

**Advanced Price Book
Fourth Shift Release 8.00**

Fourth Shift Help
Release 8.00

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Advanced Price Book Module

The Advanced Price Book Module (APBM) provides interactive access to price information when entering customer orders and extends the order entry functions currently available in the system. The Advanced Price Book Module is used to define price books, items contained in each price book, and the assignment of price books to customers. With interactive access to relevant price information, you can provide more effective customer service during order entry.

You can define and assign price books appropriate to your marketing strategy. For example, define price book contents to reflect items in a product family and assign a price book to customers based on customer groupings, geographic regions, or market segments.

The key functions of the Advanced Price Book Module focus on maintenance of price book information, pricing structures, contents and assignment to customers, and accessing the relevant price information at the time of order entry.

Module Prerequisites

The Advanced Price Book Module has the following prerequisites:

- SYSM (System Control)
- INVM (Inventory Control)
- MOMM (Manufacturing Order Management)
- CUSM (Order Entry)

The following modules are not prerequisite modules, but each greatly enhances the functionality of the APBM Module:

- MCMM (Multi-Currency Management)
- Foreign currency price books are available when the MCMM Module is installed.

Setting Up the Advanced Price Book Module

Setting Up the Advanced Price Book Module provides an overview of how to implement the module. It covers:

- guidelines to consider before you implement the module
- how to prepare your data for loading
- suggested procedures for loading your data
- suggestions for using the module

Before You Implement the Module

The Advanced Price Book Module extends the functionality of the order entry process by maintaining information regarding price books and price book availability. Price book information is accessible during the order entry process.

Guideline Review

Before you implement the Advanced Price Book Module, review these guidelines on customer, item and pricing information.

- Each customer must have a unique customer identifier, and the information about each customer should be accurate.
- Procedures and responsibility should be established for creating price books, maintaining item prices and associating authorized price books with customers.
- An implementation plan should be developed. This plan should include a cutover date for the loading of information about prices and customer-price book relationships.

Preparing Your Data for Loading

Items must be defined on the Item Master, and customers must be defined on the Customer Master, in order to use item and customer information in the Advanced Price Book Module.

- Suggestions for preparing and loading item information are described in the **Setting Up the Module** section of the Inventory Control and Order Entry User Guides.
- Suggestions for preparing and loading customer information are described in the **Setting Up the Module** section of the Order Entry and Accounts Receivable User Guides.
- Suggestions for preparing and loading currency code information are described in the **Setting Up the Module** section of the Multi-Currency Management User Guide.

The following supplemental suggestions are tailored to the use of the Advanced Price Book Module.

Item Information

Review Item Master information used by the Advanced Price Book Module.

- Check the completeness and accuracy of item numbers and descriptions on the ITMB (Item Master) screen.
- Review the accuracy of inventory costs on the ITMC (Item/Work Center Cost Data) screen.

- Review the accuracy of item standard prices on the ITPB (Item Price Book) screen.

Customer Information

Check the completeness and accuracy of customer ids and names on the CUST or CUID (Customer Master) screen, and the customer addresses and financial information on the Customer Name/Address Detail and Customer Financial Detail screens.

Price Books

Identify the price books you use. A price book is a list of items, the prices of which are available to certain customers over a given period of time. Price book examples under different pricing strategies are as follows:

- **Regional Pricing.** Northeast, Southeast, Midwest, West and International.
- **Customer Type.** Wholesaler, Distributor, National Account and OEM.
- **Contract Pricing.** Specific customer price, customer buying group and blanket purchase order.
- **Product Line.** Price lists by major product line.
- **Foreign Currency.** Price lists by country or geographical region in a specific base currency.

Price Book Contents

Identify items to be included in each price book. The method used varies based on your pricing strategy. For example, under a regional pricing strategy, all salable items may be included in each price book. Under a contract pricing method, only those items covered under each contract are included in each price book.

Price Book Price Breaks and Expedite Fees

Identify customer prices based on quantity breakpoints. Determine if expedite fees should be included when the order is shipped within the standard lead time. Pricing methods for both quantity breakpoints and expedite fees can be based on:

- absolute price
- a multiple of unit price
- a multiple of unit cost

The [PBCF – Price Book Configuration](#) screen is used to indicate price book display, selection, preference usage and effectivity basis. Review the **Number of Decimal Places for Prices** field. Price book values are truncated to this number of decimal positions, not rounded. You can change the default price book type, if desired.

Customer-Price Book Relationships

Once price books are created, you then associate them with the appropriate customers. This relationship allows multiple customers to be associated with each price book. Up to 36 price books can be associated with each customer. When specifying the customer-price book relationship, you assign a one-character code to identify the relationship in the **Customer Pref** field. This one-character code can then be used to select a price book on the COMT (Customer Order) screen during the order entry process.

Data Entry Alternatives

Data sets can be copied and updated to reduce data entry time and ensure accuracy. The following screens/tasks provide a copy function you can use to enter similar data:

Data	Module	Screen/Task	Alternate
items included in each price book	APBM	Price Book Contents	CPBK

Loading Your Data

Using Data Import Macros

Transactions are available for creating or manipulating price book information. Refer to the Data Import Module manual for more information.

Loading Data into the Advanced Price Book Module

Once your data has been prepared for entry, use this section to load your data into the Advanced Price Book module.

A **validation tool** is identified for each screen or task listed in this section. Use the validation tool to double-check the accuracy of the data you have entered. Validation tools include:

- **Screen reports.** Create these reports by choosing **Print** from the **File** menu. For more information, see "Screen Reports" in the Fourth Shift Basics manual.
- **Print screens.** When other report options are not available, you can capture an image of your screen and use it to validate your data entry. For more information, see "Using the Print Screen Key" in the Fourth Shift Basics manual.
- **SQL Enterprise Manager.** For SQL, use the SQL Enterprise Manager to validate DTS packages.

Other validation tools, such as batch processes and data extracts, may also be listed.

1. Configure the Module

The PBCF (Advanced Price Book Configuration) screen is accessed from the Advanced Price Book Menu.

Screen/Task	Module	Description	Validation Tool
Advanced Price Book Configuration window from APBM	APBM	price book display, selection, preference usage and effectivity basis	print screen
Function Code Maintenance FCMT	SYSM	security on each screen	print screen

2. Identify Price Books

Screen/Task	Module	Description	Validation Tool
PBMT	APBM	price books	screen report + DVUD

You must identify the type of price book:

- Item
- Catalog
- Customer Item

3. Enter Price Book Contents

Screen/Task	Module	Description	Validation Tool
Default Breakpoint Settings window from Price Book Contents or CPBK	APBM	default pricing methods	print screen
Price Book Contents	APBM	items included in each price book	n/a
Quantity Breakpoints and Price Formulas window from Price Book Contents	APBM	pricing methods on a price book-by-price book basis	print screen
Price Book Contents	APBM	price book print	screen report + DVUD

4. Define Customer/Price Book Relationships

Screen/Task	Module	Description	Validation Tool
CUPB	APBM	customers/price book associations	screen report + DVUD
CUID	CUSM	customers/price book associations	screen report + DVUD

Suggestions for Using the Module

The ways in which the Advanced Price Book Module are used vary from company to company. The following guidelines may be helpful for using the module in your company.

Updating Customer and Item Information

Before entering price book information, define customers on the Customer Master and items on the Item Master. Then extract the data for use in the Advanced Price Book Module.

- Use the CUID or CUST (Customer Master) screen, and associated Customer Name/Address Detail and Customer Financial Detail screens, to enter information about new customers.
- Use the ITMB (Item Master), Item Master Detail, Item Master Planning Detail and ITMC (Item/Work Center Cost Data) screens to enter information about new items.

Using the Field Browse Feature

The Advanced Price Book Module provides a **Price Book**, **Item** and **Customer Field Browse** to assist data entry when you cannot recall an identifier or can only remember a partial identifier.

- The **Price Book Field Browse** feature can be used in the **Copy from Price Book**, **Copy to Price Book** and **Price Book Name** fields.

- The **Item Field Browse** feature can be used in the **Item** field.
- The **Customer Field Browse** feature can be used in the **Cust Id** field.

For more information, see "Field Browse" in the Fourth Shift Basics manual.

Using the Window Browse Feature

The Advanced Price Book Module provides a **Customer**, **Item** and **Price Book Window Browse** to assist data entry when you cannot recall an identifier or can only remember a partial identifier. The **Window Browse** feature can be used in the following fields:

- **Cust Id**
- **Copy from Price Book**
- **Copy to Price Book**
- **Item**
- **Price Book Name**
- **Starting Customer Id**
- **Starting Item**
- **Starting Price Book Name**

Using the Multi-Currency Feature

When the Multi-Currency Management (MCMM) Module is installed, it extends the functionality of this module by allowing you to enter multi-currency transactions.

Foreign currency price books can be defined for use with each foreign currency as needed. Price books should be defined for use with foreign customers or local customers not both. The currency code of the customer is used to determine whether a calculation is needed from the unit price defined in the price books.

- For local customers (**Curr Code** = 00000), the price book values are used as defined in the price book. No calculation is needed.

For an example of customer order processing using foreign currency price books in a multi-currency environment, see "Price Books Using Multiple Currencies" in the Multi-Currency Management manual.

Creating Pricing Information

Add items to price books using F9 (Price Book Contents) from PBMT (Price Book Master) or CPBK (Copy Price Book) screen.

- If items are added from the Item Master, use F9 (Price Book Contents) from the PBMT screen.
- If all the items from an existing price book are to be added to the new price book, use the CPBK screen.

Use the related Default Breakpoint Settings window to establish pricing methods for each quantity breakpoint. Pricing methods consist of a unit price formula and an expedite fee formula. The purpose of the expedite fee is to allow the automatic addition of a surcharge when items are ordered without allowance for the proper lead time.

Default breakpoint settings are established for each price book.

Use the related Quantity Breakpoints and Price Formulas window to change pricing methods on a price book-by-price book basis after items are added to a price book.

Maintaining Customer-Price Book Relationships

Use the **Customer Pref** field to identify the customer-price book relationship. One customer can have up to 36 price book relationships identified.

The **Customer Pref** field is an audit trail of the price book source. When a price is selected from one of the price books available to the customer, the **Customer Pref** character is automatically entered into the **ST** (source type) field on a customer order line item.

Use the **Customer Sp** field to indicate a price book is a special promotion. The **Special** field on the Available Pricing window corresponds to the **Customer Sp** field. The Available Pricing window is opened during the order entry process.

The **Pending** field is displayed when the price book effectivity date falls within the range specified on the Advanced Price Book Configuration window.

Use the **Disable** fields on the Advanced Price Book Configuration window to ignore the effectivity dates assigned to a customer/price book relationship.

Placing Customer Orders

The Advanced Price Book Module emulates a manual price entry on the COMT (Customer Order) or CPMT (Custom Product Maintenance) screen. Manual price entries are not adjusted by the surcharge/discount factor assigned to the customer on the Customer Master or on the Customer Order Header Detail screen. Manual price entries are identified by **Price Source = M** on the Standard Product Detail or Custom Product Detail screen.

When creating a customer order, you can access price book information to determine which price to use. Press ALT+F8 when the cursor is positioned in the **Unit Price** field to open the Available Pricing and Quantity Breaks and Expedite Fees windows.

- The Available Pricing window identifies the price books that contain the ordered item and are associated with, and in effect for, the customer. Use the Available Pricing window to select a price book.
- The Quantity Breaks and Expedite Fees window displays price information for the ordered item and selected price book. You can select the suggested unit price or choose a price related to a different quantity breakpoint.

Several features on both windows are controlled by parameters defined on the PBCF (Advanced Price Book Configuration) screen.

- Use the **Pending Price Books Displayable Within** field to indicate the number of days in advance of a price book's effectivity the price book should be displayed on the Available Pricing window.
- Use the **Pending Price Books Selectable Within** field to indicate the number of days in advance of a price book's effectivity the price book is available during the order entry process.
- Use the **Expedite Fees May Be De-Selected by User** field to indicate whether order entry personnel may optionally override the calculated expedite fees.

If expedite fees can be overridden, you are prompted to:

- include expedite fee
- exclude expedite fee
- cancel price selection

- Use the **Price May Be Selected from Any Quantity Break** field to indicate whether order entry personnel can select from any quantity break level, rather than just the most appropriate level, based on order quantity.
- Use the **Disable** fields on the Advanced Price Book Configuration window to ignore the effectivity dates assigned to a customer/price book relationship.
- Use the **Match Price Book Preference to ST Field on COMT Screen** field to indicate whether the **ST** (source type) field on a line item should identify the price book to be selected.
- Use the **Base Price Book Effectivity on Current, Ship or Delivery Date** field to indicate the basis for price book effectivity.

Creating Catalog Item Price Books

Price books can be defined using either the standard Item Master identifier or using catalog item identifiers defined on the CCAT (Customer Catalog) screen. The same price book options are available for both types of price books.

Creating a catalog item price book consists of the following:

- Use the PBMT (Price Book Master) screen to enter a new price book. Enter the **Price Book Name** and tab to the price book type field at the end of the line. Enter **Price Book Type = C** to identify this as a catalog item price book.

You can define the default price book type as catalog items using the Advanced Price Book Configuration window, as an option.

- Use Price Book Contents (F9 from PBMT) screen to add items to the price book. The item identifiers must be the catalog item identifiers entered on the CCAT screen. Enter the appropriate quantity breakpoints information as needed.
- Use CIMT (Customer Item Maintenance) to enter customer item number information.
- Use the CUPB (Customers Using Price Book) screen to assign customers to use the new price book.
- Use the COMT (Customer Order) screen to enter a customer order. Use **LS = B** on the COMT screen to identify catalog item identifier usage. The Available Pricing window displays catalog item pricing information.

System Administration

The System Administration manual outlines the tasks involved in maintaining Fourth Shift. The Advanced Price Book Module includes special considerations in the areas of security and periodic tasks.

Security

Use the FCMT (Function Code Maintenance) screen to set up screen security for the following screens:

- CPBK (Copy Price Book)
- CUPB (Customers Using Price Book)
- CUPB (Customers Using Price Book - Inquiry)
- PBCF (Price Book Configuration)
- PBII (Price Book Usage By Item)

- PBMI (Price Book Master Inquiry)
- PBMT (Price Book Master)

It is generally advisable to limit screen access to only those personnel responsible for maintaining an accurate database.

PBMT – Price Book Master

Use the Price Book Master screen to define the price book name, description, and price book effectivity dates. Default breakpoint settings are defined for each price book. Each price book can contain unique settings that will be applied to all items added to that price book in the future.

Two versions of this screen are available: one for maintenance and one for inquiry use only. The information displayed is the same, only the ability to change the information changes depending on the screen you access.

- The PBMT (Price Book Master) screen allows you to view and update price books.
- The PBMI (Price Book Master Inquiry) screen only allows you to view this information.

See "Entry and Inquiry Screens" under "Screen Types" in the **Using Fourth Shift** section of the Fourth Shift Basics manual for more information.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Price Book Breakpoints	F8
Price Book Contents	F9
Item Quantity Breakpoint	F9 from Price Book Contents
CUPB/CUPI (Customers Using Price Book)	F10

Additional Information

Window	Available From	Shortcut Key(s)
Report Destination	Any location on the screen	F7 or Print from Toolbar

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Price Book Name	Starting Price Book Name

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Reports

Price Book Master

Lists price books.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

SQL Server Reporting

SQL Server Reporting Services reports are available:

- APBCUPB.RDL
- APBPPCT.RDL
- APBPBII.RDL
- APBPBMT.RDL

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help topics.

Fields

Description

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage, Price Book Contents

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

PB Type

Price Book Type indicates which type of items are included in the price book.

Q = Customer items

C = Catalog items

I = Item Master items

Where Used: PBMT

Price Book In Effectivity

Price Book In Effectivity Date is the date the price book becomes effective.

Where Used: Available Pricing; CUPB; CUPI; Price Book Contents; PBII; PBMI; PBMT

Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Where Used: Available Pricing; CUPB; CUPI; Price Book Contents; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage

Price Book Out Effectivity

Price Book Out Effectivity Date is the last date that the price book is effective.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT

Sort Sequence

Sort Sequence indicates how information should be displayed. **Sort Sequences** are:

P = Price book name

O = Out effectivity of price book

I = In effectivity of price book

D = Description of price book

Where Used: PBMI; PBMT

Starting Price Book Name

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; Price Book Contents; PBMI; PBMT; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

Customer Selection Criteria Fields

From

From identifies the beginning of the range for the report or process. Entry length matches the range option.

Thru

Thru identifies the ending or target for the specified process.

Price Book Breakpoints

The Default Breakpoint Settings window is opened from by pressing F8 at the PBMT (Price Book Master) screen. The Default Breakpoint Settings window is used to view and maintain the default price information used when adding an item to a price book. You can define an unlimited number of quantity breakpoints and specify the unit price formula and the expedite fee formula for each quantity breakpoint.

There is always one quantity breakpoint. Before establishing your own quantity breakpoints, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains 9999999999.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Returns to PBMT or Price Book Contents	ESC

Fields

Quantity Breakpoint From

From Quantity Breakpoint indicates the lowest value in the breakpoint range and is automatically assigned by the system based on the **Thru Quantity Breakpoint** value of the previous breakpoint range.

Quantity Breakpoint Thru

Thru Quantity Breakpoint indicates the highest value in the breakpoint range. Entry is up to 10 numbers.

Unit Price Formula

Unit Price Formula consists of a **Price Basis** and the related **Price/Multiple**, as shown in the following possible combinations.

Price Basis	Price/Multiple
A = Absolute	Absolute price entered as UNIT PRICE
P = List Price	Multiple of UNIT PRICE
C = Std Cost	Multiple of total roll cost, Cost Type=0
0 = Std Cost	Multiple of total roll cost, Cost Type=0
1 = Cost Data	Multiple of total roll cost, Cost Type=1
3 = Cost Data	Multiple of total roll cost, Cost Type=3
4 = Cost Data	Multiple of total roll cost, Cost Type=4
5 = Cost Data	Multiple of total roll cost, Cost Type=5
6 = Cost Data	Multiple of total roll cost, Cost Type=6

Price Basis	Price/Multiple
7 = Cost Data	Multiple of total roll cost, Cost Type=7
8 = Cost Data	Multiple of total roll cost, Cost Type=8
9 = Cost Data	Multiple of total roll cost, Cost Type=9

Entry in the **Price/Multiple** field can be any numeric value between 0 and 10000000 with up to 4 decimal places.

Expedite Fee Formula

Expedite Fee Formula consists of **Price Basis** and the related **Price/Multiple**, as shown in the following possible combinations. Whenever the number of shop days between the current date and the shipment date is less than or equal to the **Lead Time** (transportation lead time days), the **Expedite Fees** can be incurred.

Price Basis	Price/Multiple
A = Absolute	Absolute price entered as UNIT PRICE
P = List Price	Multiple of UNIT PRICE
C = Std Cost	Multiple of total roll cost, Cost Type=0
0 = Std Cost	Multiple of total roll cost, Cost Type=0
1 = Cost Data	Multiple of total roll cost, Cost Type=1
3 = Cost Data	Multiple of total roll cost, Cost Type=3
4 = Cost Data	Multiple of total roll cost, Cost Type=4
5 = Cost Data	Multiple of total roll cost, Cost Type=5
6 = Cost Data	Multiple of total roll cost, Cost Type=6
7 = Cost Data	Multiple of total roll cost, Cost Type=7
8 = Cost Data	Multiple of total roll cost, Cost Type=8
9 = Cost Data	Multiple of total roll cost, Cost Type=9

Entry in the **Price/Multiple** field can be any numeric value between 0 and 10000000 with up to 4 decimal places.

Price Book Browser

Use this window to select or search for Price Books that are currently defined. Description and in and out effectivity dates are also displayed.

For more information on using browse windows, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Features

Transportation Shortcuts

You can use shortcut keys to go to the following related screens.

Destination	Shortcut Key(s)
Previous screen	ESC

Fields

Sorted By Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Description

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Pb Effectivity In

Price Book In Effectivity Date is the date the price book becomes effective.

Pb Effectivity Out

Price Book Out Effectivity Date is the last date that the price book is effective.

Price Book Contents

Use the Price Book Contents screen to define the items contained in a price book and to maintain each item's price information on the associated Quantity Breakpoints and Price Formulas window. Use Data Import to add or delete groups of items from the price book.

Two versions of this screen are available: one for maintenance and one for inquiry use only. The information displayed is the same, only the ability to change the information changes depending on the screen you access.

- F9 from the PBMT (Price Book Master) screen allows you to view and update price books.
- F9 from the PBMI (Price Book Master Inquiry) screen only allows you to view this information.

See "Entry and Inquiry Screens" under "Screen Types" in the **Using Fourth Shift** section of the Fourth Shift Basics manual for more information.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Returns to PBMT/PBMI (Price Book Master)	F8
Item Quantity Breakpoint	F9
CUPB/CUPI (Customers Using Price Book)	F10

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Price Book Name Browse	Price Book Name

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Reports

Price Book Contents (Item, UM and Descriptions only)

Lists items contained in a price book showing only the items.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help.

Price Book Contents--Formulas for Unit Price & Expedite Fees

Lists items contained in a price book showing formulas.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help.

Price Book Contents--Quantity Breaks & Prices

Lists items contained in a price book showing the quantity breaks and prices.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help.

Screen Reference

Using the Default Breakpoint Settings Window

The Default Breakpoint Settings window is opened from by pressing F8 at the PBMT (Price Book Master) screen. The Default Breakpoint Settings window is used to view and maintain the default price information used when adding an item to a price book. You can define an unlimited number of quantity breakpoints and specify the unit price formula and the expedite fee formula for each quantity breakpoint.

There is always one quantity breakpoint. Before establishing your own quantity breakpoints, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains at 9999999999.

Using the Quantity Breakpoints and Price Formulas Window

The Quantity Breakpoints and Price Formulas window is used to view and maintain the price information for an item in a price book. You can define an unlimited number of quantity breakpoints and specify the unit price and expedite fee formula for each quantity breakpoint.

There is always one quantity breakpoint. If default quantity breakpoint settings were on when the item was added to the price book, the Quantity Breakpoints and Price Formulas window lists quantity breakpoints based on the default settings. If default quantity breakpoint settings were not used during item addition, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains at 9999999999.

Press F9 from an item line to open the window.

Fields

Catalog Item (displays for Catalog Price Book)

Catalog Item is the unique identifier for a catalog item that may be entered on a customer order. A single item may have many catalog items connected to it. Entry is any alphanumeric combination of up to 25 characters.

Description (Catalog)

Catalog Item Description identifies the catalog item in terms of its characteristics. Entry is any alphanumeric combination of up to 70 characters.

Description (Item)

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; Price Book Contents; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Description

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage, Price Book Contents

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

IT

Item Type is used to indicate whether an item is material, reference, tool or resource. You can enter one of four codes and **Item Type** can only be changed or added on the Item Master. The **Item Types** are:

N = Normal.

The item is material consumed in the manufacture of products.

X = Reference.

The item appears on the bill, but is not consumed in the manufacture of its parent, such as a drawing.

T = Tool.

A tool is used to manufacture its parent.

R = Resource.

This item is used in the planning process of the manufacture of its parent, such as labor hours.

Where Used: AVII; AVIT; Bill of Material Detail; Demand Peg Detail; FCST; IHIR; INVR; IORD; IPPD; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; ITHC; ITHR; ITMB; ITMI; Lot Trace; MPSR; MPSS; MSMT; MUSE; PBCI; Price Book Contents; Picklist Detail; Production; QUOI; QUOT; SDAB; SDAL; Single-Level Configuration Bill of Material Report; SSII; Supply Peg Detail; WUSE

Item (displays for Item Price Book)

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CINT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCL; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHIS; Line Item Details + Item; LMSI; LMST; Lot Detail;

Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; Price Book Contents; PBII; PICI; PICK; Picklist Detail; POCL; POCL; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Where Used: CPBK; CUPB; CUPI; PBCI; Price Book Contents; PBMI; PBMT; PBUC; PBUI

MB

Make-Buy Code indicates if a part is normally purchased or manufactured. **Make-Buy Code** also directs appropriate action messages to the **Buyr** (B or S) or **Plnr** (M). **Make-Buy Codes** are:

M = Make.

Manufactured in-house.

B = Buy.

Purchased; no parts supplied to vendor.

S = Supplied.

Purchased; parts supplied to vendor.

Where Used: ABCR; AVII; AVIT; BILI; BILL; Bill of Material; Bill of Material Detail; COMP; Costed Bill Detail; CSLB; Demand Peg Detail; Engineering; FCST; IHIR; IORD; IPPD; Item Availability; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMI; Lead Time Analysis; Lead Times Assigned Results; Lot Size Multiple Detail; Lot Trace; LSDA; LVAL; Material Exposure; Material Shortages Detail; MBIL; MPSR; MPSS; MSMT; Multi-Level Bill; PBCI; Price Book Contents; Production; QUOI; QUOT; SDAB; SDAL; Shortages by Order; Single-Level Configuration Bill of Material Report; SSII; Standard Costs Assigned Results; Summarized Bill; Supply Peg Detail

Price Book In Effectivity

Price Book In Effectivity Date is the date the price book becomes effective.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Contents

Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage; Price Book Contents

Price Book Out Effectivity

Price Book Out Effectivity Date is the last date that the price book is effective.

Where Used: Available Pricing; CUPB; CUPI; Price Book Contents; PBII; PBMI; PBMT

Rev

Revision Level identifies a level of documentation which specifies the item's design. It should be incremented for each change in the item's design specifications. Entry is any alphanumeric combination of up to 2 characters.

Where Used: AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Costed Bill Detail; Demand Peg Detail; Engineering; FCST; ICCR; IORD; IPPD; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; ITMB; ITMI; LMSI; LMST; Lot Detail; Lot Trace; MBIL; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Where Used; PBCI; Price Book Contents; Production; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shortages by Order; Single-Level Configuration Bill of Material Report; Summarized Bill; Supply Peg Detail; Where Used

Starting Item

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Where Used: A/P 1099 Distribution; A/P Payment Application Detail; A/P Payment Void Detail; A/P Received Item List; A/P Receiving Detail; A/R Payment Application Detail; APAH; APDS; APEX; APID; APIE; APII; APIR; APIV; APPA; APPD; APPI; APPO; APTX; ARAH; ARCD; AREX; ARIC; ARIH; ARPD; ARPH; ARSR; BAMT; Bank Payment Approval; BILL; BILL; BKMT; Browse Setup (customer); Browse Setup (item); Browse Setup (vendor); CACF; CCAN; CCAT; CCEX; CCMT; CIMT; CMCF; CMTA; CMTI; CNFA; COAN; COMI; COMT; Contract Item Detail/Pricing; CORV; CPMT; CUID; CUII; CUSI; CUST; FCMT; FCST; G/L Account Group/No List; G/L Account No List; G/L Batch Detail; G/L Journal Entry List; G/L Master Account Recap; G/L Org No List; G/L Org/Acct Group List; G/L Organization Group/No List; G/L Report List; G/L Source Code List; GLAG; GLAV; GLBD; GLCA; GLCI; GLDQ; GLEX; GLGQ; GLJD; GLJE; GLJI; GLJP; GLJR; GLMA; Global Extended Text Selection; GLOS; GLRD; GLRL; GLSC; GLSI; GLSS; ITBI; ITCB; Item Master; Item Shortages; ITMB; ITMI; ITPB; ITPI; IVCO; IVIA; IVIE; IVII; IVRV; LMMT; Location Selection Setup; MCST; MOAN; MOMI; MOMT; MORI; MORV; MPED; MPIT; MSMT; NMTA; OPSL; Orders on Shipment; ORST; Packaging Detail; PASS; PBCI; Price Book Contents; PBMI; PBMT; PBUC; PBUI; PCMT; PCST; PICI; PICK; POAN; POAS; POCI; POCT; POMI; POMT; PORI; PORV; REDI; RTMT; RVED; SBOL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipments by Line Item; SHPI; SSII; STAD; SUND; SUNR; SUPD; SUPR; TEXT; TXTA; VAT Summary (APSM Module); VATT; VEDI; VEID; VEND; VENI; Workcenter Master

UM

Unit of Measure identifies the standard unit for an item used in the manufacturing process. Entry is up to 4 alphanumeric characters.

Where Used: A/P PO/Inv Variance by Invoice; A/P Receiving Detail; APEX; APPI; APPV; APUV; Available for Shipping Allocation Batch; AVII; AVIT; BILI; BILL; Bill of Material; Bill of Material Detail; CCAT; CINV; CMLB; COBK; COCP; COMI; COMT; Contract Header Detail; Contract Item Detail; Contract Item Detail/Pricing; CORV; Costed Bill Detail; CPMT; CSLB; Custom Product Component Detail; Custom Product Detail; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; INVR; IORD; IPPD; ITBI; ITCB; ITCI; Item + Quantity; Item Availability + Quantity; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; IVPR; IVRR; JEST; Job Estimates and Performance Report; Lead Times Assigned Results; LEXP; LHis; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Currency; Multi-Level Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Packaging Detail; Packing List; Partner Item Detail; PBCI; Price Book Contents; PCST; PICI; PICK; Picklist Detail; POCL; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POSR; POVD; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Test Order; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Allocation Batch; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VEIT; Vendor/Item Detail; VETI; VPFR; Where Used; WIPR; Workcenter Master; WUSE

Price Book Contents

Use the Price Book Contents screen to define the items contained in a price book and to maintain each item's price information on the associated Quantity Breakpoints and Price Formulas window. Use Data Import to add or delete groups of items from the price book.

Two versions of this screen are available: one for maintenance and one for inquiry use only. The information displayed is the same, only the ability to change the information changes depending on the screen you access.

- F9 from the PBMT (Price Book Master) screen allows you to view and update price books.
- F9 from the PBMI (Price Book Master Inquiry) screen only allows you to view this information.

See "Entry and Inquiry Screens" under "Screen Types" in the **Using Fourth Shift** section of the Fourth Shift Basics manual for more information.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Returns to PBMT/PBMI (Price Book Master)	F8
Item Quantity Breakpoint	F9
CUPB/CUPI (Customers Using Price Book)	F10

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Price Book Name Browse	Price Book Name

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Reports

Price Book Contents (Item, UM and Descriptions only)

Lists items contained in a price book showing only the items.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System help.

Price Book Contents--Formulas for Unit Price & Expedite Fees

Lists items contained in a price book showing formulas.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System help.

Price Book Contents--Quantity Breaks & Prices

Lists items contained in a price book showing the quantity breaks and prices.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System help.

Screen Reference

Using the Default Breakpoint Settings Window

The Default Breakpoint Settings window is opened from by pressing F8 at the PBMT (Price Book Master) screen. The Default Breakpoint Settings window is used to view and maintain the default price information used when adding an item to a price book. You can define an unlimited number of quantity breakpoints and specify the unit price formula and the expedite fee formula for each quantity breakpoint.

There is always one quantity breakpoint. Before establishing your own quantity breakpoints, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains at 9999999999.

Using the Quantity Breakpoints and Price Formulas Window

The Quantity Breakpoints and Price Formulas window is used to view and maintain the price information for an item in a price book. You can define an unlimited number of quantity breakpoints and specify the unit price and expedite fee formula for each quantity breakpoint.

There is always one quantity breakpoint. If default quantity breakpoint settings were on when the item was added to the price book, the Quantity Breakpoints and Price Formulas window lists quantity breakpoints based on the default settings. If default quantity breakpoint settings were not used during item addition, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains at 9999999999.

Press F9 from an item line to open the window.

Fields

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Cust Item

Customer Item is the identification assigned to the item by the customer. Entry is any alphanumeric combination of up to 30 characters.

Conv

Customer Item Conversion is used to calculate the order quantity based on the ratio between the customer's unit of measure and the stocking unit of measure. Entry is numbers only. Decimal places are allowed.

Description (Customer Item)

Customer Item Description is the description assigned to the item by the customer. Entry is any alphanumeric combination of up to 70 characters.

Description (Price Book)

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage, Price Book Contents

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Price Book In Effectivity

Price Book In Effectivity Date is the date the price book becomes effective.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Contents

Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Where Used: Available Pricing; CUPB; CUPI; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage; Price Book Contents

Price Book Out Effectivity

Price Book Out Effectivity Date is the last date that the price book is effective.

Where Used: Available Pricing; CUPB; CUPI; Price Book Contents; PBII; PBMI; PBMT

Starting Cust Item

The **Starting** field is used to request a list where the specified information appears first on the list. **Starting** entries may consist of a partial entry and if the entry is not in the list, the next highest entry appears first on the list. The **Starting** field can include one or more field combinations, each with its own entry requirements.

Customer Item UM

Customer Item Unit of Measure identifies the standard unit of measure assigned to the item by the customer. Entry is up to 4 letters.

Where Used: CIMT; Customer Item + General; Customer Order Receipt/Reverse; Line Item Details + Customer Item; MPIT; Partner Item Detail; Pricing Maintenance + Test Order; Shipments by Line Item; Standard Product Detail

Price Book Usage by Customer

Use the Price Book Usage by Customer screen to view all customers in the Customer Master and the number of price books used by each customer. Open the Price Book Usage window to view and maintain price books used by a selected customer.

Data Import is available to connect price books to customers. Refer to the Data Import manual for more information.

You can access the Price Book Usage by Customer screen:

- ALT+F8 from CUID (Customer Master Inquiry)
- ALT+F8 from CUST (Customer Master)

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Fields

Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Description

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Customer In Effectivity

Customer In Effectivity date is the date the price book becomes effective for this customer.

Customer Out Effectivity

Customer Out Effectivity date is the last date the price book is effective for this customer.

Customer Pref

Customer Preference identifies the price book-customer relationship. One customer can be associated with up to 36 price books, each having a unique **Customer Preference** character. You can enter the **Customer Preference** identifier in the **ST** field on a COMT line item prior to opening the Available Pricing window in order to display the preferred price book when the window is opened. Entry is 1 alphanumeric character A-Z or 0-9.

Customer Sp

Customer Special designates that the price book used by the customer is a special promotion. The price book is flagged as special on the Available Pricing window. Entry is 1 alphanumeric character.

Pb Typ

Price Book Type indicates which type of items are included in the price book.

Q = Customer items

C = Catalog items

I = Item Master items

CPBK – Copy Price Book

The Copy Price Book screen provides the capability of duplicating an existing price book. Use this feature to minimize data entry when you have price books containing similar items. When copying items into the target price book, price information for each item can be based on the source price book or on default breakpoint settings of the target price book.

Important:

- If the To price book already has default price breaks defined, then all items of the From price book will use the default price breaks of the *To* price book at the item level also.
- If the To price book does not have any default price breaks defined, then all items of the From price book will retain the *From* price breaks.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
PBMT (Price Book Master)	F8
CUPB (Customers Using Price Book)	F9
PBII (Price Book Usage By Item)	F10

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Price Book Name Browse	Copy from Price Book, Copy to Price Book

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Reports

A standard report is not generated for this screen. Use the Print Screen key or any screen capture program to create an image of the screen.

Screen Reference

Format

The Copy Price Book screen has the following entry fields.

- **Copy From Price Book.** Use this field to specify the name of the source price book you want to copy or use as the pattern.
- **Copy To Price Book.** Use this field to specify the name of the target price book to which you want the source price book copied. The target price book may already contain items. Once copied, you can add to the contents of the target price book.

Using the Default Breakpoint Settings Window

The Default Breakpoint Settings window is opened from the PBMT (Price Book Master) screen and is used to view and maintain the default price information used when adding an item to a price book. You can define an unlimited number of quantity breakpoints and specify the unit price formula and the expedite fee formula for each quantity breakpoint. The breakpoint settings are defined for each price book.

There is always one quantity breakpoint. Before establishing your own quantity breakpoints, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains at 9999999999.

Go to PBMT (Price Book Master), press F8 to open Price Book Breakpoints to establish the settings for the “to Price Book.”

CUPB – Customers Using Price Book

The Customers Using Price Book screen is used to define the customers using a price book and the related usage effectivity dates. You can also specify a price book usage preference and special promotion flag for each customer using the price book, which selects available price books on the COMT screen. Use the **Data Import** feature to add or delete groups of customers using the price book.

Two versions of this screen are available: one for maintenance and one for inquiry use only. The information displayed is the same, only the ability to change the information changes depending on the screen you access.

- The CUPB (Customers Using Price Book) screen allows you to view and update price book information.
- The CUPI (Customers Using Price Book Inquiry) screen only allows you to view this information.

See "Entry and Inquiry Screens" under "Screen Types" in the **Using Fourth Shift** section of the Fourth Shift Basics manual for more information.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
PBMT/PBML (Price Book Master)	F8
PBIL (Price Book Usage by Item)	F9
CPBK (Copy Price Book	F10

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Customer Browse	Cust Id
Price Book Name Browse	Price Book Name

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Reports

Customers Using Price Book

Lists all customers using a price book. Use the Effectivity window to select and print the report for active, pending, expired or all customers.

Access Method

To generate the report, choose **Print** or **Print Preview** from the **File** menu. The Report screen appears before the report is generated to allow you to select a range of data for the report.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help.

The default template for this report is /APBM/ApbCupb.rdl.

Fields

Cust Id

Customer Identification is the identification number assigned to a customer. Entry is any alphanumeric combination of up to 13 characters.

Where Used: Advance Ship Notice Carrier Detail; Advance Ship Notice Shipment Detail; ARAH; ARCD; ARCJ; ARCP; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARST; ARTB; ARTX; Available Customer Shipments; Available for Shipping Allocation Batch; Browse Setup (customer); Browse Setup (order); CIMT; CINV; COAN; COBK; COCD; COCP; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; Cumulative Detail; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order + Order Header; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; Demand Peg Detail; EDIX; EXRU; G/L Distribution (ARSM Module); GASN; Inbound Conversion Detail; Inventory Adjustment Application; Invoice Header Detail; Invoice Line Item Detail; IORD; IVCO; IVIA; IVIE; IVII; IVPP; IVPR; IVRR; IVRV; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; Material Shortages Detail; MOAN; MPED; MPIT; MSMT; OPSL; Order Browse; Order Detail; ORST; Outbound Conversion Detail; Partner Item Detail; PCMT; PICI; PICK; Picklist Detail; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse; Ship to Browse Detail; Shipment Allocation Detail; Shipment Allocation List; Shipping Allocation Batch; SHPI; SHPL; STAD; Standard Product Detail; Supply Peg Detail; Transaction Detail

Customer In Effectivity

Customer In Effectivity date is the date the price book becomes effective for this customer.

Where Used: CUPB; CUPI; Price Book Usage

Customer Out Effectivity

Customer Out Effectivity date is the last date the price book is effective for this customer.

Where Used: CUPB; CUPI; Price Book Usage

Customer Pref

Customer Preference identifies the price book-customer relationship. One customer can be associated with up to 36 price books, each having a unique **Customer Preference** character.

You can enter the **Customer Preference** identifier in the **ST** field on a COMT line item prior to opening the Available Pricing window in order to display the preferred price book when the window is opened. Entry is 1 alphanumeric character A-Z or 0-9.

Where Used: CUPB; CUPI; Price Book Usage

Customer Sp

Customer Special designates that the price book used by the customer is a special promotion. The price book is flagged as special on the Available Pricing window. Entry is 1 alphanumeric character.

Where Used: Available Pricing; CUPB; CUPI; Price Book Usage

Description

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Where Used: CPBK; CUPB; CUPI; PBCI; Price Book Contents; PBMI; PBMT;

Name

Customer Name is the name of a customer. Entry is any alphanumeric combination of up to 60 characters.

Where Used: ARAH; ARCD; ARCJ; ARCR; AREX; ARIC; ARIH; ARIP; ARIR; ARPD; ARPH; ARRJ; ARSC; ARSR; ARTB; ARTX; Available Customer Shipments; Browse Setup (customer); Browse Setup (order); CIMT; COBK; COCD; COMI; COMT; CORV; COYE; CPMT; CUID; CUII; CUPB; CUPI; CUSI; CUST; Custom Product Component Detail; Custom Product Detail; Customer; Customer + Address; Customer + General; Customer Browse; Customer Browse Detail; Customer Financial Detail; Customer Invoice List; Customer Item + General; Customer Name/Address Detail; Customer Order; Customer Order Header Detail; Customer Order Receipt/Reverse; Customer Payment List; EDIX; EXRU; G/L Distribution (ARSM Module); IVCO; IVIA; IVPP; JEST; Job Estimates and Performance Report; Lot Trace Issue Detail; Lot Trace Receipt Detail; OPSL; Order Browse; Order Detail; ORST; PICI; PICK; Picklist Detail; Pricing Maintenance + Test Order; SBOL; Serial Number List; SHIP; Ship to Browse Detail; Shipment Allocation List; Shipping Detail; SHPI; SHPL; STAD; Standard Product Detail

Price Book In Effectivity

Price Book In Effectivity Date is the date the price book becomes effective.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT

Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage

Price Book Out Effectivity

Price Book Out Effectivity Date is the last date that the price book is effective.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT

PBCF – Price Book Configuration

The Price Book Configuration screen defines the global settings for all price books. It is used to determine when a price book will display as well as preference usage and effectivity date basis.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
PBMT/PBMI (Price Book Master)	F8
PBII (Price Book Usage by Item)	F9
CPBK (Copy Price Book	F10

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Customer Browse	Cust Id
Price Book Name Browse	Price Book Name

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Fields

Number Of Decimal Places For Prices

Number of Decimal Places for Prices indicates the number of decimal places to be used when displaying calculated prices on inquiry screens and the Available Pricing and Quantity Breaks And Expedite Fees windows. Values are rounded to the number of decimal positions specified. Entry options are:

- 0 = zero positions**
- 1 = one positions**
- 2 = two positions**
- 3 = three positions**
- 4 = four positions**
- 5 = five positions**
- 6 = six positions**
- 7 = seven positions**
- 8 = eight positions**

Pending Price Books Displayable Within

Pending Price Books Displayable Within determines the number of days before the price book becomes effective and is displayed in the available price books when selecting prices for order lines.

Pending Price Books Selectable Within

Pending Price Books Selectable Within determines the number of days before the price book can be selected from the available price books.

Expedite Fees May be De-Selected by User

Allow Override of Expedite Fees indicates if the expedite fee may be removed when the price is selected for use.

N = No.

Y = Yes.

Price May Be Selected From Any Quantity Break

Allow Selection of Any Price Break indicates whether order entry personnel can select from any quantity break level, rather than just the most appropriate level, based on order quantity.

N = No.

Y = Yes.

Match Price Book Preference To 'ST' Field On The COMT Screen

Apply Price Book Preference to CO Demand Source determines if the customer price should default to an order line when the Source Type (ST) field on the customer order (COMT screen) matches the Source Type (ST) setting for the price book line.

N = No.

Y = Yes.

Base Price Book Effectivity On Current, Ship Or Delivery Date

Price Book Effectivity Date Code indicates the basis for price book effectivity. Options are:

C = Current date is used for the price book effectivity date.

S = Ship date is used for the price book effectivity date.

D = Delivery date is used for the price book effectivity date.

Disable Customer In-Effectivity Date

Disable Customer In Effectivity Date indicates whether to ignore the in effectivity date assigned to a customer/price book relationship. Options are:

Y = Yes.

N = No.

Disable Customer Out-Effectivity Date

Disable Customer Out Effectivity Date indicates whether to ignore the out effectivity date assigned to a customer/price book relationship. Options are:

Y = Yes.

N = No.

PBII – Price Book Usage by Item

The Price Book Usage by Item screen identifies price books and price book effectivity dates for the specified item. Price information can be accessed by opening the associated Quantity Breakpoints and Price Formulas window.

Transportation Shortcuts

You can use shortcut keys or transport buttons to go to the following related screens.

Destination	Shortcut Key(s)
Item Quantity Breakpoints	F8
PBMI (Price Book Master Inquiry)	F9
CUPI (Customers Using Price Book Inquiry)	F10

Browse Windows

You can open browse windows by choosing **Browse/Detail** from the **Tools** menu in the following fields:

Browse	From Fields
Item Browse	Item

For more information, see "Selecting from a Browse List" in the Fourth Shift Basics manual.

Reports

Price Book Usage by Item--Formulas for Unit Price & Expedite Fees

Lists price books for an item showing unit price formulas and expedite fees.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see "Reporting for SQL Server Systems" in the System Help.

Price Book Usage by Item--Pricebook & Descriptions Only

Lists price books for an item by price book and description only.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see “Reporting for SQL Server Systems” in the System Help.

Price Book Usage by Item--Quantity Breaks & Prices

Lists price books for an item showing quantity breaks and prices.

Access Method

To generate the report, choose **Print** from the **File** menu. For more information on reporting in general, see "Printing and Reporting" in the Fourth Shift Basics manual.

Report Template

For more information on report templates, see “Reporting for SQL Server Systems” in the System Help.

Screen Reference

Using the Quantity Breakpoints and Price Formulas Window

The Quantity Breakpoints and Price Formulas window is used to view and maintain the price information for an item in a price book. You can define an unlimited number of quantity breakpoints and specify the unit price and expedite fee formula for each quantity breakpoint.

There is always one quantity breakpoint. If default quantity breakpoint settings were on when the item was added to the price book, the Quantity Breakpoints and Price Formulas window lists quantity breakpoints based on the default settings. If default quantity breakpoint settings were not used during item addition, a quantity breakpoint of 1 through 9999999999 is listed. As you add, change and delete quantity breakpoints, the **From** field reflects the changes. The last **Thru** field remains at 9999999999.

Fields

Description

Item Description identifies the item in terms of its characteristics. When space is limited, a partial description is displayed. Entry is any alphanumeric combination of up to 70 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; APPI; APPV; Available Pricing; AVII; AVIT; BILL; BILL; Bill of Material; Bill of Material Detail; Browse Setup (item); Capacity Planning; CCAN; CCAT; CMLB; COBK; COCP; COMP; Comparison Bill; Comparison of Summarized Bills; Contract Item Detail; Contract Item Detail/Pricing; CORV; Cost Estimate by Lot Size; Costed Bill Detail; CSLB; Custom Product Component Detail; Customer Item + General; Customer Order; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Dispatch List; Engineering; FCST; ICCR; IHIR; INVA; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Alternates; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; ITMB; ITMC; ITMI; ITPB; ITPI; Job Estimates and Performance Report; Lead Time; Lead Time Analysis; Lead Times Assigned Results; LEXP; Line Item Details + Item; LMSI; LMST; Location Index; Lot Detail; Lot Inventory Transaction History Report; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order

Line Item Detail; Manufacturing Order Receipt/Reverse; Material Exposure; MBIL; MCST; MOMI; MOMT; MORI; MORV; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; OPSL; Order Completion Status; Order Cost Variance Status; Order Detail; Order Line Items; OVAR; Package Content; Packaging Detail; Partner Item Detail; PBCI; Price Book Contents; PBII; PICI; PICK; Picklist Detail; POAN; POAS; POCI; POCR; POCT; POMI; POMT; PORI; PORR; PORV; POYE; Production; Purchase Order Line Item Detail; Purchase Order Line Item Detail (CPMT); Purchase Order Line Items; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; SDAB; SDAL; Shipment Allocation Detail; Shipments by Line Item; Shipping Detail; Shortages by Order; SHPL; Single-Level Configuration Bill of Material Report; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDIT; VDSC; VITI; Where Used; WIPR; WUSE

Description

Price Book Description identifies the price book in terms of its characteristics. When space is limited, a partial description is displayed.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage

Function

Function codes are four-character abbreviations for screen names. Each screen has a unique code used for identification and transportation. For example, ITMB identifies the Item Master screen. Entry is 4 alphanumeric characters.

Where Used: screens and reports

Item

Item is the unique identifier for a part, whether it be a piece part, tool, raw material, an assembly or finished product. All items are set up using the ITMB screen. Within a product structure, an item can be a component as well as a parent. Entry is any alphanumeric combination of up to 30 characters.

Where Used: A/P Received Item List; ABCR; Advance Ship Notice Line; Allowance/Charge Detail (Detail); APPI; APPV; AUDT; Available for Shipping Allocation Batch; AVII; AVIT; Bill of Material Accuracy Results; Browse Setup (item); Capacity Planning; CBIL; CCAN; CCAT; CIMT; CINV; COAN; COBK; COCD; COMI; COMP; Comparison Bill; Comparison of Summarized Bills; COMT; Contract Item Detail; Contract Item Detail/Pricing; Contract Summary; CORV; CSTU; Cumulative Detail; Customer Item + General; Customer Order; Customer Order Line Price Adjustment; Customer Order Receipt/Reverse; CWIP; Demand Peg Detail; Engineering; FCST; GASN; ICCR; IHIR; IMTR; INVA; Inventory Adjustment Application; Inventory Allocation; Inventory History List; Inventory Transaction History Report; INVR; IORD; IPPD; ISVI; ITBI; ITCB; ITCI; Item + Quantity; Item Availability; Item Availability + Quantity; Item Browse; Item Browse Detail; Item History; Item Lot Receipt; Item Lot Trace and Serialization Detail; Item Master; Item Master Detail; Item Master Planning Detail; Item Responsibility Assigned Results; Item Shortages; ITHC; ITHR; ITMB; ITMC; ITMI; ITPB; ITPI; Lead Times Assigned Results; LEXP; LHSI; Line Item Details + Item; LMSI; LMST; Lot Detail; Lot Inventory Transaction History Report; Lot Selection; Lot Trace; Lot Trace Issue Detail; Lot Trace Receipt Detail; LOTR; LVAL; Manufacturing Order Line Item Detail; Manufacturing Order Receipt/Reverse; Material Shortages Detail; MCST; MOAN; MOFR; MOMI; MOMT; MORI; MORV; MPIT; MPSR; MPSS; MSMT; Multi-Level Bill; Multi-Level Costed Bill; Multi-Level Where Used; MUSE; Open Order Detail; Order Completion Status; Order Cost Variance

Status; Order Detail; OVAR; Package Content; Packaging Detail; Packing List; Partner Item Detail; PBCI; Price Book Contents; PBII; PICI; PICK; Picklist Detail; POCL; POCL; POCT; PORI; PORV; POYE; Pricing Maintenance + Action Detail; Pricing Maintenance + Action List; Pricing Maintenance + Items/Customers; Pricing Maintenance + Test Order; Production; Purchase Order Receipt History; Purchased Component Detail; QSRC; QUOI; QUOT; Router/Traveler; Schedule Board; SDAB; SDAL; Selection Setup; Serial Number List; Serial Numbers Shipped; SHIP; Shipment Allocation Detail; Shipment Allocation List; Shipments by Line Item; Shipping Allocation Batch; Shortages by Order; SHPL; SSII; SSIL; Standard Costs Assigned Results; Standard Product Detail; Summarized Bill; Supply Peg Detail; Transaction Detail; VDII; VDI; VDSC; VEIT; Vendor/Item Detail; VETI; VITI; VPFR; WIPL; WIPR; WIPS; WUSE

Price Book In Effectivity

Price Book In Effectivity Date is the date the price book becomes effective.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT

Price Book Name

Price Book Name is the unique identifier for a price book. Entry is any alphanumeric combination of up to 15 characters.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT; Price Book Assignment; Price Book Usage

Price Book Out Effectivity

Price Book Out Effectivity Date is the last date that the price book is effective.

Where Used: Available Pricing; CUPB; CUPI; PBCI; Price Book Contents; PBII; PBMI; PBMT

Quantity Breakpoints and Price Formulas Fields

Expedite Fee

Expedite Fee is the amount added to the order's unit price and is calculated using the **Expedite Fee Formula**.

Expedite Fee Formula

Expedite Fee Formula consists of **Price Basis** and the related **Price/Multiple**, as shown in the following possible combinations. Whenever the number of shop days between the current date and the shipment date is less than or equal to the **Lead Time** (transportation lead time days), the **Expedite Fees** can be incurred.

Price Basis	Price/Multiple
A = Absolute	Absolute price entered as UNIT PRICE
P = List Price	Multiple of UNIT PRICE
C = Std Cost	Multiple of total roll cost, Cost Type=0

Price Basis	Price/Multiple
0 = Std Cost	Multiple of total roll cost, Cost Type=0
1 = Cost Data	Multiple of total roll cost, Cost Type=1
3 = Cost Data	Multiple of total roll cost, Cost Type=3
4 = Cost Data	Multiple of total roll cost, Cost Type=4
5 = Cost Data	Multiple of total roll cost, Cost Type=5
6 = Cost Data	Multiple of total roll cost, Cost Type=6
7 = Cost Data	Multiple of total roll cost, Cost Type=7
8 = Cost Data	Multiple of total roll cost, Cost Type=8
9 = Cost Data	Multiple of total roll cost, Cost Type=9

Entry in the **Price/Multiple** field can be any numeric value between 0 and 10000000 with up to 4 decimal places.

From Quantity Breakpoint

From Quantity Breakpoint indicates the lowest value in the breakpoint range and is automatically assigned by the system based on the **Thru Quantity Breakpoint** value of the previous breakpoint range.

Through Quantity Breakpoint

Thru Quantity Breakpoint indicates the highest value in the breakpoint range. Entry is up to 10 numbers.

Unit Price

Unit Price is the price per unit of the item being ordered. Entry up to 16 numbers. Decimals are allowed.

Unit Price Formula

Unit Price Formula consists of a **Price Basis** and the related **Price/Multiple**, as shown in the following possible combinations.

Price Basis	Price/Multiple
A = Absolute	Absolute price entered as UNIT PRICE
P = List Price	Multiple of UNIT PRICE
C = Std Cost	Multiple of total roll cost, Cost Type=0
0 = Std Cost	Multiple of total roll cost, Cost Type=0
1 = Cost Data	Multiple of total roll cost, Cost Type=1

Price Basis	Price/Multiple
3 = Cost Data	Multiple of total roll cost, Cost Type=3
4 = Cost Data	Multiple of total roll cost, Cost Type=4
5 = Cost Data	Multiple of total roll cost, Cost Type=5
6 = Cost Data	Multiple of total roll cost, Cost Type=6
7 = Cost Data	Multiple of total roll cost, Cost Type=7
8 = Cost Data	Multiple of total roll cost, Cost Type=8
9 = Cost Data	Multiple of total roll cost, Cost Type=9

Entry in the **Price/Multiple** field can be any numeric value between 0 and 10000000 with up to 4 decimal places.