9 = Credit Hold.

The customer's credit limit has been exceeded or the order is placed on hold for another reason. The item is treated as an open order.

Line Number Status can only be incremented, except when reopening an order, which decrements **Line Number Status** from 5 to 4.

Where Used: COAN; COCP; COMI; COMT; CPMT; Custom Product Component Detail; Custom Product Detail; CWIP; Demand Peg Detail; JEST; Job Estimates and Performance Report; Material Shortages Detail; OPSL; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; Purchased Component Detail; Shipments by Line Item; Standard Product Detail; Supply Peg Detail

Order Quantity

Order Quantity is the number of items ordered at the specified unit of measure. Entry is up to 10 numbers.

Where Used: Available Pricing; CINV; COCD; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; CPMT; CSTU; Cumulative Detail; Custom Product Component Detail; Custom Product Detail; Customer Order; CWIP; Demand Peg Detail; IORD; IVPR; IVRR; JEST; Job Estimates and Performance Report; Line Item Details + Item; Manufacturing Order Line Item Detail; MCST; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Detail; Order Line Items; OVAR; Packing List; PCST; PICI; PICK; Picklist Detail; POCR; POMI; POMT; PORR; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; SDAB; Shipment Allocation Detail; Shipments by Line Item; Standard Product Detail; Supply Peg Detail; Transaction Detail; VDSC; VPFR; WIPR; WIPS

Remaining Reqd Qty

Remaining Required Quantity is the total item **Order Qty** minus the shipped or issued quantity of items to date. Entry is up to 10 numbers. Decimal places are allowed.

Where Used: COAN; Custom Product Component Detail; Material Shortages Detail; Order Detail; Shipments by Line Item

Shipped Quantity

Shipped Quantity is the number of items shipped for an order.

Where Used: Advance Ship Notice Line; CINV; Custom Product Detail; Invoice Line Item Detail; IORD; IVIE; IVII; IVPR; IVRR; Line Item Details + Custom Product; Order Detail; Packing List; Picklist Detail; Shipments by Line Item; SHPL; Standard Product Detail

Starting Ln#

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PBUC; PBUI; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Total Ship Qty

Total Shipment Quantity is the total quantity of the order line item shipped to date on all shipments.

Where Used: Pricing Maintenance + Test Order; Shipments by Line Item

UM

Unit of Measure identifies the standard unit for an item used in the manufacturing process. Entry is up to 4 alphanumeric characters.

Where Used: A/P PO/Inv Variance by Invoice; A/P Receiving Detail; APEX; APPI; APPV; APUV; Available for Shipping Allocation Batch; AVII; AVIT; BILI; BILL; Bill of Material; Bill of Material Detail; CCAT; CINV; CMLB; COBK; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Costed Bill Detail; CPMT; CSLB; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; INVR; IORD; IPPD; ITBI; ITCB; ITCI; Item + Quantity; Item Availability + Quantity; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; IVPR; IVRR; JEST; Job Estimates and Performance Report; Lead Times Assigned Results; LEXP; LHis; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Currency; Multi-Level Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PCST; PICI; PICK; Picklist Detail; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POSR; POVd; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Test Order; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Allocation Batch; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VPFR; Where Used; WIPR; Workcenter Master; WUSE

SHPL – Shipment Log

The SHPL (Shipment Log) task prints a summary of all customer orders associated with existing shipments. The Shipment Log identifies each shipment by number, date, customer identification, customer name, ship-to identification, ship-to name and carrier. Detail information for each customer order includes customer order number, shipment weight, value, freight charge and number of packages.

A detailed Shipment Log includes the customer order line items for each order on the shipment. A Shipment Log Totals Summary can be printed after the shipment list. The summary includes total shipments, orders, number of lines, number of incomplete lines, items shipped, packages, weight, value of orders and freight charges.

The Shipment Log does not include any shipments that have been purged, by the SREV (Shipping Order Review) task, within the specific time period.

Parameters

To request a Shipment Log, you enter the SHPL task as one of the sequenced tasks in a batch process. See "Batch Processing" in the System Administration manual for the task prerequisites and processing frequency.

The SHPL task has the following parameters:

Task Parameter	Format	Entry Is...
1: Enter Shipment Date Range	FMMDDYY TMMDDYY	Optional
2: Enter Customer Id Range	BXXXXXX EXXXXXX	Optional
3: Choose to Print Detail Report	D	Optional
4: Choose to Print Serial Numbers	S	Optional
5: Choose to Print Item and Total Summary	I and/or T	Optional

Parameter 1: Shipment Date Range

Specify the beginning and end of a shipment date range for the SHPL report. If no shipment date range is specified, the SHPL report is printed for all shipment dates.

Parameter 2: Customer Range

Specify the beginning and end of a customer identification range for the SHPL report. If no customer identification range is specified, the SHPL report is printed for all customers.

Parameter 3: Order Detail

Choose to include the detail on the order line items associated with orders in the shipment. You can include this detail by entering a **D**.

Parameter 4: Serial Numbers

Choose to include serial numbers for serialized items in the shipment. You can include serial numbers by entering an **S** when order detail is printed (Parameter 3 = D).

Parameter 5: Item and Totals Summaries

Choose to print item and/or totals summaries. The item summary shows the end items and the quantities shipped. The totals summary assists you in tracking the volume of daily shipping

activities. You can include the item summary by entering an **I**. You can include the totals summary by entering a **T**.

Example

For example, to request a detailed Shipment Log for all the shipments

- for customers 100000 through 500000
- as the first task in the process,

the **Seq Num**, **Task** and **Parameters** fields in the task line are entered like this:

```
01 SHPL B100000 E500000 D
```

Entry Field	Example Value	Description
Seq Num	01	First task in process
Task	SHPL	Shipment Log
Parameter 2	B100000 E500000	Starting and ending customer
Parameter 3	D	Include order line items

To print a Shipment Log, use the BEXE (Batch Process Execution) screen to execute the process in which the SHPL task is entered. The SHPL task can be run while other system activity is taking place. Check the LOG file produced if the SHPL task does not execute successfully.

Reports

Shipment Log

Summarizes all customer orders associated with existing shipments.

Access Method

To generate the report, execute the task as part of a batch process on the BEXE screen. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

This report is not a template-based report.

Fields

Backordered

Backordered Quantity is the portion of the remaining required quantity of the order line item to be shipped at a later date. When displayed on the packing list, the backordered quantity is the **Quantity Due — Shipped Quantity**.

Where Used: IVPR; IVRR; Packing List; SHPL

Carrier

Carrier Name identifies the carrier used to transport a shipment. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Carrier Detail; Available Customer Shipments; Pricing Maintenance + Test Order; SBOL; SHIP; SHPI; SHPL

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICI; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Customer Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Customer Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Freight

Freight is the amount charged to transport the customer order to the destination. Entry is up to 99999999 based on your decimal precision.

Where Used: Customer Order + Order Totals; IVPR; IVRR; Orders on Shipment; SHIP; SHPL

From

From identifies the beginning of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; CINV; COMP; Customer Selection Criteria; CWIP; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD; WIPL; WIPR; WIPS

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHSI; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCL; POCL; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHis; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPRF; WIPL; WIPR; WIPS

Name

Ship to is the delivery location. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARIP; Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Customer Name/Address Detail; Customer Order Header Detail; IVIE; IVII; IVPR; IVRR; Lot Trace Issue Detail; Packing List; Purchase Order Header Detail; SHIP; Ship to Browse; Ship to Browse Detail; SHPL

No of Pcs

Number of Pieces is the number of related packages associated with the shipment. Entry is up to 6 numbers.

Where Used: SHPL

Ship to Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Shipment Date

Shipment Date is the date shipping transactions were performed for a shipment. **Shipment Date** is updated based on the last shipping transaction performed for the shipment.

Where Used: Packaging Detail; SBOL; Serial Number List; SHIP; SHPI; SHPL

Shipment No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Shipped

Shipped Quantity is the number of items shipped for an order.

Where Used: Advance Ship Notice Line; CINV; Custom Product Detail; Invoice Line Item Detail; IORD; IVIE; IVII; IVPR; IVRR; Line Item Details + Custom Product; Order Detail; Packing List; Picklist Detail; Shipments by Line Item; SHPL; Standard Product Detail

Thru

Thru identifies the end of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; COMP; Customer Selection Criteria; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD

UM

Unit of Measure identifies the standard unit for an item used in the manufacturing process. Entry is up to 4 alphanumeric characters.

Where Used: A/P PO/Inv Variance by Invoice; A/P Receiving Detail; APEX; APPI; APPV; APUV; Available for Shipping Allocation Batch; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; CCAT; CINV; CMLB; COBK; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Costed Bill Detail; CPMT; CSLB; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; INVR; IORD; IPPD; ITBI; ITCB; ITCI; Item + Quantity; Item Availability + Quantity; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; IVPR; IVRR; JEST; Job Estimates and Performance Report; Lead Times Assigned Results; LEXP; LHS; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Currency; Multi-Level Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR;

Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PCST; PICI; PICK; Picklist Detail; POCI; POCT; POCT; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Test Order; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Allocation Batch; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VPFR; Where Used; WIPR; Workcenter Master; WUSE

Value

Value is the total value of the customer order within this shipment.

Where Used: SHPL

Weight

Weight is the amount of weight associated with the package or order for this shipment. Entry is up to 10 numbers.

Where Used: Orders on Shipment; Packing List; SBOL; SHIP; SHPI; SHPL

STAD – Stockroom Action by Date

Use the Stockroom Action screens to view and respond to recommended shipping actions for customer orders by stockroom. The Stockroom Action screens conveniently collect shipping-related action messages for a specific stockroom. Use the Mass Maintenance feature to print order-based picklists, consolidated picklists, stockroom action reports and preshipment packing lists for a group of customer orders you select.

The Stockroom Action screens can be sorted by either shipment date or customer identifier. The information displayed is the same, only the sort changes depending on the screen you access.

- The STAD screen shows action messages sorted by shipment date.
- The STID screen shows action messages sorted by customer identifier.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Order Detail	F8
PICK (Picklist)	F9
SHIP (Ship)	F10

Additional Information

Window	Available From	Shortcut Key(s)
Mass Maintenance	Mass Maintenance ; mark, unmark or remark action messages	ALT+F4
Stockrooms	Stockroom	ALT+F4
Selection Criteria	Mass Maintenance Menu; specify orders for selection	ENTER

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Customer Browse	Customer Id on the Selection Criteria window; Starting Cust Id on the STID screen
Ship to Browse	Ship to Id field on the Selection Criteria window

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Mass Maintenance

You can perform the following mass maintenance functions by choosing **Mass Maintenance** from the **Tools** menu:

Function
Mark, unmark or remark action messages

For more information, see "Mass Maintenance Actions" in the Fourth Shift Basics manual.

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Order Detail	Tab at top of screen
SHIP (Ship)	Next Step button
COMT (Customer Order)	Screen label: Co Number
COCD (Customer Orders by Customer Id)	Screen label: Id
CUID (Customer Master by Customer Id)	Screen label: Id

Reports

Consolidated Picklist

The consolidated picklist combines the requirements for several customer orders into one picklist, sorted by location and then item and customer order line item. The consolidated picklist organizes a single, sequential trip through the stockroom rather than a series of trips which is necessary when using order-based picklists.

The PPL (print picklist) message on the COAN (Customer Order Action) screen is deleted when all the line items for an order have been printed on a picklist, regardless of the type.

A Consolidated Picklist Exception Report is printed automatically listing any order line items not included in the consolidated picklist and the associated exception message.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Screen Reference

Consolidated Picklist Exception Report

Lists exceptions found when preparing the consolidated picklist.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

This report is not a template-based report.

Packing List (post-shipment)

The post-shipment packing list prints those line items for which shipments have been made on the SHIP screen. The post-shipment packing list includes the accumulated weight, volume and pieces for the packages in the shipment.

- Use the **List Cust Prod "Consisting of" Data on Packing List** field on the SHCF screen to control the inclusion of custom product components on a packing list.
- Use the **Print Company Name and Address on Packing List** field on the SHCF screen to control the printing of your company name and address on the packing list.
- Use the **Print Text from SHIP on Packing List** field on the SHCF screen to print standard text entered for the shipment on the SHIP screen and text entered in the **Header** section of the Packaging Detail screen.
- Use the **Print Extd Text on Shipping/Packing Lists** field on the SHCF screen to print extended text from the customer order on the packing list.

The example provided uses standard Fourth Shift format. An address format which conforms to U. S. Postal Service requirements is available as an option using the **Address Format** field on the CNFG (System Installation Setup) screen.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Responding to Action Messages

Packing List (preshipment)

The preshipment packing list prints the line items for each selected customer order using an underline printed in place of the shipped quantity. This document allows you to manually enter a shipped quantity for each line item and perform shipping transactions on the SHIP screen based on the quantities recorded.

- Use the **List Cust Prod "Consisting of" Data on Packing List** field on the SHCF screen to control the inclusion of custom product components on a packing list.
- Use the **Print Company Name and Address on Packing List** field on the SHCF screen to control the printing of your company name and address on the packing list.

- Use the **Print Text from SHIP on Packing List** field on the SHCF screen to print standard text entered for the shipment on the SHIP screen and text entered in the **Header** section of the Packaging Detail screen.
- Use the **Print Extd Text on Shipping/Packing Lists** field on the SHCF screen to print extended text from the customer order on the packing list.

The STAD/STID screen displays two types of action messages for the shipping process. Action messages are order-related and are generated for any order that has a line item with **Ln# Sta = 4** and a quantity due greater than 0.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Picklist (customer order for shipping)

The picklist performs two functions. It serves as the authorization to ship inventory for a single customer order, and as a turnaround document, the order-based picklist allows entry into the system of the quantities actually shipped.

The PPL (print picklist) message on the COAN (Customer Order Action) screen is deleted when all the line items for an order have been printed on a picklist, regardless of the type. If you Print Preview a picklist from the PICK screen, it is treated as having been printed. **Do not** Print Preview a picklist unless you are ready to print it.

- Customer order header and line item information comes from the customer order.
- Item availability is listed by location. If there is an on-hand inventory balance in a shipping location, it is listed first and preferred location is listed next. Inventory information corresponds to information shown on the SSII (Stock Status Inquiry by Item) screen.

Lot numbers are included for line items when the Lot Trace/Serialization Module is installed.

A consolidated picklist can also be printed from the STAD/STID (Stockroom Action) screen. The consolidated picklist is not generated using a template and cannot be customized.

The PIK action message identifies which orders have line items that should be picked for shipping (**Remaining Reqd Qty > 0**).

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Stockroom Action by Date

Lists stockroom action messages

You can select action messages individually, or use the Mass Maintenance feature to select a group of action messages based on selection criteria. Once the action messages are selected, you can print the necessary documents using the Print Selection Menu.

When you cancel an order or line item and run the SREV (Shipping Order Review) task, action messages are deleted if they have not been marked. Messages that have been marked are renamed, during processing, to preserve the message. Marked PIK messages are renamed to PIM and marked SHP messages are renamed to SHM. The PIM and SHM messages would be encountered if SREV (Shipping Order Review) is running.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

PIK: Pick Customer Order

At least one of the released order line items or an order needs to be prepared for shipment. Either on-line activity or SREV (Shipping Order Review) task has detected that the system date plus the **Order Lead Time** is after the **Ship Date**.

Screen	Action
PICK/IMTR/SHIP (CUSM)	Issue/move order line items to a shipping location using the PICK or IMTR screen or ship the order line item using the SHIP screen.
SOPM	Allocate order line items or ship the order line items using the Ship screen.

SHP: Order Picked--Not Shipped

SREV has detected that the order should be shipped because all order line items within the order lead time have been staged to shipping locations and need to be shipped.

Screen	Action
SHIP	Ship the order line item.

Document Options

The STAD/STID screen allows you to print documents for selected action messages. Document options include:

- **Order-based picklist.** Identifies the requirements for a single customer order. This is the same picklist that can be generated from the PICK (Picklist) or SHIP (Ship) screen.
- **Consolidated picklist.** Combines the requirements for several marked customer orders. The consolidated picklist is sorted by stockroom location and then item and order. A total of the items in this stockroom required for all customer orders on the consolidated picklist is also

printed. The consolidated picklist organizes a single sequential trip through the stockroom rather than a series of trips which is necessary when using order-based picklists.

- **Stockroom action report.** Identifies action messages by **Ship Date** or **Customer Id**. You can print all messages for this stockroom or only selected messages.
- **Preshipment packing list.** Lists the line items for each selected customer order using underlines printed in place of the shipped quantity. This document allows you to manually enter a shipped and backordered quantity for each line item and perform shipping transactions on the SHIP screen based on the quantities recorded on the preshipment packing list.

Mass Maintenance Feature

The Mass Maintenance Menu allows you to mark, unmark or remark a group of orders. To open the Mass Maintenance Menu:

- Select **Mass Maintenance** from the **Tools** menu from anywhere on the screen.
- Select **Browse/Detail** from the **Tools** menu from the **Mass Maintenance** field.

You can also type the first letter of the mass maintenance action (M, R or U) in the **Mass Maintenance** field and press ENTER.

Consolidated Picklist Exception Report Error Messages

The following error messages could appear on the Consolidated Picklist Exception Report if the consolidated picklist does not contain all the customer orders selected on the STAD/STID (Stockroom Action) screen.

COULD NOT OBTAIN LOCATION DESCRIPTION--DATA IN USE

You have tried to print a consolidated picklist including inventory locations and description that are currently being viewed or updated by another user. The picklist prints all the information available. If you want to print another consolidated picklist with this information, use the Mass Maintenance feature to remark and reprint the information.

COULD NOT PROCESS ANY LINES ON THIS ORDER

You have tried to print a consolidated picklist and no order line items could be processed. Verify the order line items have at least one line with **Ln# Sta = 4 or 5** and a **Remaining Required Quantity > 0**. Check for entry errors and try printing the consolidated picklist again.

NO LOCATIONS CONTAIN ANY SUPPLY OF THIS ITEM

The consolidated picklist identifies the inventory location containing order line items to satisfy the customer order. If no locations contain available inventory, no information is printed on the picklist for that order line item.

ORDER/LINE NOT PROCESSED ... DATA IN USE

You have tried to print a consolidated picklist including information that is currently being viewed or updated by another user. Once the other user is finished with the information, you may print the orders that remain marked for the consolidated picklist. If you want to print the complete consolidated picklist with this information, use the Mass Maintenance feature to remark and reprint the information. Wait a few seconds before trying again.

THERE WERE NO LINES ON THIS ORDER

You have tried to print a consolidated picklist for a customer order that has no line items remaining. Action messages are created and deleted by the SREV (Shipping Order Review) task. Action may already have been taken on this message.

THERE WERE NO ORDERS MARKED FOR SHIPMENT

You have tried to print a consolidated picklist when no customer order action messages were marked for printing. Mark the customer orders you wish to include in the consolidated picklist and print the consolidated picklist again.

UNABLE TO FIND ADEQUATE SUPPLY OF ITEM

The consolidated picklist identifies the inventory location and quantity of order line items needed to satisfy the customer order. All locations available do not contain sufficient inventory for this order line item.

Fields

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICI; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

CSR

Customer Service Representative identifies the person responsible for handling this customer's account. Entry is any alphanumeric combination of up to 3 characters.

Where Used: COAN; COMI; COMT; CORV; CPMT; CUID; CUII; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer + General; Customer Browse Detail; Customer Financial Detail; Customer Name/Address Detail; Customer Order + Order Detail; Customer Order Header Detail; Customer Order Receipt/Reverse; Demand Peg Detail; Global Settings; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MPED; MSCF; OPSL; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; REDI; RVED; STAD; Standard Product Detail; Transaction Detail

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order;

Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Customer Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Exception Condition

Exception Condition is an explanation of why the order/line was not included in this process.

Where Used: SHIP; STAD

From

From identifies the beginning of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; CINV; COMP; Customer Selection Criteria; CWIP; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD; WIPL; WIPR; WIPS

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHis; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPFR; WIPL; WIPR; WIPS

Mark

Mark indicates an item has been selected for printing when an asterisk is displayed in the field. When a P is displayed, a consolidated or order-based picklist for the order has been printed.

Where Used: STAD

Mass Maintenance

Mass Maintenance indicates the choice of action for performing marking, unmarking and so on. Mass maintenance options include the following:

M = Mark.

Marked orders are available for printing documents.

R = Remark.

Select previously printed orders for reprinting when needed.

U = Unmark.

All marked orders are deselected.

Where Used: STAD

Msg Code

Message Code indicates the type of action that needs to be taken to resolve an exception condition.

Where Used: CCAN; COAN; Demand Peg Detail; Material Shortages Detail; MOAN; MSCF; POAN; POAS; Purchased Component Detail; STAD; Supply Peg Detail

Msg Count

Message Count is the number of action messages or recommendations currently associated with the specified line. **Message Count** = *** when a message code is specified in the **Msg Code to Display** field (if available).

Where Used: COAN; MOAN; POAN; POAS; SDAL; STAD; Stockrooms; Supply Peg Detail

Order No

Order Number is the user-defined identifier for a purchase, manufacturing or customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: APEX; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Browse Setup (order); Capacity Planning; CINV; COCP; Dispatch List; EDIX; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; MSMT; Order Browse; Order Completion Status; Order Cost Variance Status; ORST; OVAR; Router/Traveler; Schedule Board; SDAB; SHIP; Shipment Allocation List; Shortages by Order; STAD; TRUD; VDSC

Order Type

Order Source / Type identifies the source of the order request. Types are:

C = Customer

M = Manufacturing

P = Purchase

Where Used: Backflush Issue Reconciliation Report; CCAN; CSTU; CWIP; EDIX; IHIR; IMTR; IORD; LHIS; LMSI; LMST; Location Index; Lot Detail; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Order Browse; ORST; OVAR; PICI; PICK; Picklist Detail; SDAB; SHIP; STAD; TRUD; WIPL; WIPR; WIPS

Ship Date

Ship Date is the date the items are scheduled to be shipped or were shipped. The **Ship Date** is calculated using the promised delivery date and the transportation lead time for the ordered item.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARIP; Available for Shipping Allocation Batch; COAN; Customer Invoice List; Customer Order; Demand Peg Detail; EXRU; GASN; Invoice Header Detail; IVCO; IVPP; IVPR; IVRR; IVRV; Material Shortages Detail; Order Detail; Picklist Detail; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; STAD; Transaction Detail

Ship to Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Ship Via

Ship Via specifies the transportation for the items on the order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: COMI; COMT; Customer Order + Shipping; Customer Order Header Detail; IVIE; IVII; IVPR; IVRR; Packing List; Preferences + General; Pricing Maintenance + Test Order; Shipping Detail; STAD; Trade Class + General; Transaction Detail

Starting Cust Id

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; ARES; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Starting Ship Date

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; ARES; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT;

Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; PBCT; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Stockroom

Stockroom identifies a specific location for storing inventory. Entry is any alphanumeric combination of up to 6 characters.

Where Used: STAD; Stockrooms

Thru

Thru identifies the end of the range for the report or process. Entry length matches the range option.

Where Used: APPV; APRG; APUV; ARCH; ARCJ; ARIR; ARRJ; ARTB; ARTX; COMP; Customer Selection Criteria; GLBL; GLTG; INVR; Item Selection Criteria; LEXP; MPSR; MPSS; PORR; POSR; Price Book Selection Criteria; REPORTS; Serial Number List; Serial Numbers Shipped; SHIP; SHPL; STAD

Order Detail

Use this screen to review the status of order line items based on any previous shipping activity. This screen helps you determine how to respond to the stockroom action messages for a specific order. Order, issued, shipped and remaining quantities are displayed based on previous shipping transactions.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window	Available From	Shortcut Key(s)
Inventory Status	Scrolling Lines section	ALT+F4

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

Go to Screen...	By clicking...
Stockroom Action	Tab at top of screen
ITMB (Item Master)	Screen label: Item/catalog Item
ITMC (Item/Work Center Cost Data)	Screen label: Item/catalog Item
SSII (Stock Status Inquiry by Item)	Screen label: Item/catalog Item
WUSE (Single Level Where Used Inquiry)	Screen label: Item/catalog Item
COMT (Customer Order)	Screen label: Number

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Available Quantity

Available Quantity is the number of items that can be issued to orders. **Available Quantity** for the item is the sum of:

$$[\text{On-Hand} + (\text{In-Inspection} * \text{Yield})] - (\text{Total Allocations for this item} - \text{Required Quantity for this order})$$

Where Used: Material Shortages Detail; Order Detail; Router/Traveler

Catalog Item

Catalog Item is the unique identifier for a catalog item that may be entered on a customer order. A single item may have many catalog items connected to it. Entry is any alphanumeric combination of up to 25 characters.

Where Used: CCAT; COAN; COCD; COMI; COMT; Customer Order; Invoice Line Item Detail; Line Item Details + Customer Item; Order Detail; Packing List

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICL; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR;

IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Customer Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POI; POCT; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items;

Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Issued Quantity

Issue Quantity is the number of items issued. Entry is up to 10 numbers. Default value is 0.

Where Used: Backflush Issue Reconciliation Report; Custom Product Component Detail; Custom Product Detail; CWIP; Demand Peg Detail; Inventory History List; Item History; ITHR; Line Item Details + Custom Product; MCST; Order Detail; OVAR; PCST; PICI; PICK; Picklist Detail; Purchase Order Line Item Detail (CPMT); Shortages by Order; WIPL; WIPR

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHis; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PBII; PICI; PICK; Picklist Detail; POCl; POCR; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped;

SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Ln#

Line Number is the identification of a line item on an order. The **Line Number** is system-assigned. Entry is up to 3 numbers.

Where Used: A/P Invoice Matching Detail; A/P PO/Inv Variance by Invoice; A/P Receiving Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; APEX; APID; APPI; APPV; APUV; Available for Shipping Allocation Batch; Backflush Issue Reconciliation Report; Bill of Material Accuracy Results; Capacity Planning; CCAN; CINV; COAN; COCD; COCP; COMI; COMT; CORV; CPMT; CSTU; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order + Order Header; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; GASN; IHIR; IMTR; Inventory Transaction History Report; IORD; Item Shortages; JEST; Job Estimates and Performance Report; LHS; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LRRP; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Packing List; PCMT; PCST; PICI; PICK; Picklist Detail; POAN; POAS; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; Router/Traveler; Schedule Board; SDAB; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail; TRUD; VDSC; VPFR; WIPL; WIPR; WIPS

Ln# Typ

Line Number Type determines the use of the item order quantity in planning, manufacturing and accounting. **Line Number Types** are:

A = Assemble-to-order.

Standard product. Reserved for future use.

C = Standard product

X = Custom product

1 = Customer Forecast Type 1.

2 = Customer Forecast Type 2.

3 = Customer Forecast Type 3.

B = By-product. Created as part of another order.

U = Tool return.

Created as part of another order.

P = Purchased (not available for customer orders)

Forecast line types are included in data extracts as **Ln# Typ = F.**

Where Used: CINV; COAN; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Receipt/Reverse; CWIP;

Demand Peg Detail; IHIR; JEST; Job Estimates and Performance Report; Material Shortages Detail; OPSL; Order Detail; OVAR; PICL; PICK; Picklist Detail; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Standard Product Detail; Supply Peg Detail; Transaction Detail

Order Quantity

Order Quantity is the number of items ordered at the specified unit of measure. Entry is up to 10 numbers.

Where Used: Available Pricing; CINV; COCD; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; CPMT; CSTU; Cumulative Detail; Custom Product Component Detail; Custom Product Detail; Customer Order; CWIP; Demand Peg Detail; IORD; IVPR; IVRR; JEST; Job Estimates and Performance Report; Line Item Details + Item; Manufacturing Order Line Item Detail; MCST; MOFR; MOMI; MOMT; MORI; MORV; MSMT; Open Order Detail; OPSL; Order Detail; Order Line Items; OVAR; Packing List; PCST; PICL; PICK; Picklist Detail; POCR; POMI; POMT; PORR; POSR; POVD; Pricing Maintenance + Test Order; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchased Component Detail; SDAB; Shipment Allocation Detail; Shipments by Line Item; Standard Product Detail; Supply Peg Detail; Transaction Detail; VDSC; VPFR; WIPR; WIPS

Partial Shipment

Partial Shipment indicates whether the customer accepts partial shipments for orders. The **Partial Shipment** indicator is used only by the Automated Shipping feature in the Shipping module. Partial manual shipments are allowed for all customers.

Partial Shipment indicators are:

Y = Yes.

Partial shipments are accepted.

N = No.

Partial shipments are not accepted.

Where Used: Customer Browse Detail; Customer Name/Address Detail; Order Detail

Preferred Loc

Preferred Location is the preferred stocking location for storing inventory for this item and is specified as a **Stk-Bin** identifier. Entry is any alphanumeric combination, **Stk** being up to 6 characters and **Bin** being up to 12 characters.

Where Used: Customer Order Receipt/Reverse; Item Browse Detail; Item Master Planning Detail; Manufacturing Order Receipt/Reverse; Order Detail; PORI; PORV; Production; SSII

Remaining Quantity

Remaining Required Quantity is the total item **Order Qty** minus the shipped or issued quantity of items to date. Entry is up to 10 numbers. Decimal places are allowed.

Where Used: COAN; Custom Product Component Detail; Material Shortages Detail; Order Detail; Shipments by Line Item

Ship Date

Ship Date is the date the items are scheduled to be shipped or were shipped. The **Ship Date** is calculated using the promised delivery date and the transportation lead time for the ordered item.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARIP; Available for Shipping Allocation Batch; COAN; Customer Invoice List; Customer Order; Demand Peg Detail; EXRU; GASN; Invoice Header Detail; IVCO; IVPP; IVPR; IVRR; IVRV; Material Shortages Detail; Order Detail; Picklist Detail; SHIP; Shipment Allocation Detail; Shipping Allocation Batch; STAD; Transaction Detail

Ship to Id

Ship to Identification is the identification assigned to the delivery location. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Available Customer Shipments; Browse Setup (ship to); COMI; COMT; Cumulative Detail; Customer Name/Address Detail; Customer Order + Order Header; Customer Order Header Detail; Inbound Conversion Detail; IVIE; IVII; Line Item Detail; Lot Trace Issue Detail; MPED; Order Detail; Outbound Conversion Detail; PCMT; SBOL; SHIP; Ship to Browse; Ship to Browse Detail; SHPI; SHPL; STAD; Transaction Detail

Shipped Quantity

Shipped Quantity is the number of items shipped for an order.

Where Used: Advance Ship Notice Line; CINV; Custom Product Detail; Invoice Line Item Detail; IORD; IVIE; IVII; IVPR; IVRR; Line Item Details + Custom Product; Order Detail; Packing List; Picklist Detail; Shipments by Line Item; SHPL; Standard Product Detail

UM

Unit of Measure identifies the standard unit for an item used in the manufacturing process. Entry is up to 4 alphanumeric characters.

Where Used: A/P PO/Inv Variance by Invoice; A/P Receiving Detail; APEX; APPI; APPV; APUV; Available for Shipping Allocation Batch; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; CCAT; CINV; CMLB; COBK; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Costed Bill Detail; CPMT; CSLB; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; INVR; IORD; IPPD; ITBI; ITCB; ITCI; Item + Quantity; Item Availability + Quantity; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; IVPR; IVRR; JEST; Job Estimates and Performance Report; Lead Times Assigned Results; LEXP; LHS; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Currency; Multi-Level Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Packaging Detail; Packing List; Partner Item Detail; PBCI; PBCT; PCST; PICI; PICK; Picklist Detail; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Test

Order; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Allocation Batch; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VPFR; Where Used; WIPR; Workcenter Master; WUSE

Stockrooms

Use this window to list all stockrooms with existing action messages. Use the STAD/STID (Stockroom Action) screen to review and react to the action messages for each stockroom.

Features

Transportation Shortcuts

You can use shortcut keys to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Msg Count

Message Count is the number of action messages or recommendations currently associated with the specified line. **Message Count** = *** when a message code is specified in the **Msg Code to Display** field (if available).

Where Used: COAN; MOAN; POAN; POAS; SDAL; STAD; Stockrooms; Supply Peg Detail

Stk

Stockroom identifies a specific location for storing inventory. Entry is any alphanumeric combination of up to 6 characters.

Where Used: STAD; Stockrooms

Line Item Packaging

Use this window to review how specific customer order line items are packaged within a specific shipment. Packaging information includes package quantity, package type, package weight, package volume, freight charge and line item quantity. The Line Item Packaging window displays the same information as the **Package Identification** section of the Packaging Detail screen.

Features

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Additional Information

Window	Available From	Shortcut Key(s)
Currency Information	Any location on the screen	ALT+C

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Beginning Pkg No

Beginning Package Number is the first package identifier for a series of identical packages within a shipment.

Where Used: Line Item Packaging

Line Item Quantity

Line Item Quantity is the number of items contained in a single package based on **Item Package Type** limits. Entry is up to 999,999.99.

Where Used: Line Item Packaging; Package Content; Packaging Detail

Package Freight

Package Freight is the freight charge amount for a specific package. Entry is up to 10 numbers.

Where Used: Line Item Packaging; Packaging Detail

Package Volume

Package Volume identifies the package's cubic unit of measure when shipped. **Package Volume** is used to calculate the volume of the shipment. Entry is up to 10 numbers.

Where Used: Line Item Packaging; Packaging Detail

Package Weight

Package Weight is the package's weight when shipped. **Package Weight** is used to calculate the weight of each shipment. Entry is up to 10 numbers.

Where Used: Line Item Packaging; Packaging Detail

Pkd by

Packed by identifies the person or department responsible for assembling the package. Entry is any alphanumeric combination of up to 3 characters.

Where Used: Line Item Packaging; Packaging Detail

Pkg Typ

Package Type identifies the packaging used when shipping the items such as CTN (carton), PLT (pallet) or BBL (barrel). Entry is any alphanumeric combination of up to 3 characters.

Where Used: Line Item Packaging; Packaging Detail; SBOL

Total Pcs

Total Pieces is the series of identical packages beginning with the **Pkg No.** Entry is up to 6 numbers.

Where Used: Line Item Packaging; Packaging Detail; SBOL

Shipment Order Detail

Use this window to identify which customer orders are related to a single shipment number. This window identifies the orders already included in specific shipments by customer order number, customer PO number, invoice/COD and freight code.

Features

Transportation Shortcuts

You can use shortcut keys to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

CO Number

Customer Order Number is the user-defined identifier for a customer order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Line; Advance Ship Notice Order Detail; Available for Shipping Allocation Batch; COAN; COCD; COMI; COMT; CORV; CPMT; Custom Product Component Detail; Custom Product Detail; Customer + Credit; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; GASN; Inventory Allocation; IVPR; IVRR; JEST; Job Estimates and Performance Report; Material Shortages Detail; MOAN; MSMT; OPSL; Order Detail; Orders on Shipment; Package Content; Packaging Detail; PICl; PICK; Picklist Detail; PORI; PORV; Pricing Maintenance + Test Order; Purchased Component Detail; Serial Number List; SHIP; Shipment Allocation Detail; Shipment Order Detail; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail

Customer PO Number

Customer Purchase Order Number is the identification used by the customer when referring to this order. Entry is any alphanumeric combination of up to 30 characters.

Where Used: Advance Ship Notice Item Detail; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; ARCR; ARIC; ARIP; COCD; COCP; COMI; COMT; CORV; Cumulative Detail; Customer Invoice List; Customer Order + Order Header; Customer Order Header Detail; GASN; Invoice Header Detail; IVPR; IVRR; Job Estimates and Performance Report; Line Item Detail; Orders on Shipment; Packing List; PCMT; SHIP; Shipment Order Detail; SHPI

Frt Code

Freight Charge Code identifies the method of charging the customer for freight. **Freight Charge Codes** are:

0 = Paid.

Freight costs are paid.

1 = Invoice.

Prepay freight and add to invoice.

2 = Customer.

Carrier collects freight costs from customer.

Where Used: COMI; COMT; Customer Browse Detail; Customer Name/Address Detail; Customer Order Header Detail; Pricing Maintenance + Test Order; SHIP; Shipment Order Detail; Transaction Detail

Inv/COD

Invoice or Cash on Delivery indicates the method of collecting payment from the customer for charges related to this customer order. Entry options include:

1 = Invoice.

Invoice for payment.

2 = COD.

Collect payment upon delivery.

Where Used: COMI; COMT; Customer Order Header Detail; Shipment Order Detail; Transaction Detail

Shipment No

Shipment Number is a system-generated identifier for a shipment. Entry is up to 9 numbers.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Line; Advance Ship Notice Order Detail; Advance Ship Notice Shipment Detail; AREX; ARIP; Available Customer Shipments; Customer Invoice List; GASN; Invoice Header Detail; IVPR; IVRR; Packaging Detail; Packing List; SBOL; Serial Number List; SHIP; Shipment Order Detail; SHPI; SHPL

Inventory Status

Use this window to view an item's current inventory status. This window provides information on the quantity for each inventory class (on hand, in-inspection, on hold, shipping, allocated and on order). This information allows additional inventory to be located when needed for shipments.

Features

Transportation Shortcuts

You can use shortcut keys to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Web Links

If you use Web UI, you can link to other screens by clicking tabs or hyperlinks.

There are no tabs or hyperlinks available for this screen.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Allocated

Allocated is the number of units committed to released customer orders.

Where Used: Inventory Status; Item + Quantity; Item Availability + Quantity; Summarized Bill

Inspection

Inspection Quantity is the number of units that have been received against purchase orders or manufacturing orders where the acceptance or rejection has not been reported. The **Inspection Quantity** is considered in calculating available units.

Where Used: Inventory Status; INVR; Item Availability; LEXP; LMSI; LMST; Lot Detail; MPSR; MPSS; Production; Shortages by Order; SSII

On Hand

On Hand Quantity is the amount of inventory available for issue. Entry is up to 10 numbers.

Where Used: CINV; Custom Product Detail; Inventory Status; INVR; Item + Quantity; Item Availability; Item Availability + Quantity; Item Shortages; LEXP; Line Item Details + Custom Product; LMSI; LMST; Location Index; Lot Detail; MPSR; MPSS; Production; Shortages by Order; SSII

On Hold

On Hold Quantity is the number of units in inventory that are awaiting disposition. Items **On Hold** have failed to meet acceptance criteria, and are examined to determine if they might still be useable. Items **On Hold** are not considered available when calculating material requirements but are included in total inventory valuation. **On Hold** inventory can be issued to a rework or repair order.

Where Used: Inventory Status; INVR; Item + Quantity; Item Availability; Item Availability + Quantity; LEXP; LMSI; LMST; Lot Detail; MPSR; MPSS; Production; Shortages by Order; SSII

On Order

On Order Quantity is the total number of items on open or released manufacturing and purchase orders (**Ln# Sta** = 3 or 4).

Where Used: Inventory Status; Item + Quantity; Item Availability; Item Availability + Quantity; Item Shortages; Location Index; Material Shortages Detail; Production; Shortages by Order; SSII; Summarized Bill

Shipping

Shipping Quantity is the number of units issued to staging locations. **Shipping Quantity** is decreased when material is shipped. It is considered unavailable for material planning purposes, for issue and for component availability checks.

Where Used: Inventory Status; LEXP; LMSI; LMST; Lot Detail